VOLUME 1

JOINT FEDERAL TRAVEL REGULATIONS

CHANGE 183

Alexandria, VA

These instructions are issued for the information and guidance of all persons in the Uniformed Services. New or revised material is indicated by a star and is effective 1 March 2002 unless otherwise indicated.

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This change includes all material written in MAP Items 76-01(E), 86-01(E), 88-01(E), 90-01(E), 93-01(E) and 040-01. Insert the attached pages and remove the corresponding pages. Remove page U2A-3. This cover page replaces the Change 182 cover page.

BRIEF OF REVISION

These are the major changes made by Change 183:

<u>U1010</u>; <u>U5020</u>; <u>U5479</u>. Implements changes based on legislation from the FY02 Defense Authorization Act. These changes allow authorized POV storage to be paid in advance so members are not burdened with monthly storage costs.

<u>U1200; U1205; U2010; U3125; Appendix A; Appendix O</u>. Implements FY 2002 DoD Authorization Bill, Section 1116, which allows employees, members, and those traveling on invitational travel orders to keep promotional items, including frequent flyer miles, received while traveling on official business paid for by an agency. This applies to promotional items currently held or received in the future. Also conforms the definition of AGENCY with 5 USC §5701.

<u>U2020-C</u>; <u>U3010</u>; <u>U3405</u>; <u>U5413</u>. Removes the cost comparisons when delivering or picking up a POV concurrently with PCS travel. Currently, the JFTR requires reimbursement between the vehicle port and the passenger port be limited to travel between the passenger port and PDS. Per diem for the entire trip is limited to that between PDS and passenger port. Adding the POV posts to the list of separate legs of the journey allows full reimbursement to and from these locations, without limitations, for both members and dependents.

<u>U5375-H2</u>. Clarifies that the same Secretarial Process used in JFTR, par. U5355-B2 is used for this paragraph.

0516LP1012108

<u>U7175; T4045-E</u>. Aligns Appendix O with JFTR, Chapter 7 for Reserves called to active duty for other than training for 20 or more weeks of unusual or emergency circumstances or exigencies of the Service. Rewrites the Secretarial Process approval to Appendix O.

<u>U9154-A5</u>. Indicates that members who otherwise qualify and are paid BAH-I in Alaska or Hawaii are also authorized COLA. BAH-II is not paid in Hawaii and Alaska. Members in those States are paid BAH-I (which is the former BAH-II and VHA).

Appendix A. Identifies "extended storage" as another term used for "non-temporary storage" of HHG.

Tables, U5G-1 and U5G-2. Increases the DLA rates for 1 January 2002 by the amount of the average pay raise of 6.9%.

<u>Various paragraphs</u>. Moves par. U5370-B2 to U5905-C2 which separates an entitlement explanation that at one time fit within the "B" paragraph (which had a broader cope) but is now out of place following the separation of Early Return of Dependents information into Part J of JFTR, Chapter 5.

VOLUME 1

JOINT FEDERAL TRAVEL REGULATIONS

Following is a list of sheets in force in Volume 1, Joint Federal Travel Regulations, which are effective after the sheets of this Change have been inserted. This list is to be used to verify the accuracy of the Volume. See "How to Get the JFTR" in the Introduction. Single sheets are not available.

Ch.	Page	Ch.	Page	Ch.	Page	Ch.	Page	Ch.	Page
176	i	181	U4-i	181	U5B-9	183	U5D-41	177	U6A-19
176	iii	180	U4-iii	181	U5B-11	183	U5D-43	166	U6A-21
176	v	175	U4-v	183	U5B-13	183	U5D-45	166	U6B-1
171	vii	159	U4A-1	183	U5B-15	183	U5E1-1	166	U6B-3
181	U-i	181	U4B-1	181	U5B-17	183	U5E1-3	173	U6B-5
181	U-iii	180	U4B-3	180	U5C-1	183	U5E1-5	173	U6B-7
183	U1-i	181	U4B-4-1	174	U5C-3	181	U5E1-7	173	U6B-9
183	U1A-1	181	U4B-5	181	U5C-5	181	U5E1-9	173	U6B-11
181	U1-3	168	U4B-7	165	U5C-7	173	U5E1-11	173	U6B-13
180	U1-5	182	U4B-9	181	U5C-9	180	U5E2-1	173	U6B-15
183	UIB-I	183	U4B-11	176	U5C-11	180	U5E2-3	177	U6B-17
183	U2-i	177	U4B-13	174	U5C-13	183	U5E2-5	173	U6B-19
180	U2-iii	153	U4B-15	174	U5C-15	171	U5F-1	175	U7-i
183	U2A-1	174	U4B-17	176	U5C-17	181	U5F-3	182	U7-iii
182	U2B-1	165	U4C-1	183	U5C-19	174	U5F-5	182	U7-v
182	U2B-3	165	U4C-3	171	U5C-21	183	U5F-7	182	U7-vii
182	U2C-1	174	U4C-5	171	U5C-23	174	U5F-9	182	U7-ix
182	U2C-3	165	U4C-7	171	U5C-25	171	U5F-11	157	U7A-1
173	U2D-1	165	U4C-9	178	U5C-27	174	U5G-1	168	U7B-1
176	U2E-1	180	U4D-1	178	U5C-29	177	U5G-3	175	U7C-1
179	U2F-1	153	U4E-1	182	U5C-31	183	U5G-5	168	U7D-1
182	U2G-1	181	U4F-1	182	U5C-33	183	U5G-7	168	U7E-1
166	U2G-3	181	U4F-3	170	U5D-1	176	U5H-1	153	U7F1-1
182	U2G-5	179	U4F-5	170	U5D-2-1	174	U5H-3	157	U7F2-1
174	U2H-1	169	U4G-1	179	U5D-3	174	U5H-5	169	U7F3-1
182	U3-i	180	U4H-1	172	U5D-5	174	U5H-7	174	U7G-1
182	U3-iii	159	U4H-3	183	U5D-7	179	U5I-1	178	U7G-3
183	U3A-1	166	U4H-5	174	U5D-9	171	U5J-1	182	U7G-5
183	U3A-3	166	U4H-7	174	U5D-11	171	U5J-3	181	U7G-7
180	U3B-1	159	U4I-1	174	U5D-13	183	U5J-5	183	U7G-9
182	U3B-3	142	U4I-3	174	U5D-141	183	U5J-7	154	U7G-11
156	U3B-4-1	181	U5-i	174	U5D-15	183	U5J-9	180	U7H-1
183	U3B-5	181	U5-iii	174	U5D-17	168	U6-i	180	U7H-2-1
179	U3B-7	177	U5-v	164	U5D-19	177	U6-iii	182	U7H-3
179	U3B-9	177	U5-vii	180	U5D-21	179	U6A-1	179	U7H-5
182	U3B-11	178	U5-ix	178	U5D-23	179	U6A-3	177	U7H-7
181	U3B-13	183	U5-xi	183	U5D-25	179	U6A-5	157	U7I-1
181	U3B-15	179	U5-xiii	183	U5D-27	179	U6A-7	177	U7J-1
180	U3C-1	180	U5A-1	177	U5D-29	179	U6A-9	160	U7K-1
180	U3D-1	183	U5A-3	183	U5D-31	179	U6A-10-1	168	U7L-1
180	U3D-3	174	U5A-5	183	U5D-32-1	166	U6A-11	168	U7M-1
183	U3E-1	181	U5B-1	183	U5D-33	166	U6A-13	151	U7N-1
172	U3E-3	181	U5B-3	183	U5D-35	166	U6A-15	168	U7O-1
170	U3F-1	181	U5B-5	183	U5D-37	174	U6A-17	168	U7P-1
166	U3F-3	181	U5B-7	183	U5D-39	174	U6A-18-1	182	U7Q-1

Ch.	Page	Ch.	Page	Ch.	Page	Ch.	Page	Ch.	Page
168	U7R-1	174	A-5	181	K-17	179	S-3		
176	U7S-1	172	A-7	167	L-1	178	T-1		
160	U7T-1	183	A-9	167	L-3	178	T-3		
168	U7U-1	182	A-11	169	L-5	171	U-1		
168	U7V-1	182	A-13	173	L-7	88	i-1		
168	U7W-1	183	A-15	169	M-i	88	i-3		
168	U7W-3	177	A-17	169	M-1	88	i-5		
168	U7W-5	177	A-19	169	M-3	88	i-7		
161	U7X-1	177	A-21	169	M-5	88	i-9		
182	U7Y-1	183	A-23	169	M-7	88	i-11		
181	U8-i	183	A-25	169	M-9	88	i-13		
177	U8-1	177	A-27	169	M-11	88	i-15		
181	U8-3	177	A-29	169	M-13	88	i-17		
181	U8-5	174	B-1	169	M-15	88	i-19		
170	U8-7	138	C-1	169	M-17	88	i-21		
179	U9-i	174	D-1	169	M-19	88	i-23		
181	U9-iii	160	E-1	169	M-21				
172	U9A-1	169	E-3	169	M-23				
181	U9B1-1	169	E-5	169	M-25				
181	U9B1-3	179	E-7	169	M-27				
181	U9B1-5	179	E-9	168	N-1				
179	U9B1-7	179	E-10-1	168	N-3				
179	U9B1-9	182	E-11	181	N-5				
179	U9B1-11	181	E-13	183	O-1				
181	U9B2-1	181	E-15	183	O-2-1				
183	U9B2-3	178	F-1	181	O-3				
164	U9B2-5	133	F-3	181	O-5				
162	U9C-1	176	G-1	180	O-6-1				
162	U9C-3	176	H-1	176	O-7				
171	U9C-5	176	I-1	175	O-9				
171	U9C-6-1	172	J-1	183	O-11				
178	U9C-7	173	J-3	183	O-12-1				
176	U9C-9	173	J-5	179	O-13				
172	U9C-11	181	K-1	181	O-15				
172	U9C-13	181	K-3	180	O-17				
173	U9C-15	181	K-5	173	O-19				
176	U9C-17	181	K-7	163	O-21				
179	U9D-1	181	K-9	176	P-1				
170	U9D-3	181	K-11	173	Q-1				
183	A-1	181	K-13	173	R-1				
172	A-3	181	K-15	179	S-1				

CHAPTER 1

PART A: APPLICABILITY AND GENERAL INFORMATION

<u>Paragraph</u>	Contents
U1000	Application
U1005	Not Used
U1006	Complementary Regulations
U1010	Implementation A. Entitlement Regulations B. Implementation Regulations
U1015	Expenditure Authority
U1020	Effective Date of Regulation Changes
U1025	Comptroller General (CG)/Office of the Secretary of Defense (OSD) General Counsel (GC) Decisions
U1030	Terminology
U1031	Reimbursement of Department of Defense Domestic Dependent School Board Members for Certain Expenses
U1035	Space-Available Travel Initiative (SpATI) for Childcare Test
U1036	Navy Members Ordered to Nuclear Power Command Training Curriculum
U1038	Members Participating in the Educational Leave Program Relating to Continuing Public and Community Services
U1039	DOD Test of Simplified Entitlements
U1040	Gain-Sharing Program
U1045	Government Quarters Use/Availability A. Quarters Available B. Quarters Not Available C. Travel Order/Voucher
U1050	Conferences/Training at the PDS
U1051	Hotel and Motel Fire Safety - Approved Accommodations

PART B: GIFTS, GRATUITIES AND OTHER BENEFITS RECEIVED FROM COMMERCIAL SOURCES

Paragraph	Contents
U1200	Retaining Promotional Items A. General B. Seat Relinquishing C. Lost or Delayed Accompanied Baggage
U1205	Standards of Conduct and Payment Acceptance from Non-Federal Sources for Travel and Transportation Expenses

CHAPTER 1

*PART A: APPLICABILITY AND GENERAL INFORMATION

U1000 APPLICATION

This Volume contains basic statutory regulations concerning official travel and transportation of members of the Uniformed Services. The regulations in this Volume pertain to travel and transportation and certain station allowances. These regulations are issued under the authority of 10 U.S.C. §2631-2635 and Chapter 7, 37 U.S.C. There may be circumstances when payment of certain allowances is prohibited. Those circumstances are stated. However, just because a prohibition is not stated does not mean that an entitlement exists or can be authorized. All regular and reserve personnel, without regard to the Service to which they are assigned, are covered.

U1005 NOT USED

U1006 COMPLEMENTARY REGULATIONS

DIA prescribes regulations in DIA Manual (DIAM) 100-1, Volume 1, Part 4. These regulations provide special allowances for DoD members, who are U.S. nationals, assigned to or in designated training for assignment to a DAS or DIA liaison detachment station outside the United States. These regulations also affect their dependents. *Members may not receive allowances under the DIA regulations and allowances prescribed in this Volume for the same purpose*. The allowances include:

- 1. environmental and morale leave transportation,
- 2. travel and other expenses for dependent education,
- 3. home visitation between consecutive tours,
- 4. dependent travel in connection with TDY,
- 5. dependent visitation,
- 6. dependent care expenses connected with training of responsible dependents,
- 7. representational travel by dependents,
- 8. removal of dependents and HHG,
- 9. shipment of a POV.

Address requests for copies of DIAM 100-1 to Department of Defense, Defense Intelligence Agency, ATTN: DA, Washington, DC 20340-5339.

U1010 IMPLEMENTATION

- A. Entitlement Regulations. The regulations in this Volume require no further entitlement implementation. When necessary, they may be supplemented by administrative regulations which shall not prescribe entitlements different from those in these regulations. It is recommended that each supplemental directive paragraph reference the JFTR.
- B. <u>Implementation Regulations</u>. Each Service, or Services jointly, should issue implementing administrative and/or procedural directives for certain entitlements. The listing below cites entitlements that do have implementing instructions provided by Service regulations. There may be additional implementing instructions that are not specifically cited below.

- 1. completion and submission of travel vouchers;
- 2. order endorsements related to foreign flag carriers (par. U3125-C4);
- 3. procedures for the issuance, use and care of meal tickets, and for the payment for meals procured with the tickets (see par. U5018-B);
- 4. procedures and conditions under which advance payments, authorized by these regulations (including those in Chapter 5, Part B, Chapter 5, Part C, Chapter 5, Part D, Chapter 5, Part E2, Chapter 5, Part F, Chapter 5, Part G and Chapter 5, Part H see par. U5020) may be made. (Also, see pars. U5165, U5250, U5560, U6013-A, U6013-B, U6060-A, U6060-B, U9116-B, and U9208);
- 5. appropriate separation activities (see pars. U5125-A3 and U5130-A3);
- 6. required documentation for reimbursement for personally procured transportation or travel by POC for dependents in connection with a ship being constructed or undergoing overhaul or inactivation (see par. U5222-M5):
- 7. claims for personally-procured HHG transportation (see pars. U5320-D);
- 8. member financial responsibility (see pars. U5340-A2, U5380-A, U5415-C, U5445, U5474, and U5520);
- 9. personal emergency determination (see par. U7205-A);
- 10. transportation of the remains of deceased members and dependents (see Chapter 7, Part R);
- 11. currency loss/gain procedures for OHA (see par. U9116-B);
- 12. COLA payment while entitled to TLA (see par. U9207-E, Step 4a(2) and U9207-I, Example 4, after step 3);
- 13. command sponsorship criteria (see Appendix A definition of COMMAND SPONSORED DEPENDENT), and;
- 14. establishing childrens' dependency (see Appendix A definition of DEPENDENT).

U1015 EXPENDITURE AUTHORITY

Nothing in these regulations provides authority for expenditures for purposes not provided for in appropriations.

U1020 EFFECTIVE DATE OF REGULATION CHANGES

Changes to this Volume are effective, unless otherwise noted, on the date of the published change in which they first appear. This date appears in the lower right corner of each reprinted page. When the effective dates are different from the date of the published change, those dates are indicated.

U1025 COMPTROLLER GENERAL (CG)/OFFICE OF THE SECRETARY OF DEFENSE (OSD) GENERAL COUNSEL (GC) DECISIONS

The application of basic laws, appropriation acts, JFTR, JTR, and departmental instructions to specific circumstances of travel is subject to interpretation by the CG/OSD GC. CG/OSD GC decisions provide guidance for similar cases/situations involving the same circumstances.

U1030 TERMINOLOGY

The terminology used in these regulations may be unique to this Volume. Consult the glossary in Appendix A, and the relevant Chapters and Parts, to determine the exact definition of specific terms. Definitions in this Volume may not be applicable to other Volumes or to other Government regulations.

CHAPTER 1

*PART B: GIFTS, GRATUITIES AND OTHER BENEFITS RECEIVED FROM COMMERCIAL SOURCES

U1200 RETAINING PROMOTIONAL ITEMS

A. General

- 1. A traveler on official business traveling at Government expense on the funds of an agency (See definition in Appendix A) may keep promotional material (including frequent traveler benefits such as points or miles, upgrades, or access to carrier clubs or facilities) for personal use. This applies to promotional items received before, on, or after 31 December 2001.
- 2. The promotional material must be obtained under the same terms as those offered to the general public and must be at no additional Government cost.
- 3. Promotional items received for travel using funds other than those of an agency are not covered by this rule. Travelers should seek guidance from those funding authorities.

B. Seat Relinquishing

- 1. <u>Voluntary</u>. A traveler may keep payments from a carrier for voluntarily vacating a transportation seat. However, no additional expenses (per diem or miscellaneous reimbursable) may be paid as a result of the traveler's delay. *Additional travel expenses incurred as a result of voluntarily giving up a seat are the traveler's financial responsibility*.
- 2. <u>Involuntarily</u>. If a traveler is involuntarily denied boarding on flight, compensation for the denied seat belongs to the Government (59 Comp. Gen. 203 (1980)).
- C. <u>Lost or Delayed Accompanied Baggage</u>. A traveler may keep payments from a commercial carrier for accompanied baggage that has been lost or delayed by the carrier. If the traveler intends to make a claim against the Government, the traveler should see the Claims Office prior to accepting a carrier's compensation. By accepting the carrier's compensation, the traveler may be accepting that amount as payment in full.

U1205 STANDARDS OF CONDUCT AND PAYMENT ACCEPTANCE FROM NON-FEDERAL SOURCES FOR TRAVEL AND TRANSPORTATION EXPENSES

See the Joint Ethics Regulation (JER), DoD 5500.7-R, at http://www.defenselink.mil/dodgc/defense_ethics/ethics_regulation/index.html (or appropriate Service regulations for Non-DoD Services) regarding Standards of Conduct and how to accommodate non-Federal sources for travel and transportation expenses.

CHAPTER 2 ADMINISTRATION AND GENERAL PROCEDURES

PART A: TRAVEL POLICY

<u>Paragraph</u>	Contents
U2000	General
U2010	Obligation to Exercise Prudence
U2015	Use of Government Travel Charge Cards
U2020	Official Distance Determination A. Privately Owned Conveyance B. Privately Owned Airplane C. Official Distances Use D. Personally Procured Moves
U2025	Standard CONUS Per Diem Rate

PART B: TRAVEL ORDERS

<u>Paragraph</u>	<u>Contents</u>		
U2100	General		
U2105	Authorization/Approval and Retroactive Modification		
U2115	Orders for Travel and Reimbursement A. Written Orders B. Oral Orders C. Orders Not Originated by Competent Authority		
U2135	Itinerary Variation		
U2140	Effective and Expiration Date of Certain Types of Orders A. Amended, Modified, Canceled or Revoked Orders B. Blanket or Repeated Travel Orders C. Time Limitation for PCS Orders		
U2145	Time Limitations for Periods of TDY A. 180-Day Time Limitation B. TDY Periods in Excess of 180 Consecutive Days		
U2146	Time Limitations for Periods of TDY for Courses of Instruction A. TDY for Training Less Than 140 Days (20 Weeks) B. TDY vs. PCS Status for Training Courses of 20 or More Weeks		

PART C: TRAVEL STATUS

Paragraph

Contents

U2200

Travel Status

A. Importance of Travel Status

B. Conditions Under Which Travel Status ExistC. Beginning and Ending of Travel Status

PART D: SOURCE OF FUNDS AND TRAVEL ADVANCES

Paragraph

Contents

U2300

Source of Funds

A. General

B. Travel Advance Information

PART E: RESERVED

PART F: TRAVEL CLAIMS AND RECEIPTS

Paragraph	Contents

U2500 Submission of Travel Vouchers

U2505 Fraudulent Claims

U2510 Receipt Requirements

A. GeneralB. Lost Receipts

U2515 Lost/Stolen Transportation Ticket Reimbursement

PART G: CONFERENCES

Paragraph

Contents

U2550

Conference Planning

A. AuthorityB. Policy

C. Scope and Coverage

D. Definitions

E. Actions Required

F. Cost Considerations

CHAPTER 2

ADMINISTRATION AND GENERAL PROCEDURES

PART A: TRAVEL POLICY

U2000 GENERAL

Each Service shall:

- 1. authorize only travel necessary to accomplish the mission of the Government effectively and economically, and
- 2. establish internal controls to ensure that only travel essential to the needs of the Government is authorized.

*U2010 OBLIGATION TO EXERCISE PRUDENCE

A traveler must:

- 1. exercise the same care and regard for incurring expenses as a prudent person traveling at personal expense, and
- 2. maintain records to validate individual expenses of \$75 or more and all lodging costs (All receipts should be maintained until the travel claim is paid and possibly longer if required by financial regulations).

Excess costs, circuitous routes, delays or luxury accommodations that are unnecessary or unjustified are the traveler's financial responsibility.

U2015 USE OF GOVERNMENT TRAVEL CHARGE CARDS

It is the general policy of DoD that the Government-sponsored, contractor-issued travel card be used by DoD personnel to pay for all costs incidental to official business travel, including travel advances, lodging, transportation, rental cars, meals and other incidental expenses, unless otherwise specified, (OSD (C) memo of 28 March 1995, subject: Travel/Reengineering Implementation Memorandum #2--Maximized Use of the Travel Charge Card).

DoD Uniformed Services: The policies and procedures for the Government travel charge card program (including central billing and unit cards) are found in the DoD Financial Management Regulation (DoD 7000.14-R), Volume 9, "Travel Policy and Procedures."

Non-DoD Uniformed Services: The policies and procedures for the Government travel charge card program (including central billing and unit cards) are found in Service regulations.

U2020 OFFICIAL DISTANCE DETERMINATION

- A. Privately Owned Conveyance (Except Airplane). The Defense Table of Official Distances (DTOD):
 - 1. is the only official source for worldwide PCS and TDY distance information,
 - 2. replaces all other sources used for computing distance (except for airplanes see par. U2020-B below),
 - 3. uses city to city distance (not zip code to zip code),

<u>NOTE</u>: All DoD installations (CONUS and OCONUS) are supposed to be listed in the DTOD. If an installation cannot be located, the DTOD PMO should be informed of the missing location. All missing installations will be added to the DTOD system. All feedback should be directed through the DTOD website at http://dtod-mtmc.belvoir.army.mil.

- 4. provides distances which must be rounded to the nearest mile for each leg of a journey,
- 5. does *not* apply to the following travel distances that are determined by odometer readings:
 - a. in and around the PDS or TDY sites,
 - b. between home/office and transportation terminal,
 - c. for short distance moves, within the same city, or
 - d. round trip travel between home and active duty tour site for Reserve members performing active duty when the member commutes under the provisions of par. U7150-A1b, and
- 6. website is found at http://dtod-mtmc.belvoir.army.mil.

B. Privately Owned Airplane

- 1. When privately owned airplane use is authorized/approved for transportation, the distance between origin and destination must be determined from aeronautical charts issued by the Federal Aviation Administration (FAA).
- 2. If adverse weather, mechanical difficulty, or unusual conditions cause necessary detours, the additional air distance must be explained.
- 3. If distance cannot be determined by aeron autical charts, the flight time multiplied by the aircraft's cruising speed is used to determine distance.
- *C. Official Distances Use. Official distances are used in determining the distance between any two of the locations listed in par. U3010.
- D. <u>Personally Procured Moves</u>. The DTOD (shortest distance) is the only official source for distances for personally procured moves.

U2025 STANDARD CONUS PER DIEM RATE

- 1. The Standard CONUS per diem rate is the rate for any CONUS location not included in a defined locality (county/area) in the CONUS per diem rates at http://www.dtic.mil/perdiem/pdrform.html.
- 2. Effective 1 January 2000 the Standard CONUS per diem rate is:

LODGING	<u>M&IE</u>	<u>TOTAL</u>
\$55	\$30	\$85

CHAPTER 3

TRANSPORTATION, ACCOMPANIED BAGGAGE, AND LOCAL TRAVEL

PART A: APPLICABILITY AND GENERAL RULES

U3000 SCOPE

- A. <u>Applicability</u>. This Chapter applies worldwide to travel incident to TDY and PCS by the various transportation modes. It prescribes rules concerning accommodations members or dependents may use on specific modes, U.S. flag carriers use, travel agency use, reimbursement of transportation expenses, travel within and around members' TDY or PDS locations, and entitlements for accompanied baggage transportation.
- B. <u>Transportation Modes</u>. Official TDY or PCS travel may be authorized/approved on any combination of the following:
 - 1. Government (including foreign Government) aircraft, train, bus, vehicle, or vessel (ocean, waterway or ferry),
 - 2. commercial (including Government-contracted) aircraft, train, bus, or vessel (ocean, waterway or ferry), <u>NOTE</u>: The English Channel Tunnel (CHUNNEL) used for travel between the United Kingdom and Europe is a ferry for computation purposes.
 - 3. POC,
 - 4. special conveyance,
 - 5. taxicab, bus, streetcar, subway or other public conveyances, and
 - 6. airport limousine, or courtesy conveyance.

<u>NOTE</u>: For the limited number of senior officials designated by Secretary of Defense as "required use" travelers on military aircraft see DoDD 4500.56, DoD Policy on Use of Government Aircraft and Air Travel, Enclosure 2.

U3001 ALLOWABLE TRANSPORTATION EXPENSES

Transportation expenses include the cost of airline, train (including sleeping accommodations or parlor car seats), vessel (including ocean, waterway or ferry), and bus tickets, transportation to/from carrier terminals and the cost of special conveyance. POC operating expenses ordinarily are reimbursed through a mileage allowance. Transportation expenses reimbursement and mileage are in addition to the per diem or actual expense allowances prescribed in Chapter 4, Part B or Chapter 4, Part C.

U3002 DIRECTING TRANSPORTATION MODE

The order-issuing official may direct the use of a transportation mode(s) for members on TDY travel that does not involve a PCS move. Service regulations may specify when a particular mode (other than a POC or special conveyance) may be directed for individual PCS moves, (see par. U5107). A member may not be directed to use a POC or a special conveyance, nor may dependent travel be directed by a particular mode. The member may select POC for overland PCS travel. In the absence of direction, the member may select the transportation mode which allows the mission to be completed within the prescribed time limits. The member is bound by all regulations pertaining to the directed or, if appropriate, the selected transportation mode.

U3003 AUTHORIZED MODES

The order-issuing official, when not required to direct the transportation mode, ordinarily determines the authorized transportation modes, taking into account mission requirements, time limits, transportation availability, and economic considerations. If the order-issuing official fails to make a determination or direct the mode, air transportation is the authorized mode for travel time and per diem calculation purposes for TDY and transoceanic PCS travel, unless the member demonstrates that air transportation cannot meet the mission requirements efficiently or economically.

U3005 TRAVEL TIME

- A. <u>Travel by Government Conveyance and/or Common Carriers on Government-Procured Transportation</u>. Travel time for travel by Government conveyance (except Government automobile) and/or common carriers obtained by *Government-procured transportation* is allowed for the actual time needed to travel over the direct route including necessary delays for the transportation mode used. Travel time for travel by Government automobile is computed under par. U3005-C.
- B. <u>Travel by other than Directed Mode</u>. A member, directed to travel by an available specific transportation mode but who elects to travel by another mode, is limited to the actual travel time used, not to exceed the allowable travel time for the directed transportation mode.
- C. <u>POC</u>. Generally, 1 day of travel time is allowed for each 350 miles of official distance of ordered travel. If the excess is 51 miles or more after dividing the total number of miles by 350, one additional day of travel time is allowed. When the total official distance is 400 miles or less, 1 day's travel time is allowed. This applies to travel by:
 - 1. POC as advantageous,
 - 2. special conveyance (vehicle) as authorized mode for TDY travel, and
 - 3. Government vehicle.

U3006 TRAVEL SCHEDULE

In determining a travel schedule, select the scheduled transportation that most nearly coincides with the departure and arrival times needed to carry out the mission and the provisions of this paragraph. Consider:

- 1. duty hours;
- 2. duty requirements;
- 3. lodging availability at points of origin, destination or intermediate stops;
- 4. the need for onward transportation;
- 5. the traveler's comfort and well being; and
- 6. the traveler not being scheduled for departures and arrivals between 2400 and 0600 unless that is the only schedule available or is required by the mission.

*U3010 SEPARATE CONSIDERATION OF EACH PORTION OF THE JOURNEY

When determining payable allowances, travel between any two points in the following categories is a separate journey:

- 1. PDS,
- 2. TDY station,
- 3. passenger port of embarkation (POE),
- 4. passenger port of debarkation (POD),
- 5. first duty station,
- 6. last duty station,
- 7. HOR.
- 8. HOS.
- 9. PLEAD,
- 10. a designated place,
- 11. a COT leave location,
- 12. POV loading port/VPC, and
- 13 POV unloading port/VPC.

U3015 ACCOMPANIED BAGGAGE TRANSPORTATION

- A. <u>General</u>. This paragraph prescribes entitlement to transportation of accompanied baggage (transported free on a transportation ticket) and excess accompanied baggage.
- B. <u>Authorization/Approval For Excess Baggage</u>. Shipment of excess baggage may be authorized/approved in accordance with Service regulations.
- C. Baggage Cost Payment
 - 1. Excess Baggage Transportation Charges. Excess baggage transportation costs may be paid only when authorized/approved under par. U3015-B. Excess baggage charges may be included in Government-procured transportation documents, or the member may be reimbursed for the charges.
 - 2. <u>Baggage Transfer</u>. Itemized necessary baggage transfer expenses are reimbursable except when the member is receiving mileage.
 - 3. <u>Baggage Checking and Handling</u>. Itemized baggage checking expenses are reimbursable except when the member is receiving mileage. See par. U4520 for reimbursement of baggage handling tips.

D. <u>Return Of Baggage To Member</u>. When a member's baggage is shipped as part of a troop movement but the member's name is later deleted from the movement order, an expedited transportation mode may be used to return or forward the baggage to the member. This expedited transportation must be authorized/approved in accordance with Service regulations.

- a. regularly scheduled flights between the authorized origin and destination points (including connection points) provide only premium-class accommodations, and the member certifies this circumstance on the travel youcher.
- b. space is not available in coach-class accommodations on any scheduled flight in time to accomplish the purpose of the official travel, which is so urgent it cannot be postponed.
- c. necessary to accommodate a traveler's disability or other physical impairment, if the condition is substantiated in writing by competent medical authority. Premium-class other than first-class accommodations use also may be authorized for an attendant, who is authorized under pars. U7250-D and U7251-B to accompany the attended traveler when the attended traveler is authorized premium-class other than first-class airline accommodations use and requires the attendant's service en route.
- d. the accommodations are required for security purposes or because exceptional circumstances, as determined in accordance with Service regulations, make their use essential to the successful performance of the mission.
- e. coach-class accommodations on foreign carriers do not provide adequate sanitation or meet health standards and foreign flag carrier service use is approved in accordance with the Fly America Act. (See par. U3125-C for rules governing U.S. flag carriers use.)
- f. the accommodations would result in an overall savings to the Government based on economic considerations (e.g., the avoidance of additional subsistence costs, overtime, or lost productive time) that would be incurred while awaiting coach-class accommodations.
- *g. obtained as an accommodations upgrade through the redemption of frequent traveler benefits.
- h. the member's transportation is paid in full through Services/Defense Agency acceptance of payment from a non-Federal source in accordance with Chapter 7, Part W.
- i. travel is direct between authorized origin and destination points (one of which is OCONUS) which are separated by several time zones, and the scheduled flight time (including stopovers) is in excess of 14 hours. Scheduled flight time is the time between the scheduled airline departure from the PDS/TDY point until the scheduled airline arrival at the TDY point/PDS. A rest stop (see par. U4325-C) is prohibited when travel is authorized by premium-class accommodations.

<u>NOTE</u>: When use of premium-class other than first-class (e.g., business-class) accommodations is authorized/approved, use of business-class fares provided under the Contract City Pair Program is mandatory.

5. <u>Documentation Requirements</u>

- a. Orders. Authorization for first-class air accommodations use should be made in advance of travel unless extenuating circumstances or emergency situations make advance authorization impossible. If advance authorization cannot be obtained, the traveler must obtain written approval from the appropriate authority at the earliest possible time. When a travel order authorizes first-class air accommodations (by including the authority and authorization source (memo/letter/message/etc. including date and signatory position), appropriate Government transportation documents must be annotated with the same information. When a travel order does not contain authority for first-class air accommodations use and no other class of service is available, a transportation document may be issued for first-class service when the document-issuing official annotates the document in accordance with transportation procedural guidance that tickets for first-class air accommodations were issued as only first-class service was available between authorized origin and destination points.
- b. <u>Travel Voucher</u>. Specific authorization/approval must be attached to, or stated on, the voucher and kept for the record. When regularly scheduled flights between the authorized origin and destination

(including connection points) provide only premium-class accommodations, the member must certify these circumstances on the voucher. In the absence of authorization/approval, the member is liable for all additional costs resulting from premium-class air accommodations use.

C. U.S. Flag Air Carrier (Certificated Air Carrier) Use

- 1. <u>Requirements</u>. Available U.S. flag air carriers shall be used for all commercial foreign air transportation of persons/property when air travel is funded by the U.S. Government (49 U.S.C. §40118 and B-138942, March 31, 1981). Except as provided in par. U3125-C3, U.S. flag air carrier service is available if:
 - a. the carrier performs the commercial foreign air transportation required, and
 - b. the service accomplishes the mission, even though:
 - (1) a comparable/different kind of service by a noncertificated air carrier costs less,
 - (2) noncertificated air carrier service is preferred by the service/traveler,
 - (3) noncertificated air carrier service is more convenient for the service/traveler, or
 - (4) the only U.S. flag air carrier service available between points in the CONUS or non-foreign OCONUS area and foreign OCONUS points (49 U.S.C. §40102).requires boarding/leaving the carrier between midnight and 6 a.m., or travel spanning those hours (the traveler may have a brief non-work period not to exceed 24 hours, for "acclimatization rest" at destination as well as per diem during the rest period when the destination is other than the traveler's PDS) (56 Comp. Gen. 629 (1977)).
- 2. Exceptions. When one of the following exceptions exists, U.S. flag air carrier service is not available.
 - a. Transportation is provided under a bilateral/multilateral air transportation agreement to which the U.S.Government and the government of a foreign country are parties, and which the Department of Transportation has determined meets the requirements of the Fly America Act.
 - b. No U.S. flag air carrier provides service on a particular leg of the route, in which case foreign air carrier service may be used, but only to or from the nearest interchange point on a usually traveled route to connect with U.S. flag air carrier service.
 - c. A U.S. flag air carrier involuntarily reroutes a traveler's travel on a foreign air carrier; (if the traveler is given a choice as to substitute service, a U.S. flag air carrier should be selected if it does not unduly delay the travel) (59 Comp. Gen. 223 (1980)).
 - d. Foreign air carrier service would be three hours or less, and U.S. flag air carrier use would at least double en route travel time.
 - e. Foreign air transportation is paid fully directly, or later reimbursed by a foreign government (e.g., under Foreign Military Sales (FMS) case funded with foreign customer cash or repayable foreign military finance credits), an international agency or other organization. (B-138942, March 31, 1981 and 57 Comp. Gen. 546 (1978)); NOTE: See Security Assistance Management Manual, Chapter 2, par. 20202-C3e of the DoD 5105.38-M, when travel is on Security Assistance Business.
 - f. If a U.S. flag air carrier offers nonstop/direct service (no aircraft change) from origin to destination, U.S. flag air carrier service must be used unless such use would extend travel time, including delay at origin, by 24 hours or more.
 - g. If a U.S. flag air carrier does not offer nonstop/direct service (no aircraft change) between origin and destination, U.S. flag air carrier must be used on every portion of the route where it provides service unless, when compared to using a foreign air carrier, such use would:

Change 183 U3B-6 3/1/02

PART E: TRAVEL BY TAXICAB, SPECIAL CONVEYANCE, BUS, STREETCAR, SUBWAY OR OTHER PUBLIC CONVEYANCE

U3400 GENERAL

This Part prescribes the allowable reimbursements for commonly incurred expenses associated with public or special conveyances use during TDY or PCS travel. For non-PCS/TDY transportation expenses incurred in and around duty stations, see Part F.

*U3405 MISCELLANEOUS EXPENSES

A member may be reimbursed for miscellaneous transportation-related expenses described in this Part which are incurred for travel between two points that are a separate journey (see par. U3010) when mileage is not payable, even though the member begins or ends in a mileage status during the same calendar day. Members who are paid mileage for the entire journey may not be reimbursed for miscellaneous transportation expenses regardless of the transportation mode.

U3410 TAXICAB/LIMOUSINE SERVICE USE

- A. <u>To/From Transportation Terminals</u>. Reimbursement is authorized for taxi/limousine service fares plus tip as follows:
 - 1. between place of residence, lodging, or place of duty at the PDS or TDY station and transportation terminal;
 - 2. between transportation terminals to change conveyance when free timely transfer is not provided; or
 - 3. from transportation terminal to lodging and return when needed due to en route transportation delays beyond the member's control; and
 - 4. between a transportation terminal and limousine service terminal.

The boundaries of the member's PDS for the purpose of reimbursement for travel to and from a carrier terminal serving that area includes the place within a reasonable distance from which the member commutes daily to and from the place of duty.

B. <u>Between Residence and PDS on Day Travel Performed</u>. Reimbursement is authorized for fares plus tip from the member's residence to the PDS on the day the member departs on TDY requiring at least one night's lodging, and from the PDS to the residence on the day of return from the TDY.

U3415 SPECIAL CONVEYANCE USE

- A. <u>General</u>. An order-issuing official may authorize/approve a special conveyance when advantageous to the Government. Travelers' personal preference or minor inconvenience shall not be the basis for authorizing/approving special conveyance use.
- B. Selecting a Rental Vehicle
 - 1. <u>Defense Transportation Regulation (DTR), (DoD 4500.9-R) Part I, Passenger Movement, Chapter 106, Policy (website address: http://public.transcom.mil/j4/j4lt/dtrpart1.pdf)</u>
 - a. It is mandatory, within DoD, to obtain rental vehicles through the CTO, when available. <u>NOTE</u>: It is not mandatory to use a CTO when renting an airplane or bus.

- b. When selecting commercially rented vehicles, the lowest cost rental service that meets the mission requirements must be selected.
- c. Use of companies and rental car locations participating in the MTMC agreement is encouraged because their Government rate includes full liability and vehicle loss and damage insurance coverage for the traveler and the government.
- d. Justification for additional rental car costs may be required before reimbursement is allowed when a traveler makes rental car arrangements through the TO/CTO but subsequently disregards/changes those rental car arrangements.
- e. For policies, instructions, and guidance regarding motor pools and rental of automobiles from commercial rental companies, see DTR, Chapter 106 and Service regulations.
- 2. Military Management Traffic Command (MTMC) Policy (website address: http://www.mtmc.army.mil)
 - a. MTMC vehicle rental agreements apply to all DoD components and activities and non-Defense Agencies.
 - b. Current domestic and foreign rental car ceiling rates and additional rental vehicle information may be obtained from the Commander, MTMC, ATTN: MTPP-AQ, Hoffman Building II, Room 10N35, 200 Stovall Street, Alexandria, VA 22332-5000, or via the MTMC website at http://dcsop.mtmc.army.mil/travel/car/default.htm.
- 3. <u>Reimbursement</u>. When an available CTO is not used, reimbursement is limited to what it would have cost if a CTO had made the rental vehicle arrangements.
- 4. Non-DoD Services. For CTO use in connection with rental cars, see Service Regulations.
- C. Reimbursement for Special Conveyance Use

12 May		TDY		
13 May	Dep:	TDY Station	POC	
	Arr:	PDS		340 miles

Lodging cost \$62 per night. Per diem rate is \$87, lodging maximum is \$57 and M&IE rate is \$30. Government mess is not available at the TDY point.

REIMBURSEMENT:		
5/10	75% times \$30 = \$22.50 plus \$57 (\$62 limited to \$57) =	\$ 79.50
5/11	\$30 plus \$57 =	87.00
5/12	\$30 plus \$57 =	87.00
5/13	75% times \$30 =	22.50
1 round trip of 680 miles x \$0.345 per mile =		234.60
Total Reimbursement =		\$510.60

EXAMPLE 2

ITINERARY:		
15 March	Dep:	Residence
	Arr:	Ft. Knox
16 March		TDY
17 March		TDY
18 March		TDY
19 March	Dep:	Ft. Knox
	Arr:	Residence

Lodging on post in Government quarters costs \$6 per night and a Government mess is available and the GMR is directed. The breakfast meal is not available on the 17th. (No Government mess deductions shall be made for the day of arrival and the day of departure). Per diem rate is \$66, lodging maximum is \$40 and M&IE rate is \$26. In this example, a GMR of \$8.00 is used.

REIMBURSEMENT	:	
3/15	75% times \$26 = \$19.50 + \$6	\$25.50
3/16	\$10.00 plus \$6	16.00
3/17	(\$8.00 + \$24) (divided by 2) = \$16.00 + \$2 (incidental) = \$18 plus \$6	24.00
3/18	\$10.00 plus \$6	16.00
3/19	75% times \$26	19.50
Total		\$101.00

U4130 RETURN TO PDS FROM TDY FOR PERSONAL REASONS

- *A. <u>General</u>. A member who voluntarily returns to the PDS, or residence from which the member normally commutes daily to the PDS, during a TDY period for personal reasons is authorized the lesser of:
 - 1. per diem or AEA for the actual travel time (no per diem or AEA while at the PDS) and transportation expenses for the travel from the TDY point to the PDS and return; or
 - 2. per diem or AEA that would have been allowed had the member stayed at the TDY point.

NOTE: No allowances are credited for any day the member was in a leave status.

B. <u>Computation</u>. The following are examples of computing per diem allowances and making cost comparisons under this paragraph:

<u>NOTE</u>: The GMR used in the following example(s) are for illustrative purposes only. Please check Appendix A (GMR) for current Government meal rates.

EXAMPLE 1

Member performed TDY. The member returned to the PDS during the intervening weekend.

ITINERARY:				
23 June	Dep:	PDS	POC	
	Arr:	TDY Station		325 miles
24-26 June	TDY			
27 June	Dep:	TDY Station	POC	
	Arr:	PDS (personal reasons)		325 miles
28 June		At PDS		
29 June	Dep:	PDS	POC	
	Arr:	TDY Station		325 miles
30 June – 2 July	TDY			
3 July	Dep:	TDY Station	POC	
	Arr:	PDS		325 miles

Lodging cost \$60 per night. Per diem rate is \$82, lodging maximum is \$52 and M&IE maximum is \$30. Government mess is not available at the TDY point.

REIMBURSEMENT:		
Cost Comparison		
Actual Cost:		
6/23	75% times \$30 = \$22.50 plus \$52 (\$60 limited to \$52) =	\$ 74.50
6/24	\$30 plus \$52 =	82.00
6/25	\$30 plus \$52 =	82.00
6/26	\$30 plus \$52 =	82.00
6/27	75% times \$30 =	22.50
6/29	75% times \$30 = \$22.50 plus \$52 (\$60 limited to \$52) =	74.50
6/30	\$30 plus \$52 =	82.00
7/1	\$30 plus \$52 =	82.00
7/2	\$30 plus \$52 =	82.00
7/3	75% times \$30 =	22.50
2 round trips of 650 miles = 1300 x		
\$0.345 per mile =		<u>448.50</u>
Total Reimbursement =		\$1134.50

Constructive Cost:		
6/23	75% times \$30 = \$22.50 plus \$52 (\$60	
	limited to \$52) =	\$ 74.50

SECTION 2: POV STORAGE WHEN POV TRANSPORTATION TO A FOREIGN PDS IS NOT AUTHORIZED OR STORAGE IN CONNECTION WITH CONTINGENCY OPERATION TDY

<u>Paragraph</u>	Contents
U5464	General
U5466	Eligibility A. Members B. Storage
U5468	 Transportation Reimbursement To/From a Storage Facility A. General B. Delivery/Pick-up C. Delivery Accomplished Concurrently with Member's PCS Travel and No TDY En Route is Involved D. Pick-up Accomplished Concurrently with Member's PCS Travel and No TDY en route is Involved E. Delivery/Pick-up from a Designated Storage Facility Accomplished Concurrently with TDY En Route
U5470	Storage Facilities Used A. Designated Storage Facilities B. Personally-Procured POV Storage
U5472	Factors Affecting Storage of POV A. Orders Amended, Modified, Canceled, or Revoked B. Storage Before an Order is Issued C. Time Limitation
U5474	Excess Cost
U5476	 Continued POV Storage A. Continued POV Storage for Active Duty Members B. Continued POV Storage Upon Separation from Service or Relief from Active Duty, Retirement, Placement or TDRL, Discharge with Severance or Separation Pay, Involuntary Release from Active Duty with Readjusted or Separation Pay, or Involuntary Separation
U5478	Care and Storage
U5479	Advance of Funds

PART F: TRANSPORTATION OF MOBILE HOMES

<u>Paragraph</u>	Contents
U5500	General
U5502	Conditions for Eligibility
U5505	Basic Entitlements A. Definition

Change 183 3/1/02

U5-xi

- B. Between PDSs Within CONUS, Within Alaska, and Between a PDS in CONUS and a PDS in Alaska
- C. Between a CONUS or Alaska PDS and a PDS Neither in CONUS nor Alaska
- D. Upon Separation from Service, Relief from Active Duty, Placement on Temporary Disability Retired List (TDRL), or Retirement
- E. Allowable Costs
- F. Costs Not Allowed

U5510 Methods of Shipment

- A. Government-Procured Transportation
- B. Reimbursement for Personally-Procured Transportation

U5515 Factors Affecting Mobile Home Transportation

- A. Election of Mobile Home Allowances
- B. Breakdown of, Damage to, or Destruction of a Mobile Home En Route
- C. Improper Shipments
- D. Orders Amended, Modified, Canceled or Revoked
- E. Mobile Home Transportation from Prior PDS
- F. Transportation Before Orders Issued
- G. HHG Removed from Mobile Home to Meet Safety Requirements

U5520 Excess Costs for Mobile Home Transportation of Separated Member, Deceased Member, and Heirs of Deceased Member

U5530 Short Distance Moves

U5540 Mobile Home Transportation Under Unusual or Emergency Circumstances

- A. When Dependents Travel Before the Member's PCS Due to Official and Personal Situations
- B. Mobile Home Transportation Incident to Alert Notice
- C. Mobile Home Transportation Incident to Tour Extension

Mobile Home Transportation When Member Officially Reported as Dead, Injured,

Ill, Absent for More Than 29 Days in a Missing Status, or Upon Death

- A. Member Officially Reported as Absent in Missing Status
- B. Upon Death of Member

U5555 Temporary Storage

- A. General
- B. Time Limits
- C. Orders Amended, Modified, Canceled or Revoked
- D. Further PCS Orders Issued After Member Arrives at New PDS

U5560 Advance of Mobile Home Allowances

Change 183 3/1/02

U5545

provided in par. U5505-B, these allowances are in lieu of baggage and HHG transportation and are only authorized for transportation of a mobile home within CONUS, within Alaska, or between CONUS and Alaska. See Chapter 5, Part F.

- G. <u>DLA</u>. DLA partially reimburses a member for the relocation expenses of a PCS, evacuation, or movement as a result of BRAC closure. See Chapter 5, Part G.
- H. <u>TLE Allowance</u>. TLE partially offsets the added living expenses within CONUS incurred by members and their dependents incident to a PCS. See Chapter 5, Part H.
- I. <u>Travel and Transportation Allowance Extensions when a Member Separates from the Service</u>. A written time limit extension that includes an explanation of the circumstances justifying the extension may:
 - 1. be authorized/approved for a specific additional time period using the Secretarial Process;
 - 2. be authorized/approved only when circumstances prevent use within the prescribed time; and must be for the shortest time appropriate under the circumstances;
 - 3. not be granted merely to accommodate personal preferences or convenience (DoD/GC #99-1); and
 - 4. not be authorized/approved if it extends travel and transportation allowances for more than 6 years from the date of separation, release from active duty, retirement, or from the date of receipt by a member's dependents of official notice that the member is dead, injured, missing, interned, or captured, unless a certified on-going medical condition prevents relocation of the member/dependent from the separation/retirement date.
- J. <u>Home of Selection</u>. Once a home is selected, that selection is irrevocable if transportation-in-kind or Government-procured transportation is furnished and used, or travel and transportation allowances are received after the travel is completed.
- K. <u>PCS Order</u>. For an order to be a PCS order it must in fact direct a PCS. A document directing a change at the same PDS is not a PCS order, regardless of any statement(s) on the document to the contrary. Please see definitions of PDS and PCS in Appendix A.

U5018 MEAL TICKETS

- A. <u>Issuance</u>. Meal tickets may be issued only:
 - 1. as specifically authorized in this Chapter (for PCS), in Chapter 4 (for TDY and for members traveling together under orders directing no/limited reimbursement) and in Chapter 7 (for persons in special categories), and
 - 2. to members traveling together with no/limited reimbursement directed in the orders (see Chapter 4, Part A) on commercial airline flights where courtesy meals are not served and prior arrangements have been made for the airline to serve meals in exchange for meal tickets.
- B. Procedures. Service regulations apply (see par. U1010-Be).
- C. <u>Value</u>. The maximum rate per meal per member shall not exceed the applicable amount below. Meals may be acquired at lower cost.

Meal	Rate	
Morning	\$ 6	
Noon	\$ 6	
Evening	\$16	

*U5020 ADVANCE OF FUNDS

Chapter 5, Part B; Chapter 5, Part C; Chapter 5, Part D; Chapter 5, Part E2; Chapter 5, Part F; Chapter 5, Part G; and Chapter 5, Part H authorize advance payment of travel and transportation allowances for members and dependents, HHG and mobile home transportation, POV storage, and DLA and TLE (see par. U1010-B4). See par. U9208 for advance payment rules ICW TLA.

- c. separated from the Service or released from active duty for a medical condition affecting the member, as determined by the Secretary concerned;
- d. separated from the Service or released from active duty because the period of time for which the member initially enlisted or otherwise initially agreed to serve has been reduced by the Secretary concerned and the member is separated or released under honorable conditions;
- e. discharged under 10 U.S.C. §1173 for hardship; or
- f. involuntarily separated (see definition in Appendix A) from a DoD Service (on/after 1 October 1990 through/ending 31 December 2001) or from the Coast Guard (on/after 1 October 1994 through/ending 31 December 2001).
- B. <u>Separation from the Service or Relief from Active Duty to Continue in the Service</u>. A member, separated from the Service or relieved from active duty for the express purpose of continuing on active duty in the same or another Service, is not entitled to travel and transportation allowances. This prohibition does not deny PCS entitlements when the member is transferred on PCS orders in conjunction with reentry into or continuance in the Service. The service performed after separation from the Service or relief from active duty is, so far as travel rights are concerned, merely a continuation of the prior period of service. (see 45 Comp. Gen. 661 (1966)).
- C. Discharge from the Service Under Other Than Honorable Conditions. See Chapter 7, Part P.
- D. <u>Time Limitation</u>. Except when additional time is authorized/approved, travel must be completed before the 181st day following separation from the Service or relief from active duty. If completion of travel before the 181st day imposes a hardship on the separated member, an extension of the time limit (see par. U5012-I) may be authorized/approved for a specific additional period of time by the Secretarial Process.
- E. Member Ordered to a Place to Await Disability Proceedings Results. A member who is:
 - 1. found unfit by a physical evaluation board to perform the duties of the member's grade,
 - 2. not entitled to a HOS move under par. U5130, and
 - 3. ordered to a place to await completion of the disability proceedings for the convenience of the Government,

is entitled to travel and transportation allowances for travel to that place providing the member signs a release agreeing not to contest the results of the initial physical evaluation board. Upon final disposition of disability proceedings, the member is entitled to travel and transportation allowances from that place.

F. <u>Member Ordered to a College</u>. An enlisted member, who is selected for separation to pursue an undergraduate degree through the ROTC scholarship program is entitled to travel and transportation allowances to the college.

U5130 RETIREMENT, PLACEMENT ON TDRL, DISCHARGE WITH SEVERANCE OR SEPARATION PAY, INVOLUNTARY RELEASE FROM ACTIVE DUTY WITH READJUSTMENT OR SEPARATION PAY, INVOLUNTARY SEPARATION, OR SEPARATION UNDER THE VSI OR SSB PROGRAM

A. General

- *1. <u>Travel to HOS Authorized</u>. A member on active duty is entitled to travel and transportation allowances to a home selected by the member from the last PDS when the member is:
 - a. retired for physical disability or placed on the TDRL (without regard to length of service);
 - b. retired with pay for any other reason (including transfer to the Fleet Reserve or Fleet Marine Corps Reserve) immediately following at least 8 years of continuous active duty with no single break therein of more than 90 days (B-160488, February 14, 1967);

Change 183 U5B-13 3/1/02

c. separated with severance or separation pay immediately following at least 8 years of continuous active duty with no single break therein of more than 90 days;

- d. involuntarily released from active duty with readjustment or separation pay immediately following at least 8 years of continuous active duty with no single break therein of more than 90 days;
- e. involuntarily separated (see definition in Appendix A) from a DoD Service (on/after 1 October 1990 through/ending 31 December 2001) or from the Coast Guard (on/after 1 October 1994 through/ending 31 December 2001); or
- f. separated under the VSI or SSB program from a DoD Service (on/after 5 December 1991 through/ending 31 December 2001) or from the Coast Guard (on/after 1 October 1994 through/ending 31 December 2001).

A member may select a home:

- a. any place within the United States;
- b. the HOR outside the United States (see par. U5125-A) or the place outside the United States from which the member was initially called or ordered to active duty (53 Comp. Gen. 963 (1974), 54 id. 1042 (1975)); or
- c. any other place. <u>NOTE</u>: Allowances paid in this case shall not exceed those payable had the member selected a home at a CONUS location specified by the member.
- 2. <u>Travel to HOS Not Authorized</u>. A member on active duty is entitled to travel and transportation allowances under par. U5125-A when the member:
 - a. is retired without pay;
 - b. has less than 8 years of continuous active duty immediately preceding retirement for any reason other than physical disability or involuntary separation as described in par. U5130-A1e; or
 - c. has less than 8 years of continuous active duty immediately preceding discharge with severance or separation pay, or is involuntarily released to inactive duty with readjustment or separation pay other than as described in par. U5130-A1e and U5130-A1f.
- 3. <u>Travel to Processing Station of Choice</u>. A member may travel to the HOS from the last PDS via a processing station of the member's choice. The member is entitled to travel and transportation allowances up to those payable had the member been ordered to, traveled to and retired/released to inactive duty at, the appropriate processing station (see par. U1010-B5). The member is entitled to the per diem or AEA appropriate for the processing station away from the PDS while undergoing retirement processing.

B. Time Limitations

- 1. <u>General</u>. Except as provided in pars. U5130-B2, U5130-B3, and U5130-B4, travel to a selected home must be completed within 1 year after active duty termination.
- 2. Member Undergoing Hospitalization or Medical Treatment
 - a. On the Active Duty Termination Date. A member confined in, or undergoing treatment at, a hospital on the active service termination date under the conditions outlined in par. U5130-Bl, is entitled to travel and transportation allowances to a HOS from the last PDS. Travel must be completed within 1 year after the discharge date from the hospital or termination of medical treatment except when a longer time limit is authorized/approved by the Secretarial Process (see par. U5012-I).

Change 183 U5B-14 3/1/02

b. <u>During the 1-Year Period After the Active Duty Termination Date</u>. A member confined in, or undergoing treatment at, a hospital for any period of time during the 1-year period after the active service termination date under the conditions outlined in par. U5130-B1, is entitled to travel and transportation allowances to a HOS from the last PDS. Travel must be completed within 1 year after the active service termination date, plus a period equal to the member's hospitalization or treatment period. A longer time period may be authorized/approved by the Secretarial Process (see par. U5012-I).

- 3. Member Undergoing Education or Training. A member, who on the active service termination date is undergoing education or training to qualify for acceptable civilian employment or who begins such education or training during the period specified in U5130-B1, as extended by par. U5130-B2 (if applicable), is entitled to travel and transportation allowances to a HOS from the last PDS. However:
 - a. travel must be completed within 1 year after the education or training is completed, or 2 years from the active service termination date, whichever is earlier; and
 - b. the extended time must be authorized/approved by the Secretarial Process. A further extension of this time limit may be authorized/approved by the Secretarial Process (see par. U5012-I).
- 4. Other Deserving Cases. An extension of the 1-year time limit prescribed in par. U5130-B1 may be authorized/approved by the Secretarial Process when an unexpected event beyond the member's control prevents the member from moving to the HOS within the specified time limit. An extension of the time limit also may be authorized/approved by the Secretarial Process if it is in the best interest of the Service, or substantially to the benefit of the member, and not costly or otherwise adverse to the Service. These extensions are authorized/approved for the specific period of time that the member anticipates is needed to complete the move. If additional time is required, the member may request a further extension (see par. U5012-I) using the Secretarial Process (B-126158, April 21, 1976). The delayed travel authorized under this subparagraph must be incident to the member's separation from the Service (B-207157, February 2, 1983).
- C. Recalled to Active Duty Before Selecting a Home. A member, eligible to select a home but recalled to active duty before traveling to a HOS, retains the entitlement to travel and transportation allowances to a HOS from the last PDS. Travel must be completed to the selected home within 1 year after the last release from active duty unless extended under par. U5130-B.
- D. <u>Recalled to Active Duty After Selecting a Home</u>. A member, recalled to active duty after traveling to a HOS, is entitled to travel and transportation allowances from the last PDS to the home previously selected or the PLEAD, whichever the member elects, upon termination of active duty under honorable conditions.
- E. <u>Members on TDRL Who Are Discharged or Retired</u>. A member, on the TDRL at the time of discharge with severance pay or retirement for any reason (including transfer to the Fleet Reserve or Fleet Marine Corps Reserve), is entitled to no additional travel and transportation allowances other than those paid under par. U5130-A or U5130-B in conjunction with placement on the TDRL.
- F. Member Ordered to a Place to Await Disability Retirement. A member, found unfit by a physical evaluation board to perform the duties of the member's grade and who, for the convenience of the Government, is ordered to a place to await further orders in connection with disability retirement, is entitled to travel and transportation allowances to that place. Upon final disposition of retirement proceedings, the member is entitled to travel and transportation allowances to the HOS under the retirement orders or other orders if issued (32 Comp. Gen. 348 (1953)).

U5155 NOT USED

U5160 ALLOWABLE TRAVEL TIME COMPUTATION

A. General. A member performing PCS travel is authorized the travel time allowable to complete the PCS move. A member reassigned between activities at the same PDS is allowed no travel time. See par. U5100 for proximity PCS. The maximum travel time that may be allowed under this paragraph is that which would have been allowed under par. U3005-C had travel been performed entirely by POC. If PCS orders are amended, modified, canceled or revoked en route, travel time is allowed between the same points as were used to determine the member's travel allowances. In cases involving two afloat units or an afloat unit and a shore activity, the unit'(s) location(s) on the departure date or the planned location at the arrival date are used to determine travel time subject to correction after the fact if either point proves not to be correct. The "arrival date" and "departure date" are the authorized arrival, reporting, detachment, departure, sign in or sign out days as used by the Service concerned. In computing travel time, the miles from the home, office, or residence to the local transportation terminal or vice versa, are disregarded. Except as prescribed in par. U5120-H, travel time is computed under pars. U3005, U5160-B, U5160-C, and U5160-D. Travel time allowed may differ from the time allowed for per diem computation purposes.

- B. <u>Transoceanic Travel</u>. Transoceanic travel time by aircraft or ship is the actual time required for the travel by the usual direct routing. The embarkation or debarkation day at the port while awaiting transportation is included in the actual time for ocean or transoceanic travel regardless of the embarkation or debarkation hour.
- C. Common Carrier at Personal Expense or Mixed Modes Travel
 - 1. General. Authorized travel time, for travel by common carrier at personal expense or by mixed modes (par. U5105-E), is:
 - a. travel time authorized for the total distance traveled by POC in whole days as in par. U3005-C, up to the travel time authorized for the official distance between origin and destination, and
 - b. 1 day for commercial transportation other than transoceanic (see par. U5160-B).

Regardless of the number of transportation modes used, authorized travel time may not exceed that allowed in par. U3005-C as if POC were used for the entire travel (unless additional travel time is authorized under par. U5160-E).

2. Computation When Travel Is by Mixed Modes. Compute authorized mixed-mode travel time as follows:

Step 1--Determine the official distance between authorized travel points as prescribed in par. U2020;

Step 2--Determine the total number of miles traveled by POC, up to the distance in Step 1, and compute travel time in accordance with par. U3005-C;

Step 3 -- Add one day for travel by common carrier (non-transoceanic), if there is any remaining distance (Step 1 distance minus the Step 2 distance); and

Step 4 -- Compare the number of days in step 3 to the number of days had POC been used for the entire distance and allow the lesser of the two.

Example 1: Official distance 1,500 miles; member travels 800 miles by POC, 600 miles by rail, and 900 miles by air. Travel time is authorized for 800 miles of POC travel (3 days) plus one day for travel by commercial carrier, for 4-day total.

Example 2: Official distance 1,000 miles; member travels 800 miles by POC, and 700 miles by air. Travel time for 800 miles by POC (3 days) plus one day for travel by air equals 4 days. Comparing 4 days to 3 days (maximum authorized if POC used for entire distance) results in 3 days of authorized travel time.

Example 3: Official distance 385 miles; member travels 200 miles by POC, and 500 miles by air. Travel time is allowed for 200 miles by POC (1 day) plus one day for travel by air; however, since the total distance is less than 400 miles, only one day of travel time is allowed.

B. Time Limits

1. Member Undergoing Hospitalization or Medical Treatment

a. On Date of Termination of Active Duty. A member entitled to dependents' travel and transportation allowances to a HOS under par. U5230-A1 or U5230-C, who is confined in or undergoing treatment at a hospital on the active service termination date, is entitled to dependents' travel and transportation allowances to the HOS provided the travel begins within 1 year after the date of termination of the hospitalization or treatment. A longer time limit may be authorized/approved through the Secretarial Process (see par. U5012-I).

- b. <u>During 1-Year Period After Date of Termination of Active Duty</u>. A member entitled to dependents' travel and transportation allowances to a HOS under par. U5230-A1 or U5230-C, who is confined in or undergoing treatment at a hospital for any period of time during the 1-year period after the date of termination of active service, is entitled to dependents' travel and transportation allowances to the HOS provided the travel begins within 1 year after the active service termination date, plus a period equal to the hospitalization or treatment period. A longer time limit may be authorized/approved through the Secretarial Process (see par. U5012-I).
- 2. <u>Member Undergoing Education or Training</u>. A member entitled to dependents' travel and transportation allowances under par. U5230-A1 who:
 - a. is undergoing education or training to qualify for acceptable civilian employment on the active service termination date; or
 - b. begins such education or training during the 1-year period after active service termination, or during the longer period authorized/approved under par. U5230-B1 (if applicable);

is entitled to dependents' travel and transportation allowances to the HOS provided:

- a. travel begins within 1 year after completion of education or training, or 2 years after the active service termination date, whichever is earlier; and
- b. the transportation is authorized/approved through the Secretarial Process. Further extension of this time limit may be authorized/approved by the Secretarial Process (see par. U5012-I).
- 3. Other Deserving Cases. An extension of the 1-year time limit prescribed in par. U5230-B1 or U5230-B2 (if applicable), may be authorized/approved through the Secretarial Process in cases other than those described in pars. U5230-B1 and U5230-B2 when an unexpected event beyond the member's control occurs which prevents the member from moving to the HOS within the time limit. A time limit extension also may be authorized/approved through the Secretarial Process if it is in the Service's best interest, financially or otherwise, or substantially to the benefit of the member and not more costly or otherwise adverse to the Service. Such extensions may be authorized/approved only for the specific period of time the member anticipates is needed to complete the move. If additional time is required, the member may request a further extension through the Secretarial Process (B-126158, April 21, 1976). The delays authorized under this subparagraph must be incident to separation of the member from the Service (B-207157, February 2, 1983).

NOTE: See par. U5012-I for restrictions to time limit extensions.

- C. Recalled to Active Duty Before Choosing a HOS. A member recalled to active duty before choosing and traveling to a HOS is entitled to travel and transportation allowances for dependents' travel to the member's HOS at the time of the last release from active duty under honorable conditions to resume the same or a different status. The time limits prescribed in pars. U5230-A and U5230-B apply from the date of last release from active duty. If the member dies after the last release, par. U5230-F applies.
- D. <u>Recalled to Active Duty After Choosing a HOS</u>. A member recalled to active duty after choosing and traveling to a HOS is, upon ultimate release from active duty under honorable conditions to resume the same or a different status,

Change 183 U5C-19

entitled to dependents' travel and transportation allowances to that HOS or the PLEAD, whichever the member elects

E. <u>Member on TDRL Discharged or Retired</u>. A member who is on the TDRL at the time of discharge with severance pay or who is retired for any reason (including transfer to the Fleet Reserve or Fleet Marine Corps Reserve) is not entitled to dependents' travel and transportation allowances in connection with such discharge or retirement. See par. U5230-A or U5230-B for entitlement in conjunction with placement on the TDRL.

F. Member Dies After Retirement or Release

- 1. <u>After Choosing a HOS</u>. When a member specified under par. U5230-A dies after claiming personal travel allowances under par. U5130 to a HOS and the dependents have not traveled to the HOS and the member has not shipped HHG there, the dependents are entitled to travel and transportation allowances for travel to the member's HOS or to some other place selected by them up to the entitlement for travel to the member's HOS from the place to which the dependents were last transported at Government expense.
- 2. <u>Before Choosing a HOS</u>. If a member, authorized to choose a HOS under subpar. A, dies before choosing a HOS or before submitting a claim for personal travel and transportation allowances to a HOS and the member has not shipped HHG there, the member's dependents are entitled to travel and transportation allowances to a home of their selection at a place the member would have been authorized to select under par. U5130 from the place to which the dependents were last transported at Government expense.
- G. Member Ordered to a Place to Await Disability Retirement. A member who has been found by a physical evaluation board unfit to perform the duties of the member's grade and who, for the Government's convenience, is ordered to a place to await further orders in connection with disability retirement, is entitled to dependents' travel and transportation allowances to that place, in addition to any entitlement to dependents' travel and transportation allowances when retirement or other orders later are issued. However, entitlement upon final disposition of retirement proceedings is limited to the entitlement for travel from the PDS at the time the member received the orders directing the member to proceed in an awaiting-orders status to the point to which the member is entitled incident to retirement, release from active duty, etc., less any amount previously paid for dependents' travel and transportation to the waiting point.

U5237 DEPENDENTS' TRANSPORTATION WHEN TRANSPORTATION DOCUMENTS OR FUNDS ARE LOST OR STOLEN

Dependents traveling at Government expense, whether or not accompanied by the member, may be furnished transportation procurement documents when those dependents are stranded en route because their documents or funds needed to purchase authorized transportation have been lost or stolen. The member's consent must be obtained in accordance with Service regulations before transportation procurement documents may be furnished. The cost of the documents issued shall be charged to the member in accordance with Service regulations.

U5240 DEPENDENT TRAVEL UNDER UNUSUAL/EMERGENCY CIRCUMSTANCES

*NOTE: For HHG transportation under unusual/emergency circumstances, see par. U5905-C2.

- A. General. This paragraph covers situations in which dependents' travel in advance of the member's PCS that are in the Government's best interest. The situations include changes in status of the OCONUS duty station, medical travel, IPCOT PCS-like travel (for COT leave travel, see par. U7200), certain dependent travel ICW courts martial of members, extensions of tours, and alerts. Orders authorizing dependents' transportation under this paragraph must cite the specific subparagraph under which the travel is authorized. For dependents' evacuation travel, see Chapter 6. For early return of dependents, including dependents in CONUS whose member spouses are court-martialed OCONUS, see Part J.
- B. PDS Changed to a Dependent-Restricted Tour Station, or Sea Duty Changed to Unusually Arduous Sea Duty
 - 1. General. When a member receives orders to a PDS to which dependent travel is authorized and that PDS is

- a. incoming carrier's station to place of storage;
- b. place of storage to outgoing carrier's station;
- c. incoming carrier's station to outgoing carrier's station.
- 3. at destination from:
 - a. carrier's station to quarters and/or place of storage;
 - b. place of storage to quarters.
- J. <u>Transportation of Replacement HHG Items</u>. When a member's original HHG shipment is destroyed or lost during transportation, through no fault of the member, replacement HHG may be transported as though the original shipment was improperly transported or unavoidably separated from the member (B-229189, December 9, 1988). The member's full weight allowance is authorized for the replacement shipment.
- K. Required Medical Equipment. Medical equipment necessary for medical treatment authorized under Title 10, U.S.C., required by a member/dependent (who is entitled to medical care under Title 10, U.S.C.). Required medical equipment:
 - 1. may be shipped in the same manner as PBP&E (see par. C),
 - 2. does not include a modified POV, and
 - 3. must be certified by an appropriate Uniformed Services health care provider as necessary for medical treatment of the member/dependent authorized under title 10, U.S.C.

U5315 ADMINISTRATIVE WEIGHT LIMITATIONS

- A. <u>General</u>. Administrative weight limitations in this paragraph and administrative weight or item allowances (within the table of weight allowances in this Part) established by the Services are subject to conditions in Service regulations. An eligible member is entitled to HHG transportation to a designated place and/or NTS of the remainder of the authorized HHG weight allowance that may not be transported to the PDS.
- B. Entitlement. On a PCS to/from an OCONUS PDS designated by the Service concerned as a place where Government-owned furnishings are provided for all quarters, a member is limited to HHG transportation of 2,000 pounds (net) or 25 percent (net) of the weight allowance in par. U5310-B, whichever is greater, plus transportation of unaccompanied baggage. See par. U5315-C for exceptions. If both spouses are members and are assigned to the same OCONUS area where they jointly occupy quarters, they are limited to one administrative weight allowance, based on the weight allowance of the higher ranking member; however, each is entitled individually to transportation of unaccompanied baggage, PBP&E (see U5310-C), and required medical equipment (see U5310-K).

C. Exceptions

- 1. General. Administrative weight limitations do not apply:
 - a. to shipments from nonforeign OCONUS areas to any location where there is no Service administrative weight limitation;
 - b. to members with a weight allowance of less than 2,000 pounds; or
 - c. to members on duty as U.S. Defense Attaches.

- 2. <u>Government Furnishings Unavailable</u>. When an item of Government furnishings ordinarily provided at a new PDS is unavailable, the weight limitation is increased in an amount equal to the weight of personally-owned substitute furnishings.
- 3. <u>Weight Allowance Increase</u>. A member's request to increase the restricted HHG weight allowance, may be authorized/approved through the Secretarial Process in the following circumstances:
 - a. the member is assigned COT from an unrestricted to a weight restricted area;
 - b. the member extends a tour for one year or longer within the same weight restricted area;
 - c. additional furnishings were acquired through marriage after the member was assigned to the weight restricted area; or
 - d. circumstances exist that would cause undue hardship if the weight restriction were enforced.

<u>NOTE</u>: The combined weights of stored HHG plus transported HHG shall not exceed the weight allowance in par. U5310-B.

4. <u>Additional HHG at Member's Expense</u>. The Government may transport additional HHG at the Government rate; however, the member is responsible for the cost of transporting the excess weight.

*U5317 HHG TRANSPORTATION ENTITLEMENT DISALLOWED

NOTE: See par. U5203-B for related dependent transportation.

HHG transportation entitlement does not exist for members:

- 1. of reserve components when called/ordered to active duty (including active duty for training) for less than 20 weeks, or active duty for training for 20 or more weeks when the active duty is for less than 20 weeks at any one location (see par. U5345-B2);
- 2. on leave;
- *3. who are in an AWOL status; deserters or stragglers; dropped or dismissed; transferred as prisoners to a place of detention; or in confinement, except as provided in pars. U5370-B1, U5370-B2 (see also par. U5900-D2h), and U5370-H;
- *4. serving in CONUS, who have no dependents, incident to a court-martial, sentence, or resignation, or an administrative discharge under conditions other than honorable (for such members who have dependents, see pars. U5370-B1, U5370-B2 (see also par. U5900-D2h), and U5370-H);
- 5. under orders to a course of instruction of less than 20 weeks duration (except HHG within the TDY weight allowance may be transported);
- 6. called/ordered to active duty for basic training for less than 6 months (see par. U5345-B2);
- 7. when less than 12 months remain in an OCONUS tour after the scheduled arrival date of the HHG at the PDS, except under par. U5350-J (exceptions may be granted through the Secretarial Process when the HHG shipping time uses a portion of the 12 months at the OCONUS PDS), and when assigned to Foreign Service Schools under par. U5345-D1;
- 8. transferred between PDSs located in proximity to, or activities at, the same PDS, except as provided in par. U5355-B1 (57 Comp. Gen. 266 (1978)).

Change 183 U5D-8 3/1/02

- 4. Separation from the Service or Retirement. A short distance HHG move between residences or from NTS in an area to a residence within the same city, town, (intra-city) or metropolitan area (inter-city) is authorized when a member is:
 - (a) separated from the Service or relieved from active duty as prescribed in par. U5360, or
 - (b) retired, placed on the TDRL, discharged with severance pay, or involuntarily released to inactive duty with readjustment pay as prescribed in par. U5365.

This short distance move is the final HHG transportation authorized by par. U5360 or U5365.

- Short Distance Move and NTS Incident to Government or Government-Controlled Quarters Assignment/Termination. Pars. U5355-C1 and U5355-C2 apply worldwide to all members, except incident to separation or relief from active duty under honorable conditions or retirement from the Service. Neither the weight allowance in par. U5310-B nor the 18,000-pound limit imposed by 37 U.S.C. §406(b)(1)(D) applies to this subparagraph. For NTS information incident to Government or Government-controlled quarters occupancy, see par. U5380-G. See pars. U5360-F and U5365-G, respectively, for short distance moves when the member is required to vacate Government or Government-controlled quarters incident to separation from the Service or relief from active duty under honorable conditions and incident to retirement.
 - 1. Moving to/from Government Quarters. A member is authorized a short distance HHG move, between Government quarters and the residence from which the member is to, or did, commute on a daily basis to the PDS, for moves directed by competent authority on the basis of a Service requirement such as:
 - a. assignment to Government quarters to use idle housing,
 - b. vacating Government quarters (e.g., orders, unfit for occupancy, some unusual Service operational requirement),
 - c. reassignment to Government quarters when the conditions in item b have been rectified or alleviated, or
 - d. assignment to privatized housing.

The short distance move may be made from/to a point more distant that the residence from which the member did, or is to, commute on a daily basis to the PDS if the member accepts financial responsibility to the Government for all excess costs. A short distance HHG move, incident to moving to/from Government quarters, is not authorized to accommodate a member's personal problems, convenience, or morale.

- 2. Moving from Government-Controlled Quarters. When a member occupying quarters under a Service's jurisdiction (other than Government quarters) is directed by competent authority to vacate the quarters because the quarters are found to be unfit for occupancy, or to meet some unusual Service operational requirement, the member is authorized a short distance HHG move to other local quarters from which the member is to commute on a daily basis to the PDS. If vacating the quarters is for a temporary period, the member is authorized a combination of a short distance move and/or NTS under par. U5380-G1b and to a return short distance move from the temporary residence and/or NTS.
- D. Short Distance Move and NTS Incident to Vacating Local Economy Quarters
 - 1. Member Directed by Competent Authority to Vacate Local Economy Quarters. A member is authorized a short distance HHG move from local economy quarters to other local economy quarters (e.g., rental guarantee and, in CONUS and non-foreign OCONUS areas, privatized housing) from which the member is to commute daily to the PDS, with no weight limitation based on grade, when ordered to vacate the quarters for the Government's convenience. Such a move would be at Government expense, for example, when the member is directed by competent authority to vacate local economy quarters because the commander has: (1) determined the member's residence does not meet Service health or sanitation standards, or (2) placed the housing

U5D-25

area/complex "off-limits". Except as noted in par. U5355-D2, when a member moves from local economy quarters as a result of a landlord's refusal to renew a lease or otherwise permit continued occupancy, the move is for the member's convenience, absent military necessity or requirement (52 Comp. Gen. 293 (1972)). For NTS, see par. U5380-G2a.

- 2. Member Vacates Local Economy Quarters Incident to Involuntary Tour Extension. A member is authorized a short distance HHG move to a residence on the local economy from which the member is to commute daily to the PDS, with no weight limitation based on grade, when the tour of duty at a PDS is involuntarily extended and the member is required for reasons beyond the member's control, such as refusal of landlord to renew the lease agreement, to change residences on the local economy (51 Comp. Gen. 17 (1971) and 59 id. 626 (1980)). The member is authorized a short distance move:
 - a. to other local economy quarters,
 - b. from NTS to Government or economy quarters,

when the member relocates during the extended tour.

For NTS, see par. U5380-G2b.

*U5360 SEPARATION FROM THE SERVICE OR RELIEF FROM ACTIVE DUTY EXCEPT FOR DISCHARGE WITH SEVERANCE OR SEPARATION PAY, INVOLUNTARY SEPARATION, AND SEPARATION UNDER THE VSI OR SSB PROGRAM

NOTE: See pars. U5125 and U5225 for related member/dependent transportation.

- A. General. Except when a member is:
 - 1. separated from the Service or relieved from active duty to continue in the Service (par. U5360-C);
 - 2. separated from the Service or relieved from active duty upon expiration of enlistment or prescribed term of Service (par. U5360-D);
 - 3. in a reserve component and called/ordered to active duty for less than 20 weeks, or less than 6 months for initial active duty for training (par. U5360-E);
 - 4. stationed in CONUS, without dependents, and separated from the Service under other than honorable conditions (par. U5360-1); (For members stationed in CONUS who have dependents, see par. U5370-H; for members stationed OCONUS, with or without dependents, who are separated from the Service under other than honorable conditions, see par. U5370-B2.); or
 - 5. separated under conditions in par. U5365-A.

A member on active duty, who is separated from the Service or relieved from active duty, is authorized HHG transportation to the location the member elects under par. U5125, from whichever of the following applies:

- 1. the last or any previous PDS,
- 2. a designated place, or
- 3. an authorized place of storage.

HHG transportation may be between places other than the authorized places if the member assumes all financial responsibility for costs in excess of transportation from the authorized origin to the place the member elects under par. U5125 (see par. U5340-C). If, under par. U5340-C, the member elects HHG transportation to other than that place, excess costs are computed on the basis of the cost that would have been incurred by the Government for

Change 183 3/1/02

transportation of a like weight of HHG in one lot from the last PDS or the actual location of the HHG, whichever would result in a lower cost to the Government, to that place.

B. Storage

- 1. <u>Nontemporary Storage</u>. A member who is entitled to transportation of HHG under par. U5360-A, U5360-F or U5360-H is entitled to NTS. The entitlement begins on the date orders are issued and terminates at the expiration of the 180th day from the date of termination of active duty. (Also see par. U5360-G).
- 2. <u>Temporary Storage</u>. Temporary storage of HHG transported from NTS under pars. U5360-A, U5360-F or U5360-H is authorized only when:
 - a. necessary because of conditions beyond the member's control;
 - b. such conditions arise after HHG transportation from NTS; and
 - c. authorized/approved in accordance with Service regulations.

Any HHG not placed in NTS may be placed in temporary storage under par. U5375 in connection with transportation under par. U5360-A, U5360-F or U5360-H.

- C. <u>Separation or Relief from Active Duty to Continue in the Service</u>. A member, separated or relieved from active duty to continue on active duty in a Uniformed Service, is entitled to HHG transportation or NTS only if the member is transferred on a PCS in conjunction with reentry into or continuance in the Service.
- D. <u>Separation or Relief from Active Duty Upon Expiration of Enlistment or Prescribed Term of Service</u>. A member, separated or relieved from active duty due to expiration of enlistment or prescribed term of service and who, on the following day, reenters the Service at the station at which separated or relieved with no change of PDS, is not entitled to HHG transportation or NTS.
- E. Relief from Active Duty for Members of the Reserve Components Called/Ordered to Active Duty for Less Than 20 Weeks or Less Than 6 Months for Initial Active Duty for Training. A member of the reserve components who is ordered to:
 - 1. initial active duty for training for less than 6 months;
 - 2. active duty (including active duty for training) for less than 20 weeks; or
 - 3. active duty for training for 20 or more weeks when the active duty is performed at more than one location, but less than 20 weeks at any one location;

is entitled to the HHG transportation (including temporary storage not to exceed 30 days) of the weight allowance in par. U4710-A, upon relief from such duty, from the:

- 1. member's last duty station, or
- 2. place to which such HHG were last transported at Government expense, to the:
 - a. HOR, or
 - b. PLEAD or active duty for training.

NOTE: NTS is not authorized.

F. Member Required to Vacate Government or Government-Controlled Quarters Upon Separation or Relief from Active Duty. A member, authorized HHG transportation under par. U5360-A, who is required by competent authority to vacate Government quarters or other quarters under a Service's jurisdiction, is authorized a short distance HHG move at Government expense from the vacated quarters to a temporary residence in the vicinity of the

Change 183 U5D-27

3/1/02

vacated quarters. Neither the member's PCS weight allowance nor the 18,000-pound limit imposed by 37 U.S.C. §406(b)(1)(D) applies to this short distance move. HHG transportation is authorized, within the time limit in par. U5360-G and the member's prescribed weight allowance, from the local temporary residence to the place elected by the member under par. U5125.

- G. <u>Time Limit</u>. Entitlement to HHG transportation terminates on the 181st day following separation from the Service or relief from active duty unless a written application for HHG transportation is turned in to a transportation officer or a designated representative before the expiration of the 180th day. When a HHG transportation application is made within 180 days, HHG must be turned over for transportation as soon as practicable after the submission. The transportation officer or designated representative determines "practicability" based on the facts and circumstances in each case. In hardship cases, an extension of the time limit may be authorized/approved for a specific additional period of time through the Secretarial Process. An extension of the time limit for transportation in no way extends the Government's obligation for storage costs for longer than the period authorized/approved under par. U5360-B (for NTS) or par. U5375-B (for temporary storage). HHG in NTS belonging to a member for whom the 180-day time limit for transportation has been extended may be continued in NTS with the Government acting as the member's agent for the period of the extension, provided:
 - 1. continued storage is authorized/approved through the Secretarial Process (see par. U5012-I), and
 - 2. the member agrees to pay all costs for NTS for any period in excess of the authorized (not to exceed 180 days) storage period.

Following the expiration of NTS, the HHG must be transported as soon as possible to the final destination.

- H. Members Ordered Home to Await the Results of Disability Proceedings. A member, who is:
 - 1. found by a physical evaluation board unfit to perform the duties of the member's grade,
 - 2. not entitled to a HOS move under par. U5130,
 - 3. but who, for the convenience of the Government, ordered home or to a specific location to await the results of the disability proceedings,

is entitled to HHG transportation to the home or to the specific location providing the member, through a signed release, agreed not to contest the initial physical evaluation board results. Entitlement to HHG transportation when separation or other orders are ultimately issued is in addition to the transportation made under this subparagraph. However, the entitlement upon final results of physical disability proceedings shall be for the cost for the distance from the member's PDS at the time the member received the orders directing the member to proceed in an awaiting-orders status to the point to which the member is entitled incident to separation or relief from active duty, less any amount previously paid for HHG transportation to the waiting point.

- *I. Member Serving in CONUS Who Has No Dependents and Is Separated from the Service Under Other Than Honorable Conditions. A member serving in CONUS, who has no dependents and is separated from the Service under other than honorable conditions, is not authorized HHG transportation or NTS. For members stationed in CONUS who have dependents, see par. U5370-H; for members stationed OCONUS, see par. U5370-B2.
- J. <u>Member Ordered to a College</u>. An enlisted member, who is selected for separation to pursue an undergraduate degree through the ROTC scholarship program is entitled to HHG transportation to that college, the HOR, or PLEAD, as the member elects. The member is entitled to HHG transportation from:
 - 1. the last or any previous PDS,
 - 2. a designated place, or
 - 3. an authorized place of storage.

Change 183 U5D-28 3/1/02

- 1. such additional period for storage and transportation is authorized/approved through the Secretarial Process (see par. U5012-I), and
- 2. the member agrees to pay all costs for NTS for any period over 1 year from the date of termination of active service (see par. U5365-C), or the longer period authorized by par. U5365-D, if applicable.

A further extension of the time limit for HHG transportation and continued NTS at member's expense but under Government auspices, may be authorized/approved through the Secretarial Process (see par. U5012-I). Notwithstanding the extension of the time limit within which HHG transportation must begin, the storage period at Government expense is as specified in par. U5365-C.

Other Deserving Cases. An extension of the 1-year time limit prescribed in par. U5365-A may be authorized/approved through the Secretarial Process when an unexpected event beyond the member's control occurs which prevents the member from moving to the HOS within the specified time limit. A time limit extension also may be authorized/approved through the Secretarial Process, if in the best interest of the Service, or substantially to the member's benefit and not more costly or adverse to the Service. This includes cases where the 1-year time limit has already been extended under pars. U5365-D and U5365-E. These extensions may be authorized/approved only for the specific period of time the member anticipates is needed to complete the move. If, at the expiration of this extension period, additional time is required, the member may request a further extension through the Secretarial Process, citing the reasons for the extension. An additional period of entitlement for a specific period of time may then be authorized/approved through the Secretarial Process (B-126158, April 21, 1976). These extensions do not extend the Government's obligation for storage costs for longer than a 1 year period from the date of termination of active duty, except where a longer period is authorized under par. U5365-D. The delayed HHG transportation under this subparagraph must be incident to separation of the member from the Service (B-207157, February 2, 1983).

NOTE: See par. U5012-I for restrictions to time limit extensions.

- G. Member Required to Vacate Government or Government-Controlled Quarters Before Selecting a Home. A member, authorized HHG transportation under par. U5365-A, who is required by competent authority to vacate Government quarters or other quarters under a Service's jurisdiction before selecting a home, is authorized a short distance HHG move at Government expense from the vacated quarters to a temporary residence in the vicinity of the vacated quarters. Neither the member's PCS weight allowance nor the 18,000-pound limit imposed by 37 U.S.C. §406(b)(1)(D) applies for this short distance move. HHG transportation is authorized within the prescribed time limits and the member's prescribed weight allowance, from the local temporary residence to the selected home.
- H. Recalled to Active Duty Before Selecting a Home. A member, eligible to select a home under par. U5365-A, who is recalled to active duty before selecting and traveling to such home, and who has HHG in NTS under par. U5365-C, may have the NTS continued from the date the member is recalled to active duty until the member reverts to retired status provided the member is otherwise entitled to such storage.
 - 1. If the member is ordered on TDY incident to the recall, continued storage may be provided only if the member qualifies for special storage under par. U4770-B,
 - 2. If the member is ordered on PCS incident to the recall, continued NTS may be provided if the member is entitled to NTS on the PCS order.

Regardless if the member had HHG in NTS at the time of recall to active duty, when the member reverts to retired status under honorable conditions, the member is entitled to NTS par. U5365-C) and HHG transportation (par. U5365-A) to a HOS. However, the HHG must be turned over to a carrier for transportation within 1 year after the date the member is last released from active duty (i.e., within 1 year from the date the member reverts to retired status). If the member dies after reversion to retired status, par. U5360-K applies.

I. Recalled to Active Duty After Selecting a Home. A member recalled to active duty after selecting and traveling to a HOS, is, upon termination of active duty under honorable conditions, entitled to HHG transportation to the previous HOS, or to the PLEAD, whichever the member elects for travel allowances.

Change 183 U5D-31

J. <u>Members on TDRL Discharged or Retired</u>. A member on the TDRL, when discharged with severance pay or retired for any reason (including transfer to the Fleet Reserve or Fleet Marine Corps Reserve), is not entitled to HHG transportation in connection with such discharge or retirement; but may be entitled to HHG transportation to HOS (par. U5365-A), to storage (par. U5365-C), or to extensions (see par. U5012-I) granted because of hospitalization, medical treatment, education, training or other deserving cases (pars. U5365-D, U5360-E, and U5365-F).

K. Member Dies After Retirement or Release

- 1. After Selecting a Home. If a member, entitled to HHG transportation to a HOS under par. U5365-A, dies after selecting a home under par. U5130, but before HHG transportation, the HHG may be transported, on the request of dependents, to the member's HOS, to a home or other place selected by the dependents, or partly to each. The dependents are liable for all costs in excess of the transportation cost in one lot to the member's HOS. If there are no surviving dependents, the HHG may be transported to the home of the person legally entitled to them. That person is liable for all costs in excess of the transportation cost to the member's HOS. This subparagraph also applies when the member completed travel to the HOS.
- 2. <u>Before Selecting a Home</u>. If a member, entitled to HHG transportation to a HOS under par. U5365-A, dies before selecting a home under par. U5130 or, if a home has been selected, before HHG transport and member's travel to the HOS, the HHG may be transported at Government expense upon request of the dependents to the member's HOS or the home selected by the dependents which would have been authorized under par. U5130-A, or partly to each. The dependents are liable for all costs in excess of the transportation cost in one lot to the home selected by the dependents. If there are no surviving dependents, the HHG may be transported to the home of the person legally entitled to them.
- 3. <u>Time Limits</u>. The same time limits as prescribed for members in this paragraph apply to HHG transportation and NTS made by surviving dependents, or the person legally entitled to the HHG.
- L. Members Ordered Home to Await Disability Retirement. A member, found by a physical evaluation board unfit to perform the duties of the member's grade and who, for the convenience of the Government, is ordered home or to a specific location to await further orders in connection with disability retirement, is entitled to HHG transportation to the home or specific location. Shipments transported under this subparagraph may be re-transported when retirement or other orders are ultimately issued, but maximum entitlement is limited to the entitlement for the distance from the member's PDS at the time the member received the orders to proceed in an awaiting orders status, to the point to which the member is entitled incident to retirement, release from active duty, etc., less any amount previously paid for transportation of HHG to the waiting point (32 Comp. Gen. 348 (1953)).

*U5370 HHG TRANSPORTATION UNDER UNUSUAL/EMERGENCY CIRCUMSTANCES

*NOTE: See par. U5240 for related dependent transportation.

- A. General. Situations in this paragraph are of an unusual or emergency nature. Authorization for HHG transportation under this paragraph is contingent on transportation of dependents under par. U5240, unless otherwise provided for in this paragraph. When dependents' transportation under par. U5240 is involved, orders authorizing the dependent transportation also may authorize HHG transportation and should cite the specific subparagraph under which the transportation is authorized. In other circumstances, orders issued under this paragraph providing for HHG transportation (or consumable goods transportation under par. U5365-J) must cite the specific subparagraph under which the transportation is authorized. For HHG transportation incident to an evacuation, see Chapter 6. Following are guidelines for administering the entitlements to HHG transportation authorized in this paragraph:
 - 1. Ordinarily, authority to authorize/approve requests for transportation is exercised through the Secretarial Process.

Change 183 3/1/02

*2. HHG transportation authorized in connection with dependents' transportation in advance of the member's PCS and under par. U5905-C2 precludes further HHG transportation during the member's current OCONUS tour, except as in par. U6010.

- 3. When a non-command-sponsored dependent is present in an OCONUS area, HHG transportation shall not be authorized except when the authorizing/order-issuing official determines, for that specific case, that the unusual or emergency circumstances of the particular case justify the expenditure of public funds for this purpose.
- *B. HHG Transportation Located in CONUS when Disciplinary Action is Taken Against a Member Stationed OCONUS
 - 1. <u>General</u>. HHG may be transported from any location and/or from NTS to a designated place or, if the dependents are foreign-born, to a destination in the dependents' native country. These members also are authorized NTS or continued NTS under par. U5380-C. Otherwise, orders may be issued providing for HHG transportation before the member's PCS only if authorized/approved under pars. U5370-B2 and U5905-C2.

U5D-32-1

2. HHG Transportation when Disciplinary Action Taken is Against a Member Stationed OCONUS or a Member is Discharged Under Other Than Honorable Conditions or Sentenced to Confinement with or without Discharge. A member whose PDS is OCONUS, and who is not provided HHG transportation because the member has no dependents or the dependents performed travel at personal expense without orders, etc., may be provided HHG transportation when the member is:

- a. sentenced by court-martial to be confined or to receive a punitive discharge (includes a bad conduct discharge, dishonorable discharge and dismissal);
- b. sentenced to confinement in a foreign or U.S. civil confinement facility;
- c. discharged OCONUS under other than honorable conditions;
- d. returned to CONUS for discharge under other than honorable conditions;
- e. returned to CONUS to serve a sentence of confinement in civil or military confinement facilities;
- f. serving OCONUS and is dropped, sent to prison under sentence, or transferred as a prisoner to a place of detention;
- g. serving OCONUS and is transferred to a different ship or station to await trial by court-martial as a deserter or straggler;
- h. discharged under other than honorable conditions after surrendering to military authorities in CONUS following a period of absence without leave from the OCONUS PDS; or
- i. convicted by a court-martial and placed on leave involuntarily while awaiting completion of appellate review. (When HHG are transported to HOR or PLEAD, or to some other place on a not-to-exceed basis under the provisions of this item, that is the final separation HHG transportation unless the member is restored to duty (63 Comp. Gen. 135 (1983)).
- *The officer exercising special or general court-martial jurisdiction over the member may authorize/approve HHG transportation in the above circumstances. HHG transportation should be authorized/approved when in the Government's best interest. When authorized/approved, the member is provided transportation of the authorized weight allowance of the grade held at the time the HHG are transported, or the authorized weight allowance of the grade held when ordered to OCONUS duty, whichever is greater. If the member has dependents, HHG transportation under pars. U5370-B2a, U5370-B2b, U5370-B2c, U5370-B2d, U5370-B2e, U5370-B2g, and U5370-B2h may be authorized up to the Government cost from the member's last or former OCONUS PDS or the place to which last transported at Government expense, as applicable, to the member's HOR, PLEAD, the designated place, or if the dependents are foreign-born, to the destination in the dependents' native country at which the dependents are to reside or are residing. The authorizing/approving official must determine the destination to which transportation is authorized and ensure that a reasonable relationship exists between that destination and the conditions and circumstances. If the member has no dependents, HHG transportation is authorized from the member's OCONUS PDS to any location, up to the cost from the OCONUS PDS to the member's HOR or PLEAD. HHG transportation under par. U5370-B2i, whether the member has dependents or not, may not be authorized for a distance greater than that from

Change 183 3/1/02

the member's last or former OCONUS PDS to the HOR or PLEAD. If the member is separated from the Service, the member is not entitled to NTS if moved from Government or Government-controlled quarters, nor to NTS as an alternative to transportation.

- 3. Entitlement Following Confinement without Discharge. If a member's HHG are transported under par. U5370-B2, and following confinement the member returns to duty at a new PDS, the member is entitled to HHG transportation from any location where the HHG are located to the new PDS, up to the cost from the member's HOR or PLEAD to the new PDS, based on the grade held on the effective date of that PCS order to the new PDS. If the member's HHG were not transported under par. U5370-B2, HHG transportation is authorized from the location to which last transported at Government expense to the member's new PDS, based on the grade held on the effective date of that PCS order to the new PDS.
- 4. <u>Entitlement when Member is Restored to Duty Following Appellate Leave</u>. If a member, whose HHG were transported under par. U5370-B2i (that is, while awaiting appellate review completion), is restored to duty following the review, the member is entitled to HHG transportation to the new PDS from the location to which transported when the member was placed on appellate leave.
- C. PDS to Which Dependent Travel Is Authorized Changed to Dependent-Restricted Tour PDS, or Sea Duty Changed to Unusually Arduous Sea Duty
 - 1. <u>General</u>. This subparagraph applies when a member is ordered to a PDS to which dependent transportation is authorized which is later changed to a dependent-restricted tour PDS, when there is a change to a dependent-restricted tour PDS, or when there is a change in the designation of the duty from sea duty to unusually arduous sea duty. If both NTS and transportation are provided as alternate entitlements, a portion of the member's HHG may be transported and the remainder placed in NTS.
 - 2. <u>Change Imposed Before HHG Are Turned Over to Transportation Officer</u>. When the change is imposed before HHG are turned over to a transportation officer, the entitlement is determined under par. U5350.
 - 3. Change Imposed After HHG Are Turned Over to Transportation Officer. When the change is imposed after HHG are turned over to a transportation officer, the transportation officer, at the member's, must divert or reconsign HHG to NTS, to a CONUS designated place, or to a non-foreign OCONUS designated place if authorized/approved through the Secretarial Process. Part of the HHG may be placed/retained in NTS, and the remainder transported to the designated place.
 - 4. <u>Change Imposed After HHG Arrive at Member's PDS</u>. When the change is imposed after the HHG arrive at the member's PDS, the member may elect NTS and/or HHG transportation to a CONUS designated place, or if authorized/approved of through the Secretarial Process, transportation to a designated place in a non-foreign OCONUS area.
 - *5. <u>Subsequent Entitlement</u>. If the PDS is later changed from a dependent-restricted tour PDS to a PDS to which dependent travel is authorized, or the duty designation is reclassified from unusually arduous sea duty to regular sea duty, the member may elect NTS or HHG transportation from the place to which they were shipped under this subparagraph, or from NTS, to the PDS. However, at least 12 months must remain on the OCONUS tour or sea duty tour following the date the HHG are scheduled to arrive at the PDS. Exceptions may be granted through the Secretarial Process when the HHG shipping time uses a portion of the 12 months at the OCONUS PDS. The member may elect to keep the HHG at the location to which transported under par. U5370-C2 or U5370-C3 until a later PCS at which time that location is the authorized point of origin of the later shipment to a duty station or NTS.

D. HHG Transportation Incident to Alert Notice

1. <u>General</u>. A member of certain units is authorized HHG transportation and/or NTS, as though assigned to a dependent-restricted tour, under par. U5350-C (45 Comp. Gen. 208 (1965)). This applies to a member whose unit has been officially alerted for movement to an OCONUS PDS (within 90 days after the alert notice), to which dependent transportation is not authorized. This also applies to a member who is transferred or assigned to a unit so alerted.

Change 183 U5D-34

*2. <u>Member Not Transferred to Dependent-Restricted Tour OCONUS after Alert Notice Announcement.</u> When HHG have been transported or stored under par. U5370-D1, but the member is not transferred to the OCONUS PDS contemplated in the alert notice, HHG transportation is authorized from the location or storage point to the new PDS. This also applies to HHG return to that PDS if the member is continued on permanent duty at the station where the alert notice was officially announced.

- E. <u>Cadet or Midshipman Dies While Enrolled in Service Academy</u>. The personal effects of a cadet or midshipman who dies while enrolled in a Service academy may be transported at Government expense to the home of the person legally entitled to the effects.
- F. <u>Member Reduced in Grade</u>. A member, reduced in grade after HHG have been transported on PCS orders to a PDS, is entitled, when ordered from that PDS, to HHG transportation of the weight allowance prescribed for the grade held:
 - 1. at the time of PCS from that PDS, or
 - 2. when ordered to that PDS,

whichever is greater. Entitlement to NTS continues under par. U5380 without regard to the reduction in grade until the effective date of the member's next PCS order. When the member is serving in a grade lower than that held when ordered to the PDS, the PCS orders from that PDS must cite this subparagraph as authority and state the weight allowance prescribed for the member's former grade. The transportation origins and destinations continue to be the same as they were before the member was reduced in grade.

- G. <u>HHG Transportation Incident to Tour Extension</u>. A member on a tour of less than the prescribed tour length at a PDS, who used the HHG transportation entitlement upon assignment to that PDS, is entitled to HHG transportation from the place where HHG are located to that PDS. <u>NOTE</u>: The entitlement limit is up to the cost from the old to the current PDS. Entitlement under this subparagraph is limited to the situation in which a member's tour is extended due to:
 - 1. unusual circumstances and needs of the Service, or
 - 2. failure to transport all HHG to that PDS initially because of the anticipated short time of assignment to that station (B-208861, November 10, 1982).
- H. HHG Shipment Incident to a Court-Martial Sentence/Administrative Discharge Under Other Than Honorable Conditions (for Members with Dependents Stationed in CONUS)
 - 1. Transportation Allowance. A member (with dependents) stationed in CONUS who:
 - a. is sentenced by a court-martial to:
 - (1) confinement for a period of more than 30 days,
 - (2) receive a dishonorable/bad-conduct discharge, or
 - (3) dismissal from a Uniformed Service, or,
 - b. receives an administrative discharge under other than honorable conditions,

is entitled to HHG transportation directly related to dependent transportation under par. U5240-F.

2. <u>Transportation Authorization</u>. HHG transportation is authorized by a Service-designated authority who determines:

Change 183 U5D-35 3/1/02

- a. the authorized destination, and
- b. that a reasonable relationship exists between the conditions/circumstances in each case and the authorized destination.
- 3. Transportation Requests. HHG transportation may be requested by:
 - a. the member,
 - b. the member's spouse, or
 - c. another dependent (if the member has no spouse, or the spouse is not available).
- 4. <u>HHG Destination</u>. The HHG destination must be a designated place, except that dependents who are foreign-born may have HHG transported to a destination in their native country.
- 5. Transportation Reimbursement. HHG transportation reimbursement may be paid to:
 - a. the member, or
 - b. the dependent or ex-spouse (when the member authorizes payment to either of them (B-193430, February 21, 1979)).
- 6. <u>Transportation Time Limit</u>. Except when additional time is authorized/approved by the Secretarial Process (see par.U5012-I), HHG must be turned over to a transportation officer/transportation carrier within 180 days from the date:
 - a. the court-martial is completed, or
 - b. of administrative discharge.
- 7. NTS Exclusions. A member authorized HHG transportation is not entitled to NTS of HHG:
 - a. caused by moving out of Government or Government-controlled quarters, or
 - *b. as an alternative to shipment when dependents are returned from OCONUS (see par. U5900-D2h).
- I. <u>HHG Transportation Incident to IPCOT</u>. A member stationed OCONUS who is selected to serve an IPCOT is authorized HHG transportation as follows:
 - 1. Unaccompanied to Accompanied Tour
 - a. HHG may be moved from a designated place to the current PDS if dependents are command-sponsored.
 - b. A member who acquires dependents after the effective date of PCS orders, but before entering an IPCOT, is entitled to HHG transportation if the dependents are command-sponsored. Entitlement in this case is from the location of HHG to the current PDS, up to the cost from member's old PDS to current PDS.
 - <u>NOTE 1</u>: HHG acquired after the effective date of PCS orders but before entering the IPCOT may be shipped under this subparagraph.
 - <u>NOTE 2</u>: The weight of HHG shipped on the original PCS orders is not deducted from the weight allowance authorized for the IPCOT move. Following the IPCOT, the applicable PCS weight allowance in par. U5310-B applies.

Change 183 3/1/02

2. Accompanied to Unaccompanied Tour. Par. U5222-C4 applies. A member who acquires dependents after the effective date of PCS orders, but before entering an IPCOT, is entitled to HHG transportation.

<u>NOTE 1</u>: HHG acquired after the effective date of PCS orders but before entering the IPCOT may be shipped under this subparagraph.

- <u>NOTE 2</u>: The weight of HHG shipped on the original PCS orders is not deducted from the weight allowance authorized for the IPCOT move. Following the IPCOT, the applicable PCS weight allowance in par. U5310-B applies.
- 3. Accompanied to Accompanied Tour. A member who acquires dependents after the effective date of PCS orders, but before entering an IPCOT, is entitled to HHG transportation if the dependents are command-sponsored. Entitlement in this case is from the location of HHG to the current PDS, up to the cost from member's old PDS to current PDS.
- <u>NOTE 1</u>: HHG acquired after the effective date of PCS orders but before entering the IPCOT may be shipped under this subparagraph.
- <u>NOTE 2</u>: The weight of HHG shipped on the original PCS orders is not deducted from the weight allowance authorized for the IPCOT move. Following the IPCOT, the applicable PCS weight allowance in par. U5310-B applies.
- J. <u>Consumable Goods Allowance Incident to Tour Extension or IPCOT</u>. Transportation of consumable goods for a tour extension or an IPCOT at a PDS in an area listed in Appendix F may be authorized/approved through the Secretarial Process.

*U5372 HHG TRANSPORTATION WHEN A MEMBER IS OFFICIALLY REPORTED AS DEAD, INJURED, ILL, ABSENT FOR MORE THAN 29 DAYS IN A MISSING STATUS, OR UPON DEATH

NOTE: See par. U5241 for related dependent transportation.

A. General. This paragraph prescribes the HHG transportation entitlement of a member on active duty who is officially reported as dead, injured, ill, or absent for a period of more than 29 days in a missing status (37 U.S.C. §554), and of a member who dies while entitled to basic pay (37 U.S.C. §406(f)). For members who die after retirement or release from active duty, see par. U5365-K.

B. Limitations

- 1. <u>Destination</u>. HHG transportation may be authorized/approved under this paragraph only if a reasonable relationship exists between the circumstances of the applicant and the destination to which transportation is requested.
- 2. Weight. The HHG weight limitations in par. U5310-B do not apply. The HHG weight of members of the Defense Services is subject to the 18,000 pounds (net) weight limitation imposed by 37 U.S.C. §406(b)(1)(D).
- 3. <u>Time</u>. The HHG transportation entitlement under this paragraph terminates if HHG are not turned over to a transportation officer or to a carrier for transportation within 1 year from the date of the official status report or within 1 year after the member dies while entitled to basic pay. However, if HHG are not turned over within such period, transportation at a later date may be authorized/approved through the Secretarial Process (see par. U5012-I). If the estate of the decedent becomes the subject of litigation during the authorized time limit, the HHG may be transported within 1 year from the date of the final court decree.

C. When Authorized

1. General. HHG transportation is authorized to a member's HOR or to the residence of the member's

Change 183 U5D-37

dependents (including the member's spouse in the case of a member-married-to-member couple), next of kin, or other person entitled to receive custody of the HHG when official notice is received that the member is:

- a. dead,
- b. injured or ill and the anticipated period of hospitalization or treatment is expected to be of prolonged duration as shown by a statement of the commanding officer at the receiving hospital, or
- c. absent for a period of more than 29 days in a missing status.

Subject to par. U5372-B, special routing and services are authorized under par. U5340-E when desired by the member (if injured or ill), the member's dependents, next of kin, or other person entitled to receive custody of the HHG. In addition, when dependents are residing OCONUS at the time the member on permanent duty OCONUS dies, the OCONUS HHG may be transported to NTS under par. U5380, and/or a part of the HHG may be transported to the interim location where the dependents are to reside pending a decision on where to exercise the entitlement to a final HHG move. Within the time limit established in par. U5372-B3, the HHG may later be transported to the final destination requested by the dependents and authorized/approved under par. U5372-B1. If the dependents take physical possession of the HHG at the interim location, they must agree to bear all costs in excess of the cost of transporting the HHG in one lot from the OCONUS origin to the final destination via that interim location. In determining the excess costs, the cost of authorized temporary storage in transit are part of the cost of one shipment from origin to final destination. HHG in NTS, at a designated place or specific location, may be transported to that interim location at Government expense for the dependents' use only if their final destination is at that same location.

2. Additional Moves

- a. <u>Change in Status</u>. HHG transported under par. U5372-B1 may again be moved when official notice is received that the member's status has changed from one to another of those listed in par. U5372-B1.
- b. No Change in Status-Member Reported as Missing for More than 1 Year. HHG transported under subpar. I again may be moved when the member has been officially reported as absent or a period of more than 1 year in a missing status when it is determined through the Secretarial Process that the circumstances in the case justify an additional move. Also, if a mobile home was previously moved under par. U5545-A, HHG may be transported under this subparagraph.

D. Storage

- 1. <u>General</u>. When the identity of the person entitled to receive the HHG of a member referred to in par. U5372-A is not known or is subject to litigation or, if known, the person has not been located and notified to take custody of the HHG, the HHG may be stored or continued in storage until such time as proper disposition can be made.
- 2. <u>Temporary Storage</u>. Temporary storage of HHG turned over for transportation within the time limits stated in par. U5372-B may be authorized/approved under par. U5375. Temporary storage in excess of 180 days is at the expense of the person for whom transportation is being made.

3. Non-temporary Storage

- a. <u>Upon Death</u>. Upon request of the dependent, HHG of a member who dies while entitled to basic pay may be placed in NTS in accordance with par. U5380-L17.
- b. <u>Absent in a Missing Status</u>. When a member is officially reported as absent for a period of more than 29 days in a missing status, NTS is authorized in accordance with par. U5380-L18.

Change 183 U5D-38 3/1/02

c. <u>Change in Type of Status</u>. If the member is declared dead while in a missing status, NTS is authorized in accordance with par. U5380-L19.

- E. <u>Termination of Missing Status</u>. When a missing status is officially terminated and the member is returned to active duty, HHG in NTS may remain there at Government expense for the time limit stated in par. U5380-L20. When the member is not returned to active duty, the entitlement to transportation of HHG placed in NTS under par. U5372-D3b is determined under pars. U5360, U5365 or provisions in this paragraph which apply upon death of a member, as applicable.
- F. Member Officially Reported as Dead, Injured, Ill, or Absent for More Than 29 Days in a Missing Status, and Spouse Is Also a Member. If a member on active duty is married to a member, the deceased, injured, ill, or absent member's HHG may be transported by the spouse in connection with the spouse's next immediate PCS under the circumstances authorized in par. U5372-C. The 1-year time limit and the approval requirement for additional time in par. U5372-B2 do not apply. HHG transportation authorized in this subparagraph is in lieu of any other transportation authorized in par. U5372-C. For transportation purposes, the member's and spouse's HHG may be combined, provided the total weight does not exceed the combined weight allowance of 18,000 pounds plus the HHG weight allowance of the spouse. See par. U5372-D3 for NTS.
- G. <u>Administrative Instructions</u>. Each Service should issue regulations or instructions necessary for the judicious administration of this subparagraph.

U5375 TEMPORARY STORAGE

- A. <u>General</u>. Temporary storage is part of HHG transportation (see par. U5375-H regarding intra-city moves). This storage is cumulative and may accrue at any combination of origin, transit, and destination. This storage may be authorized in the nearest available storage facility. The actual storage period governs, regardless of commercial billing practices. HHG temporary storage cannot begin before the date the HHG are released to a carrier, contractor, or the Government for transportation. *Temporary storage is not authorized for:*
 - 1. intra-city HHG movement as authorized in par. U5355 NOTE: See par. U5375-H; or
 - 2. HHG transportation on TDY, except as authorized in pars. U4770, U5345-C, and U5360-E.

Except as provided in pars. U5375-D, U5375-F, and U5375-G, the member is liable for all temporary storage costs when HHG placed therein under PCS orders are not transported under those orders.

B. Time Limits

- 1. <u>First 90 Days of Storage</u>. A member is entitled to 90 days' temporary storage for any authorized HHG transportation. If HHG are not removed from storage before expiration of the first 90 day period, storage charges accruing thereafter are the member's responsibility unless additional storage is authorized/approved under pars. U5375-B2 and U5375-B3. If the Government amends, modifies, cancels or revokes the orders or issues further change-of-station orders while the HHG are in temporary storage, see pars. U5375-F and U5375-G.
- 2. <u>Second 90 Days of Storage</u>. When, because of conditions beyond the member's control, the HHG in temporary storage at Government expense cannot be withdrawn during the first 90 days, additional storage for not more than an additional 90 days may be authorized/approved by an official designated by the Service. Requests for authorization/approval of such additional storage must be accompanied by a statement from the member of all the facts. Among the reasons that additional storage may be authorized/approved are:
 - a. serious illness of the member,
 - b. serious illness or death of a dependent,
 - c. impending assignment to Government quarters,
 - d. directed TDY after arrival at PDS,

Change 183 U5D-39

- e. nonavailability of suitable civilian housing,
- f. awaiting completion of residence under construction, and
- g. acts of God.

3. Storage After First 180 Days

- a. Additional Storage When Member on TDY or Deployed for More than 90 days or for an Indefinite Period While HHG are in Temporary Storage. When, because of conditions beyond the member's control, the HHG in temporary storage at Government expense cannot be withdrawn during the time limit in pars. U5375-B1 and U5375-B2, additional storage may be authorized/approved by an official designated by the Service. This authority to extend the time limit for temporary storage applies only to those members on TDY or deployed for a period in excess of 90 days or for an indefinite period.
- b. <u>Additional Storage Under Circumstances Beyond Member's Control</u>. Temporary storage beyond the 180-day time limitation prescribed in par. U5375-B2 may be authorized/approved through the Secretarial Process, when, for reasons deemed appropriate by the Service concerned which are beyond the member's control (for example, impending assignment to Government quarters), the member is unable to take possession of the HHG within the 180-day time limitation.
- C. <u>Temporary Storage for HHG Transported from NTS to Destination</u>. Unless otherwise prohibited in these regulations, members whose HHG are in NTS are authorized temporary storage at any combination of origin (place of NTS), transit, or destination, in connection with transportation from NTS to destination. The time limits in par. U5375-B start on the day following termination of the NTS entitlement.
- D. <u>Temporary Storage Converted to NTS</u>. Upon authorization/approval by the Service concerned, temporary storage at origin may be converted at the member's request to NTS, in whole or in part, if the member is entitled, under orders, to transportation or NTS. The conversion is at Government expense. Unless otherwise provided in this Part, transportation of HHG converted from temporary storage to NTS is not authorized before further PCS orders are issued.
- E. HHG Partial Lot Withdrawal and Delivery from Temporary Storage. A member is authorized one HHG partial lot withdrawal and delivery from temporary storage, if authorized/approved by the official designated by the Service concerned. A second HHG partial lot withdrawal and delivery may be authorized/approved when, for reasons beyond the member's control, unforeseen circumstances arise after the first withdrawal (such as a further delay in the projected quarters availability date) that would result in hardship to the member or dependents if additional HHG are not withdrawn. A member is authorized additional (beyond two) HHG partial lots withdrawal and delivery from temporary storage, but the member is financially responsible to the Government for any cost in excess of the Government's cost had withdrawal and delivery been made in one (or two, if the second partial lot withdrawal is authorized/approved) lot(s).
- F. <u>Further PCS Orders Received After The Member Arrives at a New PDS</u>. A member, who receives further PCS orders after arrival at a new PDS, and whose HHG are in temporary storage at the time such orders are received, is entitled to continued temporary storage, regardless of the time limit prescribed in par. U5375-B, until the effective date of the new orders. Subsequent entitlement to storage is determined under the new PCS orders.

G. Orders Amended, Modified, Canceled or Revoked

1. Orders Amended or Modified. A member, under PCS orders which are amended or modified before the member arrives at the new PDS, but after the HHG are released to a carrier, contractor or the Government for transportation or storage, is entitled to the type of storage authorized under the original orders until the effective date of the amended or modified order. Thereafter, the entitlement to storage is determined under the amended order.

2. Orders Canceled or Revoked. A member, under PCS orders which are canceled or revoked after the HHG are released to a carrier, contractor or the Government for transportation or storage, is entitled to the type of storage authorized under the original orders until the date of cancellation or revocation. Thereafter, the member is entitled to temporary storage in connection with return transportation or delivery of the HHG to an authorized place.

H. Short Distance Moves

- 1. <u>Intra-city Moves</u>. *Temporary storage is not authorized for intra-city HHG moves as authorized in par.* U5355. Intra-city HHG moves are those short distance HHG moves within the PDS limits.
- *2. <u>Inter-city Moves</u>. The prohibition against temporary storage does not apply to short distance inter-city moves incident to PCS as described in par. U5355-B. Inter-city moves are moves between residences in the metropolitan area; both residences (as opposed to PDSs) may not be within the same PDS. Temporary storage for these short distance moves is limited to special circumstances and must be authorized/approved by the same Secretarial Process as described in par. U5355-B2.

<u>NOTE</u>: Temporary storage is never authorized for non-PCS short distance moves (e.g., moves to and from Government quarters).

3. Examples

- a. Member sent PCS from Bolling AFB, D.C., to San Diego, CA, and chooses to leave family in local area. Member's HHG moved from Bolling AFB to another residence in D.C. This is an intra-city move (both Bolling AFB and new residence in D.C. same PDS limits) and temporary storage is not authorized.
- b. Member sent PCS from Bolling AFB, D.C., to San Diego, CA, and chooses to leave family in local area. Member's HHG moved from Bolling AFB, D.C., to Alexandria, VA. This is an inter-city move (Alexandria, VA, is outside the D.C. limits) and the Secretarial Process may authorize temporary storage.
- c. Member is reassigned within activities in the Pentagon. The member currently resides in Reston, VA, but because of the member's new position is required to live on Ft. Myer, in Arlington, VA. Even though the member is moving from one area to another (Reston in Fairfax County, VA, to Ft Myer, Arlington, VA) the member is not authorized temporary storage because there is no PCS involved (regardless of what the order may call the transfer).

U5380 NONTEMPORARY STORAGE

A. General. NTS is all storage other than temporary or special storage (see par. U4770-B). NTS includes any shipment, move, packing/unpacking, and crating/uncrating necessary to place the HHG in the designated storage facility. The total HHG weight transported plus the weight of the HHG in NTS at Government expense on the same PCS order should not exceed the weight allowance in par. U5310-B. However, if the weight of the HHG in NTS plus the weight of the HHG transported on the same order exceeds the weight allowance, the Government may pay the costs associated with storing the excess weight if requested to do so by the member. The member is financially responsible to the Government for excess weight storage costs (see par. U1010-B8). NTS may be authorized by the official designated by the Service concerned in facilities determined to provide best value to the Government. Any cost to and from a selected storage facility is at Government expense. See par. U5320-D for personally-procured NTS.

B. Place of NTS

- 1. <u>General</u>. Except as otherwise provided in this paragraph, NTS must be in a storage facility near to the place where the HHG are located on the date the member's PCS order is issued. The official designated by the Service concerned determines which storage facility provides best value to the Government.
- 2. <u>Return of HHG from OCONUS</u>. When HHG are returned to CONUS from OCONUS for NTS the place of NTS is determined by the official designated by the Service concerned.

Change 183 U5D-41

3. <u>NTS Authorized While HHG Are in Transit</u>. HHG, en route to a destination under a prior order at the time further orders are issued which entitle the member to NTS, may be placed in NTS upon arrival at the initial destination or diversion point.

- C. NTS as an Alternative to Transportation. Notwithstanding any provision of this paragraph, a member is entitled to NTS as an alternative to transportation of any of the member's HHG when such storage is in the Government's best interest. However, NTS shall not be authorized as an alternative to the transportation under par. U5370-B1 incident to return of dependents under par. U5900-D2h. With this exception, each Service may publish a list of circumstances for which NTS is authorized as an alternative to HHG transportation. Otherwise, a member is entitled to NTS as an alternative to HHG transportation only if authorized/approved through the Secretarial Process. The place of NTS is an authorized point of origin from which transportation may be made when a member later becomes entitled to HHG transportation.
- D. NTS Converted to Temporary Storage. Upon authorization/approval by the Service concerned, NTS at origin may be converted at the member's request to temporary storage, in whole or in part if the member is entitled, under orders, to transportation or NTS. The conversion is at Government expense. However, any storage costs accruing for periods in excess of 180 days are the member's responsibility. Unless otherwise provided in par. U5375-B3, no additional storage of the HHG converted from NTS to temporary storage is authorized before further PCS orders are issued.
- E. <u>NTS of HHG Currently in Temporary Storage</u>. When HHG are in temporary storage on the date further orders are issued under which NTS is authorized, the authorized period of NTS begins on the effective date of the latter orders. (See par. U5375-F or U5375-G1.)
- F. Withdrawal of HHG from NTS as an Alternative to Continued Storage. A member, whose HHG were placed in NTS, is authorized to withdraw any or all HHG from storage in lieu of continued NTS. However, the HHG withdrawn must be for use by the member or dependents in establishing or augmenting a place of residence. Withdrawal, a short distance move, unpacking, and uncrating are at Government expense. No further transportation or storage of the withdrawn HHG is authorized before further PCS orders are issued, except as otherwise provided in this Part (45 Comp. Gen. 771 (1966)).
- G. NTS Incident to Occupancy of Government or Government-Controlled Quarters and Incident to Vacating Local Economy Quarters
 - 1. Occupancy of Government or Government-Controlled Quarters. The NTS provided for in pars. U5380-G1a and U5380-B1b applies to all members assigned to quarters in CONUS; it may be applied to members assigned to OCONUS Government quarters if specifically authorized in Service regulations. Neither the weight allowance in par. U5310-B nor the 18,000-pound limit imposed by 37 U.S.C. §406(b)(1)(D) applies to this subparagraph. Necessary packing, crating, unpacking and uncrating is authorized incident to NTS under this subparagraph. See pars. U5360-F or U5365-G, respectively, for authority for a short distance move when a member is required to vacate quarters incident to separation from the Service or relief from active duty under honorable conditions, or incident to retirement from the Service. See par. U5355-C for a short distance move incident to assignment/termination of Government/Government-controlled quarters under other circumstances.
 - *a. Moving to and from Government Quarters. A member is entitled to NTS of HHG that cannot be accommodated in assigned quarters for moves directed by competent authority on the basis of a Service requirement, such as:
 - (1) assignment to Government quarters to use idle housing facilities par. U5380-L21);
 - (2) vacating Government quarters (i.e., orders, unfit for occupancy, some unusual Service operational requirement) (par. U5380-L22); or
 - (3) reassignment to Government quarters when the conditions in par. U5380-G1b have been rectified or alleviated (par. U5380-L21).

*NTS incident to Government quarters assignment for the convenience or morale of the member is not authorized. If a member voluntarily vacates Government quarters for personal reasons or convenience, neither Government funded NTS of the HHG from the Government quarters, nor continued NTS of the HHG in NTS as excess to the Government quarters, is authorized. Charges for handling out delivery to the member's local residence, and unpacking HHG delivered from NTS are payable by the Government. NTS shall not be authorized under this subparagraph when termination of Government quarters assignment is incident to the advance return of dependents and HHG under pars. U5370-B2 and, U5900-D2h respectively.

*b. Moving from Government-Controlled Quarters. When a member occupying quarters under a Service's jurisdiction (other than Government quarters) is directed by competent authority to vacate the quarters because the quarters are found to be unfit for occupancy, or to meet some unusual Service operational requirement, the member is authorized NTS within the time limits prescribed in par. U5380-L23. This includes a short distance move between the quarters and the NTS facility incident to vacating and reoccupying the quarters, or between the NTS facility and Government quarters if such quarters were occupied in lieu of reoccupying the vacated quarters. If vacating the quarters is for a temporary period, the member is authorized a combination of a short distance move under par. U5355-C and NTS under this subparagraph.

2. Incident to Vacating Local Economy Quarters

- a. Member Is Directed by Competent Authority to Vacate Local Economy Housing. A member is authorized NTS, with no weight limitation based on grade, when, in compliance with an order, the member vacates local economy quarters (52 Comp. Gen. 293 (1972)). See par. U5355-D1 for authorization for a short distance move in such situations.
- b. Member Vacates Local Economy Quarters Incident to an Involuntary Tour Extension. A member is authorized NTS, with no weight limitation based on grade, when a tour of duty at a PDS is involuntarily extended and the member is required for reasons beyond the member's control (e.g., a landlord's refusal to renew lease agreement), to change residences on the local economy (51 Comp. Gen. 17 (1971) and 59 id. 626 (1980)). NTS is authorized until the member's reporting-not-later-than date or the specific reporting date shown in the next subsequent PCS order. A short distance move from NTS to Government or economy quarters, from which the member is to commute daily to the PDS, is authorized when the member relocates during the extended tour. See par. U5355-D2 for authorization for a short distance HHG move to other local economy quarters from which the member is to commute daily to the PDS.
- H. NTS When Ordered on PCS to a Remote CONUS Area with a Housing Shortage. A member, ordered on a PCS to duty in a remote CONUS area with a scarcity of available housing, may place any part of the HHG in NTS when authorized/approved through the Secretarial Process.
- I. Successive Periods of Entitlement to NTS. A member, whose HHG are in NTS when further orders authorizing NTS are received, is entitled to continued storage until the termination of entitlement under the latter orders.
- J. Orders Amended, Modified, Canceled or Revoked. For entitlement to NTS when orders are amended, modified, canceled or revoked, see par. U5375-G.
- K. NTS Upon Separation from Service or Relief from Active Duty, Retirement, Placement on TDRL, Discharge with Severance or Separation Pay, Involuntary Release from Active Duty with Readjustment or Separation Pay, or Involuntary Separation
 - 1. Separation from Service or Relief from Active Duty. A member, separated from the Service or relieved from active duty and entitled to HHG transportation to the HOR or PLEAD under par. U5360 is entitled to NTS, unless specifically prohibited in par. U5360. The time limitation for such storage is in par. U5360-B1.
 - 2. Retirement, Placement on TDRL, Discharge with Severance or Separation Pay, Involuntary Release from Active Duty with Readjustment or Separation Pay, or Involuntary Separation. A member, or a dependent in the

U5D-43 Change 183

event of the retiree's death, who is entitled to HHG transportation to a HOS, is entitled to NTS of any of the HHG for a period not to exceed 1 year from the date of termination of active duty. The authority and circumstances for extending the 1 year storage limit, in par. U5365-C apply.

L. <u>Time Limits</u>. The entitlement to NTS is based on the member's status as prescribed in the following table. The entitlement begins on the date orders are issued and continues as long as the situation exists. When termination of entitlement in one situation is followed by the beginning of another situation, the period of entitlement is continuous. For entitlement to temporary storage for periods after termination of entitlement to NTS, see par. U5375.

Situation	Termination of Entitlement	
1. PCS with TDY en route (par. U5345-C).	1. Date of departure of member from last TDY station to proceed to the new PDS.	
2. Assignment by PCS orders or when called/ordered to active duty to pursue a course of instruction of 20 weeks or more (par. U5345-D).	2. Date of departure of member from the last course of instruction following completion or termination of attendance thereat.	
3. PCS CONUS PDS area to which HHG transportation is restricted (par. U5345-E).	3. Member's reporting not later than date, or the specific reporting date shown in the next subsequent PCS order or removal of Service restriction.	
4. Transfer to a hospital for observation and/or treatment (par. U5345-F).	4. Date of termination of hospitalization for restoration to duty, separation, relief from active duty, retirement, etc.	
5. Detachment from PDS to await orders, detail, assignment or separation (par. U5345-G).	5. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order.	
6. Ordered to duty in a remote CONUS area with a housing shortage (par. U5380-G).	6. Member's reporting-not-later-than date, the specific reporting date shown in the next subsequent PCS order.	
7. PCS to PDS located at or in the vicinity of the place of storage (par. U5345-H) or upon assignment to sea duty, OCONUS duty or duty at a PDS to which HHG transportation is prohibited or restricted, on completion of TDY at an intermediate station as applicable.	7. Ninety days after the member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order, or at the OCONUS PDS or the PDS to which HHG transportation is prohibited or restricted, whichever applies (see par. U5345-H for storage in excess of 90 days).	
8. PCS from CONUS to OCONUS PDS (pars. U5350-A and U5380-C).	8. Member's reporting-not-later-than date or the specific reporting date shown in the next subsequent PCS order to CONUS.	
9. Assignment to duty under any of the conditions listed in par. U5350-B.	9. Date of member's detachment in CONUS, or the reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to CONUS.	
10. Assignment from an OCONUS PDS to an OCONUS PDS to which HHG transportation is prohibited or restricted, or to a vessel designated as operating OCONUS continuously for 1 year or more or assigned to staff duty in connection with such vessel (par. U5350-D).	10. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to CONUS.	
11. Ordered from sea duty to an OCONUS shore PDS to which HHG transportation is authorized (par. U5350-F).	11. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to CONUS.	
12. Involuntary tour extension (par. U5355-D2).	12. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order.	

13. Separation from the Service or relief from active duty (par. U5360).	13. As prescribed in par. U5360-B1.
14. Retirement, placement on the TDRL, discharge with severance pay or separation pay, or involuntary separation with readjustment or separation pay (par. U5365).	14. As prescribed in par. U5365-C.
*15. Death of sole dependent, or of all dependents, residing in a OCONUS area (par. U5905-C3).	15. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to CONUS.
16. Change from a PDS to which HHG transportation is authorized to a PDS to which HHG transportation is not authorized while HHG are en route (par. U5370-C).	16. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to CONUS.
17. Member dies while entitled to basic pay (par. U5372-D3a).	17. One year after date of death. If the member described in par. U5372-A is married to a member, the deceased member's HHG may be transported to the nearest approved NTS facility and be provided NTS for a period ending upon the surviving spouse-member's next PCS to a PDS where HHG transportation is not limited or restricted, or 1 year subsequent to the deceased spouse-member's date of death, whichever is longer.
18. Officially reported as absent for a period of more than 29 days in a missing status (par. U5372-D3b).	18. One year from date of official missing status report, unless further extended through the Secretarial Process (see par. U5012-I).
19. Member is declared dead while in a missing status (par. U5372-D3c).	19. One year after date of official notice of death.
20. Member is returned to active duty from a missing status (par. U5372-E).	20. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order.
21. HHG are stored as an alternative to transportation (par. U5380-C).	21. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order.
22. Assignment or reassignment of Government quarters (par. U5380-G1a).	22. Date member is ordered to relinquish Government quarters.
23. Assignment to Government quarters is terminated or member is required to vacate Government quarters temporarily (par. U5380-G1a).	23. Date member is subsequently assigned to Government quarters or to other quarters under the jurisdiction of a Service, is authorized to return to previously vacated or similar Government quarters, or the reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order, whichever is earliest.
24. Required to temporarily vacate other quarters under the jurisdiction of the Service (par. U5380-G1b).	24. Date member is authorized to reoccupy these quarters, is assigned Government quarters, or the reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order, whichever is earliest.

25. Installation of Government owned furniture and appliances which displace similar privately owned items in Government quarters or other quarters under Service jurisdiction (par. U5380-G).	25. Date member is ordered to relinquish the quarters.
26. HHG in NTS is awarded to ex-spouse incident to a divorce.	26. A reasonable period of time not to exceed member's authorized period of storage (61 Comp. Gen. 180 (1981)).
27. Ordered to an area to which transportation of personal baggage is not permitted.	27. Member's reporting-not-later-than date, or the specific reporting date shown in the next subsequent PCS order to a PDS to which transportation of personal baggage is authorized.
28. Evacuation of OCONUS PDS (par. U6010)	28. Member's reporting-not-later-than date, the specific reporting date shown in the next subsequent PCS order or when return of HHG to the member's residence at or in the vicinity of the OCONUS PDS is authorized.

U5385 ADVANCE OF FUNDS

Except for USPHS, advance payment of an operating allowance is authorized for personally-procured HHG transportation depending on the move type the member elects. Advance payment is authorized of:

- a. A monetary allowance, equal to the constructed expenses for transportation arranged under par. U5320-D1.
- b. A monetary allowance, equal to the constructed expenses, NTE 100% of the Government's constructed cost arranged under par. U5320-D2a.
- c. 60% of the monetary allowance under par. U5320-D2b.

PART E: POV TRANSPORTATION AND STORAGE

SECTION 1: POV TRANSPORTATION

U5400 GENERAL

- 1. This Section prescribes POV transportation and associated allowances, including those for travel to and from designated POV loading/unloading ports/VPCs.
- 2. These allowances are discretionary.
- 3. POV transportation is authorized unless restricted by the authorizing/order-issuing official or Service regulations.
- 4. For other requirements related to shipping a POV, see the MTMC website at: http://www.mtmc.army.mil/, and "Shipping your POV" at: http://l44.101.37.132/property/pov/povpam.pdf.

U5405 ELIGIBILITY

Transportation of a POV (see definition of POV in Appendix A) for the member's or dependents' personal use may be authorized for a member:

- 1. when ordered to make a PCS to, from or between OCONUS stations;
- 2. upon change of homeport of the vessel to which assigned; or
- 3. when ordered to make a PCS within CONUS and the member cannot drive (see par. U5414-C).

Once the POV transportation has been authorized/approved, the member is entitled to the related shipment/transportation.

U5410 TRANSPORTATION

A. Transportation Permitted

- 1. <u>From Old to New PDS</u>. When a POV shipment is authorized, one POV NTE 20 measurement tons may be transported from the POV port/VPC serving the old PDS or a POV port/VPC serving the passenger POD or any POV port/VPC in between the old and new PDS to the:
 - a. POV unloading port/VPC serving the new PDS;
 - b. POV unloading port/VPC serving another authorized place (see pars. U5410-B, U5455-A and U5455-B,);
 - c. new PDS if authorized/approved by the Secretarial Process for those locations requiring approval; or
 - d. POV port/VPC serving the passenger POD or any POV port/VPC in between the old and new PDS.
- 2. <u>To First PDS</u>. For POV shipment to the first PDS, or to the POV unloading port/VPC serving the first PDS, the "old PDS" is the HOR or PLEAD of the member.
- 3. <u>Upon Separation/Retirement</u>. For POV shipment upon separation or retirement, the "new PDS" is the member's HOR/PLEAD, or authorized HOS under par. U5130-A1.
- 4. For Member-Married-to-Member. For combining POV shipping weight limits when husband and wife are

Change 183 3/1/02

members, see par. U5415-D.

5. Restrictions. POV transportation must be denied when restricted, suspended, or prohibited (see par. U5415).

B. POV Shipment When Transportation to the New PDS Not Permitted

<u>NOTE</u>: For storage when POV transportation is not authorized in a foreign OCONUS PDS, SEE Chapter 5, Part I.

- 1. General. If a member is not permitted transportation of a POV when ordered on a PCS to an OCONUS PDS because
 - a. POV transportation is not permitted to the new PDS,
 - b. the member serves a dependent restricted or unaccompanied tour and electes not to have a POV transported to the new PDS, or
 - c. the member elects not to have a POV transported to the new PDS when concurrent travel of dependents has been denied and dependents have moved to a designated place (see par. U5222-C3a), then

transportation of one POV, intended for the member's or dependents' use, is permitted from the designated POV loading port/VPC ordinarily serving the old PDS to the designated POV unloading port/VPC ordinarily serving:

- a. any place in CONUS the member designates, if the old PDS is OCONUS;
- b. Alaska, Hawaii, Puerto Rico, or any United States territory or possession, to which dependent transportation is authorized under Part C; or
- c. any OCONUS location to which dependent transportation is authorized under par. U5222-D1c, or
- d. POV transportation to locations justified under par. U5222-D1d must be authorized/aproved by the Secretarial Process.

2. Subsequent Shipment

- a. A member serving a dependent restricted or unaccompanied tour at a PDS may, upon receipt of command sponsorship of dependents at the PDS, be authorized shipment of a POV from the POV loading port/VPC serving the designated place to which dependents were previously moved to the POV unloading port/VPC serving the member's PDS.
- b. A member ordered on a PCS to a PDS to which POV transportation is permitted, or to which dependent transportation is authorized, may be authorized shipment of a POV from the POV loading port/VPC serving the place to which a POV was shipped under par. U5410-B1, to the POV unloading port/VPC serving the place to which the member is authorized to travel under PCS orders. NOTE: There is no authority for CONUS to CONUS POV transportation except as specifically authorized in par. U5414-C or in connection with authorized POV storage in Chapter 5, Part I.
- C. <u>Replacement POV Transportation</u>. When a POV, transported to an OCONUS area at government expense, is no longer adequate for transportation needs, the Secretarial Process may permit transportation of a replacement POV. Such replacement may be permitted only if the:
 - 1. POV being replaced has deteriorated due to severe climatic conditions or was lost through fire, theft, or similar cases; or
 - 2. member is serving consecutive OCONUS tours of duty and the POV being replaced has worn out due to age and normal deterioration (B-212338, December 27, 1983).

Change 183 3/1/02 A member may transport only one replacement POV during any 4-year period when the POV being transported replaces one that is worn out due to age and normal deteriation.

D. Reimbursement of Rental Vehicle Cost when a Motor Vehicle Arrives Late. This applies to PCS transportation. If the motor vehicle of a member (or dependents), transported at Government expense for the use of the member and/or dependents, does not arrive at the authorized destination by the designated delivery date, the Secretary concerned shall have the member reimbursed for expenses incurred to rent a motor vehicle for the member's and/or those dependents' use. Reimbursement, by law, may not exceed \$30 per day beginning the day a member first rents a motor vehicle after the designed (required) delivery date and runs for 7 days or until the date the member's motor vehicle is available for delivery to the member, whichever occurs first. NOTE: A POV has not arrived at the authorized destination if it is not made available for delivery to the member on or before the authorized ((required)) delivery date.) The maximum reimbursement is \$210.

Examples:

Required Delivery Date:		26 June	
Member arrives at destination:	3 June		
Member rents a vehicle:	3 June		
Member receives notice POV arri		22 June	
Maximum Reimbursement Am	\$00.00		
Paguinad Daliyany Data	14 1		
Required Delivery Date:	14 June		
Member arrives at destination:		3 June	
Member rents a vehicle:		15 June – 25 June	
Member receives notice POV arra		22 June	
Maximum Reimbursement Am		\$210.00	
(15-21 June – 7 days @ \$30 a day	y = \$210.00)		
Required Delivery Date:		2 June	
Member arrives at destination:		21 May	
Member rents a vehicle on:	5-6 June		
	11-14 June		
	28 June		
Member is notified vehicle is read	ly for P/U:	29 June	
Member Reimbursement Amou	\$210.00		
(7 days vehicle rental @ \$30 a da			
Required Delivery Date:	30 January		
Member arrives at destination:	1 January		
Member rents a car:	2 January		
Member is notified vehicle is read	1 February		
Maximum Reimbursement Am	\$60.00		
(30-31 Jan – 2 Days @ \$30 a day			
(entitlement does not start until at			

*U5413 TRAVEL REIMBURSEMENT FOR POV DELIVERY AND/OR PICK-UP

A. General. An eligible member, authorized POV transportation in connection with a PCS, is authorized reimbursement for the POV delivery to a designated POV loading port/VPC and pick-up from a designated POV unloading port/VPC. The Service concerned designates the ports, using par. U5435. No authorization exists under this subparagraph when POV transportation to the new PDS is not permitted. See par. U5410-B. For POV shipment to the first PDS, or to the port serving the first PDS, the "old PDS" is the HOR or PLEAD of the member. For POV shipment upon separation or retirement, the "new PDS" is the HOR or PLEAD, or the member's authorized HOS under par. U5130-A1. If dependents do not travel to/from the new/old PDS when delivering/picking-up a POV see JFTR, pars. U5201-A, U5215, U5218 and U5222 for authorized PCS allowances.

Change 183 3/1/02

B. <u>POV Delivery/Pick-up Separate from PCS Travel</u>. When POV delivery/pick-up is separate from PCS travel, an eligible member is authorized round-trip transportation payment at the automobile mileage rate (see par. U2600) from the:

- 1. old PDS to the designated POV loading port/VPC; and
- 2. designated POV unloading port/VPC to the new PDS.

Travel time computed under par. U5160 is allowed for the round trips to deliver and pick-up a POV under this subparagraph.

C. POV Delivery Accomplished as Part of PCS Travel and No TDY En Route Involved

- 1. <u>Delivery Travel to Passenger Port Via Vehicle Port/VPC</u>. An eligible member and/or dependent(s) who travels via the vehicle port/VPC is authorized PCS allowances for direct travel from the old PDS to the designated POV loading port/VPC and from the POV loading port/VPC to the passenger port.
- 2. <u>Delivery Travel to Vehicle Port/VPC Via Passenger Port.</u> An eligible member, who travels from the old PDS to the passenger port to drop off dependents, then to the designated POV loading port/VPC, and then returns to the passenger port, is paid PCS allowances from the old PDS to the passenger port for self and dependents, plus PCS allowances for self from the passenger port to the designated POV loading port/VPC. *Reimbursement for travel back to the passenger port is not authorized.*
- D. <u>POV Pick-up Accomplished as Part of Member's PCS Travel and No TDY En Route Involved</u>. An eligible member and/or dependent(s) who travels via the vehicle port/VPC is authorized PCS allowances for direct travel from the passenger port to the designated POV unloading port/VPC and then to the new PDS.
- E. POV Delivery or Pick-up from a Designated POV Port/VPC Accomplished as part of TDY En Route
 - 1. <u>POV Delivery to Port/VPC in Connection with TDY En Route</u>. An eligible member who delivers a POV to a designated POV loading port/VPC in connection with PCS travel with TDY en route, is authorized:
 - a. MALT for one authorized traveler at the rate in par. U2605-B for the official distance from the old PDS to the TDY station(s) en route plus a per diem (see par. U5105-B2);
 - b. MALT for one authorized traveler at the rate in par. U2605-B for the official distance from the TDY station to the designated POV loading port/VPC plus per diem (see par. U5105-B2); and
 - c. PCS allowances for direct travel from the designated POV loading port/VPC to the passenger port.

<u>NOTE</u>: When a dependent(s) accompanies the member and/or delivers the POV to the designated POV loading port/VPC, the travel and transportation allowances for the dependent(s) are computed using par. U5220. If a dependent(s) delivers the POV to the designated POV loading port/VPC without traveling to the TDY en route location, see par. U5413-C for dependent travel and transportation allowances.

2. <u>POV Pick-up from Port/VPC in Connection with TDY En Route</u>. An eligible member who picks up a POV from a designated POV unloading port/VPC in connection with PCS travel to an en route TDY station, is authorized:

a. PCS allowances for direct travel from the passenger port to the designated POV unloading port/VPC;

- b. MALT for one authorized traveler at the rate in par. U2605-B for the official distance from the designated POV unloading port/VPC to the TDY station: plus a per diem for the member at the rates prescribed in par. U5105-B2 and
- c. MALT for one authorized traveler at the rate in par. U2605-B for the official distance from the TDY station en route to the new PDS plus a per diem for the member at the rates prescribed in par. U5105-B2.

<u>NOTE</u>: When a dependent(s) accompanies the member and/or picks up a POV from the designated POV unloading port/VPC, the travel and transportation allowances for the dependent(s) are computed using par. U5220. If a dependent(s) picks up the POV from the designated POV unloading port/VPC without traveling to the TDY en route location see par. U5413-D for dependent travel and transportation allowances

U5414 TRANSPORTATION OF POV TO/FROM PDS

- A. <u>Transportation of POV from Old to New PDS Incident to a Unit Move Involving an OCONUS PDS</u>. An eligible member of a unit ordered on PCS to, from, or between OCONUS PDSs, may be provided transportation of a POV from the unit's old PDS to the designated POV VPC loading port, and from the designated POV VPC/unloading port to the new PDS.
- B. <u>Transportation of a POV Between OCONUS VPC/Port and OCONUS PDS</u>. An eligible member ordered on a PCS to, from, or between OCONUS PDSs, may be provided transportation of a POV between the OCONUS PDS and the OCONUS VPC/port when the Secretarial Process authorizes/approves such transportation based on a determination that:
 - 1. a travel hazard exists between the VPC/port and PDS:
 - 2. the member is physically unable to drive between the VPC/port and PDS; or
 - 3. the conditions of the member's order or assignment are such that it is prudent for overland transportation to be provided.

Change 183 3/1/02

Example 1: The member is assigned to a sensitive position at a new OCONUS PDS. The POV is at the VPC/unloading port. It is determined prudent to have the POV transported to the PDS.

- **Example 2**: The member is assigned to an OCONUS country. That country's government requires the member to remain inside the country. The member cannot travel to the VPC/unloading port in another country to pick up the POV. Transportation to the PDS is authorized.
- C. <u>Transportation of a POV Within CONUS Incident to PCS</u>. An eligible member ordered on a PCS between CONUS PDSs who cannot drive between the PDSs, may be authorized/approved transportation of a POV from old CONUS PDS to new CONUS PDS when:
 - 1. the member is physically unable to drive, or
 - 2. there is insufficient time (see par. U5160) for the member to drive and report to the new PDS as ordered.

U5415 TRANSPORTATION RESTRICTIONS

- A. Restrictions of a POV Purchased in a Nonforeign OCONUS Area. A POV purchased in a nonforeign OCONUS area by a member not permanently assigned there at the time of the purchase, generally shall not be shipped at Government expense during the first PCS following purchase of the POV. The exception to the general prohibition is if the POV is used by the member or dependent for transportation at the member's OCONUS PDS. This subparagraph does not apply to alternate port shipments authorized by the Secretary concerned.
- B. <u>Restriction</u>, <u>Prohibition</u>, <u>or Suspension to a Member's OCONUS PDS</u>. Shipment of POVs to an OCONUS area may be restricted, prohibited or suspended when:
 - 1. determined to be necessary by the Service concerned;
 - 2. determined to be necessary for reasons of national interest by the Secretary concerned or higher authority; or
 - 3. directed by the foreign government concerned.
- C. Restriction on Vehicle Size. A member who desires to ship a POV which exceeds 20 measurement tons must sign an agreement to pay the excess transportation costs (see par. U1010-B8) unless the Secretarial Process has authorized/approved this shipment because an oversized POV is required by the member or dependent(s) for medical reasons. Collection of such excess costs are made in accordance with Service regulations. This subparagraph does not apply to travel aboard car ferries.
- D. Combining POV Weight Limitations When Husband and Wife Are Members. The 20 measurement tons limitation contained in par. U5415-C may be combined for the purpose of shipping one larger vehicle at Government expense in lieu of a POV shipment for each member during the transfer of both members under PCS orders. Payment for transporting the vehicle may not exceed the total cost the Government would have incurred if each member had shipped a vehicle of 20 measurement tons through the designated POV loading port.

U5425 TRANSPORTATION METHODS

A. <u>Government/Commercial Transportation</u>. Transportation of a POV may be by Government/commercial means as authorized by law. Members traveling with their vehicles via ferry is covered in par. U5116-C3.

<u>NOTE</u>: Transportation of a POV by air is not authorized at Government expense (54 Comp. Gen. 756 (1975)).

B. <u>Personally-Procured Transportation</u>. An eligible member, who has not transported a POV at Government expense incident to a PCS, is entitled to reimbursement for the expense incurred when:

Change 183 3/1/02

1. from the PCS authorizing/order-issuing (or contingency operation designating) official or the designated representative that the member was advised before such an order (or notification) was issued that it would be issued, and

- 2. signed by the shipping applicant agreeing to:
 - a. remit the entire storage cost if the PCS order (or contingency notification) to authorize storage is not issued later, and
 - b. pay any additional POV transshipment costs to another storage facility required because the new PDS named in the order is different than that named in the statement required in item 1 (or return to the current PDS if the contingency notification is not issued).

The length of time before a PCS order (or a contingency operation notification) is issued, during which a member may be advised that the PCS order (or notification) is to be issued, may not exceed the relatively short period between the time when a determination is made to order the member to make a PCS (or take part in the contingency operation) and the date the order (or contingency operation notification) is actually issued. General information furnished to the member concerning PCS order (or contingency operation notification) issuance before the determination is made to actually issue the order or notification (such as eventual release date from active duty, expiration date of service term, retirement eligibility date, expected rotation date from foreign OCONUS duty, anticipated contingency departure date, etc.) is not advice that the order or notification is to be issued (52 Comp. Gen. 769 (1973)).

C. <u>Time Limitation</u>. Unless otherwise prescribed in this Volume, POV storage for a member may be initiated any time while the order remains in effect and prior to receipt of the next PCS order, as long as the POV storage is incident to the member's PCS rather than for personal reasons (45 Comp. Gen. 589 (1966); B-183436, July 22, 1975).

U5474 EXCESS COST

Excess storage costs, incurred by the Government due to the member's negligence or choice, are the financial responsibility of the member (see par. U1010-B8).

U5476 CONTINUED POV STORAGE

- A. <u>Continued POV Storage for Active Duty Members</u>. A POV may remain in storage, at Government expense, for 90 days after the member returns from a foreign OCONUS PDS or TDY on a contingency operation. Storage charges accrued after the 90 days are the member's financial responsibility, unless additional storage is authorized/approved through the Secretarial Process.
- B. Continued POV Storage Upon Separation from Service or Relief from Active Duty, Retirement, Placement on TDRL, Discharge with Severance or Separation Pay, Involuntary Release from Active Duty with Readjustment or Separation Pay, or Involuntary Separation
 - 1. <u>Separation from Service or Relief from Active Duty</u>. A member, separated from the Service or relieved from active duty who has a POV in storage under par. U5466, is authorized continued POV storage until the 180th day from the active duty termination date, *unless specifically prohibited in par. U5360*. Storage charges, accrued on/after the 181st day, are the member's financial responsibility, unless additional storage is authorized/approved through the Secretarial Process.
 - 2. Retirement, Placement on TDRL, Discharge with Severance or Separation Pay, Involuntary Release from Active Duty with Readjustment or Separation Pay, or Involuntary Separation. A member, retired, placed on the TDRL, discharged with severance or separation pay, involuntarily released from active duty with readjustment

Change 183 U5E2-5

3/1/02

or separation pay, or involuntarily separated (see Appendix A) who has a POV in storage under par. U5466, is authorized continued POV storage for up to 1 year from the active duty termination date (including by a member's death). The circumstances in par. U5365 for extending the 1-year storage limit apply. Storage charges, accrued on/after the 366th day, are the member's (or dependent's) financial responsibility, unless additional storage is authorized/approved through the Secretarial Process.

U5478 CARE AND STORAGE

The Government's responsibility begins when the POV is accepted for storage and continues until the POV is delivered to the member.

*U5479 ADVANCE OF FUNDS

Authorized POV storage costs may be paid in advance.

U5E2-6

whichever may have occurred last, to the new PDS.

F. <u>Transportation Before Orders Issued</u>. In case of emergency, exigency of the Service, or when required by Service necessity (as determined by the appropriate official of the Service concerned), a member's mobile home may be transported under par. U5510-A or U5510-B before PCS orders are issued, as provided in par. U5330-G. The member is entitled to reimbursement under par. U5510-B only if PCS orders are later issued, and the reimbursement voucher is supported by a certificate of the order-issuing official or the designated representative that the member was advised before the mobile home was transported that these PCS orders would be issued.

G. <u>HHG Removed from Mobile Home to Meet Safety Requirements</u>. HHG which would otherwise be authorized transportation at Government expense under Part D, and which must be removed from a mobile home to meet safety requirements, may be transported at Government expense under par. U5330-F5.

U5520 EXCESS COSTS FOR MOBILE HOME TRANSPORTATION OF SEPARATED MEMBER, DECEASED MEMBER, AND HEIRS OF DECEASED MEMBERS

Upon a member's:

- 1. discharge, resignation, or separation from active duty resulting in a nonpay status, or
- 2. decease, and
- 3. when authorized by Service regulations,

transportation of mobile homes involving excess costs (see par. U1010-B8) may be made. The Government is obligated only for the total authorized cost. The member (or heirs, in the case of a deceased member) may arrange for mobile home transportation out of personal funds and apply for reimbursement of the amount allowable under this Part.

U5530 SHORT DISTANCE MOVES

A member, who is ordered by the commanding officer of the installation concerned to vacate the (either Government or economy) premises on which the mobile home is located, is authorized Government-procured transportation or reimbursement for the expenses incurred (including temporary storage under par. U5555) for mobile home transportation to another site in the member's PDS vicinity. The reimbursable expenses include those necessarily incurred in making the mobile home ready for transportation, moving it to another location, and installing it at the new site (52 Comp. Gen. 69 (1972)).

U5540 MOBILE HOME TRANSPORTATION UNDER UNUSUAL OR EMERGENCY CIRCUMSTANCES

- A. When Dependents Travel before the Member's PCS Due to Official and Personal Situations
 - *1. General. A member authorized HHG transportation under pars. U5370-B1 and U5370-B2:
 - a. to a designated place in CONUS, or
 - b. from a point outside CONUS and Alaska to a designated place in Alaska,

is authorized mobile home transportation to the designated place in CONUS or Alaska, as applicable, if the conditions in par. U5502 are met. This mobile home transportation is in lieu of shipping HHG except as authorized in par. U5330-F3. The orders authorizing dependent transportation under par. U5240 also may authorize HHG/mobile home transportation and should specify under which of the above-cited subparagraphs in

Change 183 3/1/02

par. U5370 the transportation is authorized. After a mobile home is shipped incident to dependent travel and transportation before PCS orders, no further mobile home transportation is authorized before the member's next PCS from the overseas PDS.

- 2. <u>Member Assigned to Full PCS Weight Allowance Area</u>. The amount the Government pays for mobile home and HHG (see par. U5330-F3) transportation to the designated place may not exceed what it would have cost the Government to transport the member's PCS weight allowance from the overseas PDS to the designated place. For example: Dependents early return from Hawaii. 1,000 pounds of HHG are shipped from Hawaii to the designated place in Detroit, MI. The member's mobile home was last transported at Government expense to Dothan, AL. Member has a 12,500-pound PCS weight allowance. Member's entitlement for mobile home transportation is based on what it would have cost to move 11,500 pounds of HHG from Hawaii to Detroit.
- 3. <u>Member Assigned to Administrative Weight-Restricted Area</u>. The mobile home may be transported from a point in CONUS (or Alaska, if applicable) to the designated place. The Government's cost for transporting the mobile home may not exceed what it would have cost the Government to transport the member's PCS weight allowance, minus the weight of HHG shipped from OCONUS, from:
 - a. the member's last PDS in CONUS (or Alaska), or
 - b. the port in CONUS (or Alaska) through which the member's HHG from OCONUS would be shipped to the designated place, whichever is to the member's advantage (see Example 1).

Exception: If a member owned a mobile home and was entitled to, but did not, move it to the last CONUS PDS while serving there, when the dependents' advance return from the administrative weight-restricted area, the mobile home may be shipped at Government expense from the point at which it was located when it could have been transported at Government expense to the member's last PDS in CONUS or Alaska.). The constructive Government cost for this mobile home transportation shall be based on the member's PCS weight allowance on the effective date of the orders from that station (see Example 2).

EXAMPLE 1

Member was assigned to Fort Carson, CO and bought a mobile home while there. The member was then assigned to an administrative weight restricted area in Germany, and was restricted to shipment of 2,000 pounds of HHG to Germany. The member left the mobile home in the Fort Carson area. The dependents accompanied the member to Germany. After residing there for a year, the dependents early return and 1,000 pounds of HHG/unaccompanied baggage are shipped from Germany to the designated place in Detroit, MI. The member requests the mobile home be moved from Fort Carson to Detroit. The member has a 12,500-pound PCS weight allowance. Member has 11,500 pound PCS weight allowance remaining. The member's entitlement for mobile home transportation is computed based on what it would have cost to move 11,500 pounds of HHG from Fort Carson to Detroit. The computation is based on the distance from Fort Carson to Detroit as that is advantageous to the member over Bayonne, NJ to Detroit.

EXAMPLE 2

A member was assigned to Fort Lewis, WA and bought a mobile home while there. The member was next assigned to Fort Carson, CO. At that time, the member's PCS weight allowance was 8,000 pounds. 1,000 pounds of HHG were shipped from Fort Lewis to Fort Carson and the mobile home was left in the Fort Lewis area. The member was later assigned to an administrative weight restricted area in Germany, and was restricted to shipment of 2,000 pounds of HHG to Germany. The mobile home was left in the Fort Lewis area. The dependents accompanied the member to Germany. After residing there for a year, the dependents early return to a designated place in Detroit, MI. 1,000 pounds of HHG/unaccompanied baggage are shipped from Germany to Detroit. The member requests mobile home shipment from Fort Lewis to Detroit. The member now has a 9,000-pound PCS weight allowance. 8,000 pounds remain of the weight allowance that may be shipped within CONUS on the early return travel authorization. Member's mobile home transportation entitlement is computed based on what it would have cost to move 7,000 pounds of HHG from Fort Lewis and 1,000 pounds from Fort Carson. In the computation, 7,000 pounds is used from Fort Lewis to Detroit because the member was only entitled to 8,000 pounds when assigned

Change 183 U5F-8

b. is assigned to quarters of the United States that do not meet the minimum adequacy standards established by DoD for members in such pay grade, or

- c. is assigned to a housing facility under the jurisdiction of a uniformed service that does not meet such standards, and
- d. elects not to occupy such quarters or facility,

is entitled to DLA.

- 14. <u>Both Spouses Below Grade E-6 Assigned to Sea Duty</u>. The senior spouse of a dual military couple (both below grade E-6) is entitled to DLA if the spouses:
 - a. have no dependents,
 - b. are assigned simultaneously to permanent duty aboard ship(s),
 - c. elect not to occupy assigned shipboard quarters, and
 - d. occupy non-Government quarters ashore,

(73 Comp. Gen. 6 (1993).

- C. Special Categories DLA Not Authorized. No DLA entitlement accrues in connection with a PCS:
 - 1. from home or from PLEAD to first PDS;
 - 2. from last PDS to home or to the PLEAD:
 - 3. from last PDS in one period of service to first PDS in another period of service when there was no ordered PCS between those stations;
 - 4. when the member does not relocate the household <u>NOTE</u>: Relocation of a household is not limited to HHG shipment. A member may relocate the household and not ship HHG or move dependents (e.g., A member with dependents who leaves the dependents in place, takes some personal belongings and moves to the new PDS has in fact relocated the household and the member may be eligible for a DLA if Government quarters are not available at the new PDS.)); or
 - 5. for a member with dependents, in connection with PCS travel performed under the conditions outlined in pars. U5203-B1a, U5203-B1b, U5203-B1c, and U5203-B1d; U5203-B2a, U5203-Bb, U5203-Bc, U5203-Be, and U5203-Bf; and U5203-B3b.
- D. Relocation of Household Incident to Alert Notification. A member with dependents,
 - 1. who relocates the household incident to official alert notification.
 - 2. but before PCS orders are issued, which provide for transfer to an OCONUS PDS to which dependent travel is not authorized under par. U5240-D,

is entitled to the DLA only when the PCS has been completed.

E. <u>Entitlement when a Member Married to a Member Is Transferred to a New PDS</u>. Table U5G-3 is for a member, married to a member, who incident to a PCS disestablishes a household at one PDS and establishes a household at a new PDS.

U5G-5

Permanent Duty Travel Table U5G-1

Table U5G-1

<u>Grade</u>	Without Dependent Rate	With Dependent Rate
O-10	\$2,586.70	\$3,184.20
O-9	\$2,586.70	\$3,184.20
O-8	\$2,586.70	\$3,184.20
0-7	\$2,586.70	\$3,184.20
O-6	\$2,373.09	\$2,867.09
O-5	\$2,285.60	\$2,763.60
O-4	\$2,118.10	\$2,436.13
O-3	\$1,697.49	\$2,015.51
O-2	\$1,346.50	\$1,721.00
0-1	\$1,133.86	\$1,538.47
O-3E	\$1,832.99	\$2,166.08
O-2E	\$1,558.23	\$1,954.37
O-1E	\$1,339.92	\$1,805.69
W-5	\$2,151.97	\$2,351.45
W-4	\$1,911.08	\$2,155.73
W-3	\$1,606.23	\$1,975.07
W-2	\$1,426.49	\$1,817.00
W-1	\$1,194.06	\$1,571.40
E-9	\$1,569.53	\$2,069.17
E-8	\$1,440.60	\$1,907.33
E-7	\$1,230.77	\$1,770.89
E-6	\$1,114.08	\$1,636.33
E-5	\$1,027.53	\$1,471.65
E-4	\$893.91	\$1,471.65
E-3	\$876.96	\$1,471.65
E-2	\$712.30	\$1,471.65
E-1	\$635.16	\$1,471.65

Table U5G-2

<u>NOTE</u>: These rates are only payable when a second DLA is paid IAW par. U5630-B6.

Grade	Without Dependent Rate	With Dependent Rate
O-10	\$2,069.35	\$2,547.35
O-9	\$2,069.35	\$2,547.35
O-8	\$2,069.35	\$2,547.35
O-7	\$2,069.35	\$2,547.35
O-6	\$1,898.49	\$2,293.69
O-5	\$1,828.47	\$2,210.87
0-4	\$1,694.47	\$1,948.92
O-3	\$1,357.99	\$1,612.43
O-2	\$1,077.21	\$1,376.81
O-1	\$907.09	\$1,230.77
O-3E	\$1,466.39	\$1,732.87
O-2E	\$1,246.58	\$1,563.49
O-1E	\$1,071.94	\$1,444.55
W-5	\$1,721.57	\$1,881.16
W-4	\$1,528.87	\$1,724.59
W-3	\$1,284.97	\$1,580.06
W-2	\$1,141.19	\$1,453.59
W-1	\$955.26	\$1,257.12
E-9	\$1,255.62	\$1,655.34
E-8	\$1,152.49	\$1,525.85
E-7	\$984.60	\$1,416.71
E-6	\$891.28	\$1,309.05
E-5	\$822.03	\$1,177.33
E-4	\$715.13	\$1,177.33
E-3	\$701.58	\$1,177.33
E-2	\$569.85	\$1,177.33
E-1	\$508.12	\$1,177.33

	ENTITLEMENT TO DLA WHEN A MEMBER MARRIED TO A MEMBER IS TRANSFERRED					
R U L E	If one member A has no dependents	and the other member B has no dependents	at the old PDS they occupied C the same quarters	at the new PDS they occupied D the same quarters 3/	then DLA is payable E to either member at the "without dependent" rate, but not both 11, 41	
2 3 4			separate quarters	the same quarters ^{2/3/} separate quarters ^{2/3/}	to both at the "without dependent" rate 4/	
6		has dependents	the same quarters	the same quarters ^{3/} separate quarters ^{2/, 3/}	to either the member who has no dependents at the "without dependent" rate or to the member who has dependents at the "with dependent" rate, but not to both members " to each, i.e., as a member without dependents for the member	
7 8			separate quarters	the same quarters ^{3/} separate quarters ^{2/, 3/}	without dependents and at the "with dependent" rate for the member with dependents	
9 10 11 12	has dependents	has dependents	the same quarters	the same quarters separate quarters the same quarters separate quarters	to either member at the "with dependent" rate, but not to both to both members at the "with dependent" rate	

1/ The husband and wife may select the greater entitlement. However, when one member moves incident to a PCS at one time and establishes a household at the new PDS and, at a later date, the other member moves incident to a PCS and occupies the same residence as the spouse:

- (a) both members would be entitled to a DLA at the "without dependent" rate under Rule 1,
- (b) the member who has no dependents at the "without dependent" rate, and the member with dependents at the "with dependent" rate under Rule 5, and
- (c) both members at the "with dependent" rate under Rule 9.
- 2/ Payable only if it can be conclusively shown it is necessary to establish separate households for or on behalf of each member or for the dependents.
- 3/ Except as indicated in par. U5610-B, and when a member in pay grade E-7 and above without dependents elects not to occupy available Government quarters, a member, who has no dependents and who is assigned to Government quarters at the new PDS (including a ship), is not entitled to DLA.
- 4/ DLA is not payable to either member of a member-married-to-member couple who occupy Government quarters at the new PDS, if neither member has a dependent.

Table U5G-3

Permanent Duty Travel U5905

7. <u>Time Limits</u>. Travel under this subparagraph must be completed within I year after the effective date of the final decree of divorce or annulment (as applicable), or 6 months after the date the member completes personal travel from the OCONUS PDS incident to a PCS, whichever occurs first (53 Comp. Gen. 960 (1974)). An extension of the 6-month time limit may be authorized/approved for not more than 6 additional months by the commanding officer or a designated representative at the duty station where the dependents or former dependents are located. Authorization/approval must be justified on an individual case basis and only when delay is not merely a matter of personal preference. Return travel must be accomplished as soon as reasonably possible after the member's travel is completed. If an extension to the 6-month time limit is authorized/approved, travel under this subparagraph must be completed within 1 year after the:

- a. effective date of the final decree of divorce or annulment, as applicable; or
- b. date the member completes personal travel from the OCONUS PDS incident to a PCS;

whichever occurs first. The extension of the 6-month time limit may be granted for reasons such as hospitalization, medical problems, and completion of a school year that requires that a family member remain OCONUS past the 6-month limit (61 Comp. Gen. 62 (1981)).

8. Return of OCONUS Dependents

- a. <u>Change in Custody Agreement or Other Legal Arrangements</u>. If, in the event of a change in custody agreement, or other legal arrangements, former family members again become dependent on a member, the dependents' return to the member's OCONUS PDS may be authorized through the Secretarial Process provided:
 - (1) the member has not received PCS orders but otherwise would be entitled to dependent travel and transportation allowances under par. U5203-A;
 - (2) the dependents' return is for the Government's convenience;
 - (3) the dependents are command-sponsored before travel and the member has at least 12 months remaining on the tour at the OCONUS PDS on the date the dependents are scheduled to arrive there; and
 - (4) the travel and transportation allowances may not exceed those from the place to which the former family members where transported under subpar. 5.
- b. Remarriage. If, in the event of remarriage, former family members again become dependents of the former sponsor, dependents' return to the member's OCONUS PDS at Government expense is not authorized. If the member returns those dependents to the OCONUS PDS at personal expense and they are command-sponsored again, the member is entitled to dependents' travel and transportation allowances from the PDS on a subsequent PCS.
- 9. <u>Subsequent Entitlements Not Affected</u>. Travel of former family members under this paragraph is in addition to, and has no effect on, the member's entitlement to dependents' travel and transportation allowances on the effective date of the member's next PCS order (40 Comp. Gen. 554 (1961)).

U5905 HHG TRANSPORTATION

NOTE: For dependent travel ICW early return of dependents see par. U5900.

A. From Other Than the U.S. Due to Official Situations

Permanent Duty Travel U5905

1. <u>General</u>. Orders authorizing dependents' transportation from other than the U.S. or a non-foreign OCONUS area for official reasons in par. U5900-B, also may authorize HHG transportation within the authorized weight allowance in par. U5310-B, or the administrative weight limitation established by the Service concerned in accordance with par. U5315, as appropriate. The HHG may be transported from any location and/or from NTS to the designated place. These members also are entitled to NTS or continued NTS under par. U5380-C.

- *2. <u>Dependents' Return to the Member's OCONUS PDS</u>. When a member is authorized dependents' transportation to the member's OCONUS PDS under par. U5900-B3, and when in the Government's best interest, the official authorizing dependents' transportation may authorize HHG transportation to the member's OCONUS PDS up to the cost from the place to which the HHG were previously transported under this subparagraph. However, at least 12 months must remain in the member's tour at the OCONUS PDS on the day the HHG are scheduled to arrive at that PDS. Through the Secretarial Process, exceptions may be granted when the HHG shipping time uses a portion of the 12 months at the OCONUS PDS.
- 3. Entitlements on Next PCS Order. Entitlement to HHG transportation for dependents under this paragraph is in addition to, and has no effect on, the entitlement to HHG transportation on the member's next PCS (40 Comp. Gen. 554 (1961)). A member is entitled to ship up to, but no more than, the full HHG weight allowance under such orders. For example a member early returns dependents and 8,000 pounds HHG to a designated place. Upon subsequent PCS the member has a weight allowance of 11,000 pounds. The combined weight of HHG transported from the designated place, NTS, and OCONUS PDS to the new PDS may not exceed 11,000 pounds.
- B. <u>National Interest</u>. Orders authorizing dependents' transportation under par. U5900-C also may authorize HHG transportation within prescribed weight allowances. This applies whether the HHG are OCONUS or in NTS. Transportation is authorized between the same places authorized in pars. U5905-A and U5905-C.

C. From OCONUS Due to Personal Situations

- *1. <u>General</u>. Orders authorizing dependents' transportation under pars. U5900-D and U5900-E also may authorize HHG transportation within the weight allowance in par. U5310-B, or the administrative weight limitation established by the Service concerned in accordance with par. U5315, as appropriate. The HHG may be transported from any location and/or from NTS to a designated place or, if the dependents are foreign-born, to a destination in the dependents' native country. These members also are authorized NTS or continued NTS under par. U5380-C. Otherwise, orders may be issued providing for early return of HHG transportation only if authorized/approved under par. U5905-C3 or U5905-C4.
- 2. <u>Dependents Do Not Perform Authorized Travel to the OCONUS PDS</u>. A member, with dependents, ordered on PCS to an OCONUS PDS, who, in anticipation of dependents accompanying or joining later, transports HHG to the PDS, may be provided return HHG transportation if, for reasons beyond the member's control, the dependents do not join the member. Return HHG transportation may be authorized/approved through the Secretarial Process when in the best interest of the member, or dependents, and the U.S. Return HHG transportation cost may not exceed the transportation cost from the member's OCONUS PDS to the dependent's location (B-217447, April 24, 1986).
- 3. <u>Death of Dependents in OCONUS Areas</u>. After the death of a sole dependent, or of all dependents, authorized to reside in an OCONUS area, a member is entitled to NTS of HHG located in the OCONUS area under par. U5380-L15, up to the prescribed weight limit.
- 4. <u>Dependents Currently at Appropriate Destination Orders Not Issued.</u> When dependents have traveled to an appropriate destination under circumstances which would have authorized their transportation under par. U5900-D had orders been issued, HHG transportation may be authorized provided orders are later issued approving dependents' transportation under the conditions in par. U5900-D, and confirming HHG transportation. Such orders must be supported by a determination of the member's commanding officer that:
 - a. dependents traveled to an appropriate location where they intend to reside;
 - b. their travel meets the conditions in par. U5900-D, except that a travel authorization for their transportation was not issued;

Change 183 U5J-6 3/1/02

- c. the OCONUS status of dependents as command-sponsored remains unchanged (not applicable for a member's former dependents whose transportation could have been authorized under par. U5900-E); and
- d. it is in the Government's best interest to issue orders approving dependents' transportation to an appropriate destination under par. U5900-D.
- 5. Transportation of Former Family Members Incident to Divorce or Annulment. The official authorizing transportation of former family members under par. U5900-E also may authorize HHG transportation subject to the same conditions, circumstances, and terminal points in par. U5900-E for their personal travel. HHG must be turned over to a transportation officer or carrier for transportation within 1 year after the effective date of the final decree of divorce or annulment, or within 6 months after the date the member completes personal travel from the OCONUS PDS incident to a PCS, whichever occurs first. An extension of that 6-month time limit for HHG transportation may be authorized/approved the same as for dependent travel in par. U5900-E1. If the 6-month time limit is extended, the HHG must be turned over to a transportation officer or carrier for transportation within 1 year after the:
 - a. effective date of the final decree of divorce or annulment; or
 - b. date the member completes personal travel from the OCONUS PDS incident to a PCS;

whichever occurs first.

- 6. Dependents' Return Authorized to OCONUS Areas
 - a. <u>Custody Agreement Change or Other Legal Arrangements</u>. When a member is authorized dependents' return transportation to the same or subsequent OCONUS PDS under par. U5900-E8a, return HHG transportation to the member's OCONUS PDS, not to exceed the cost from the place to which they were previously transported under this subparagraph, when in the Government's best interest may be authorized through the Secretarial Process. However, at least 12 months must remain in the member's tour at the OCONUS PDS on the day the HHG are scheduled to arrive at that station. Exceptions may be granted through the Secretarial Process when the HHG shipping time uses a portion of the 12 months at the OCONUS PDS.
 - b. <u>Member Serves an IPCOT</u>. Incident to the member serving an IPCOT, when dependents are returned to the member's OCONUS PDS at:
 - (1) Government expense under par. U5900-D3, or
 - (2) personal expense and those dependents are subsequently command-sponsored,

HHG transportation is authorized to the member's OCONUS PDS, but costs may not exceed the cost from the place to which the HHG were previously transported under this subpar. to the member's PDS. At least 12 months must remain in the member's tour at the OCONUS PDS on the day the HHG are scheduled to arrive at that station. Exceptions may be granted through the Secretarial Process when the HHG shipping time uses a portion of the 12 months at the OCONUS PDS.

7. Entitlements on Next PCS Order. Entitlement to HHG transportation for dependents and former family members under this paragraph is in addition to, and has no effect on, the entitlement to HHG transportation based on dependency status and grade on the effective date of the member's next PCS (40 Comp. Gen. 554 (1961)). A member is entitled to ship up to, but no more than, the full HHG weight allowance under such orders.

- **Example 1**: A member early-returns dependents and 8,000 pounds HHG to a designated place. Upon subsequent PCS the member has a weight allowance of 11,000 pounds. The combined weight of HHG transported from the designated place, NTS, and OCONUS PDS to the new PDS may not exceed 11,000 pounds.
- **Example 2**: A member divorces at the OCONUS PDS and ships 5,000 pounds HHG to the CONUS for the former family. (a) The member remarries before the effective date of the next PCS order. Upon subsequent PCS the member may ship up to, but no more than, the authorized HHG weight allowance of 11,000 pounds. (b) The member is a member without dependents upon subsequent PCS with a weight allowance of 8,000 pounds. The member may ship up to the authorized weight allowance of 8,000 pounds.
- *8. Disciplinary Action Taken Against Member Stationed OCONUS or Member Discharged Under Other Than Honorable Conditions or Sentenced to Confinement with or without Discharge. When orders authorize dependents' transportation under par. U5900-D2h(1), U5900-D2h(2), U5900-D2h(3), U5900-D2h(4), U5900-D2h(5), U5900-D2h(6), U5900-D2h(7), U5900-D2h(8), HHG transportation may be authorized up to the Government cost from the member's last or former OCONUS PDS or the place to which last transported at Government expense, as applicable, to the member's HOR or PLEAD, the designated place, or, when granted through the Secretarial Process, to a destination in the dependents' native country if the dependents are foreign-born. The official authorizing the transportation determines the destination to which transportation is authorized and ensures that a reasonable relationship exists between that destination and the conditions and circumstances. When orders authorize dependents' transportation under par. U5900-D2h(9), HHG transportation may not be authorized for a distance greater than that from the member's last or former OCONUS PDS to the HOR or PLEAD. NTS may not be authorized.
- *9. Entitlement Following Confinement without Discharge. If a member's HHG are transported under par. U5905-C8, and following confinement the member returns to duty at a new PDS, the member is entitled to HHG transportation from any location where the HHG are located to the new PDS, up to the cost from the member's HOR or PLEAD to the new PDS, based on the grade held on the effective date of that PCS order to the new PDS. If the member's HHG were not transported under par. U5905-C8, HHG transportation is authorized from the location to which last transported at Government expense to the member's new PDS, based on the grade held on the effective date of that PCS order to the new PDS.

U5910 POV TRANSPORTATION

- A. OCONUS Dependent Transportation Authorized. Orders authorizing dependents' transportation from OCONUS under par. U5900-B through F also may authorize transportation of one POV to the designated POV VPC/unloading port ordinarily serving the place to which dependents are authorized to travel. Diversion or re-consignment is permitted of a POV en route to the designated OCONUS POV VPC/unloading port serving the member's PDS on the date dependents are authorized to travel (see par. U5900-B through F).
- B. <u>Dependents Currently at an Appropriate Destination Orders Not Issued</u>. When dependents have traveled from the member's OCONUS PDS to an appropriate destination under circumstances which would have enabled orders to be issued authorizing their travel (see par. U5900-D), transportation of one POV from the designated POV VPC/loading port serving the OCONUS PDS may be authorized/approved if orders later are issued:
 - 1. directing dependents' travel under the conditions of par. U5900-D, and
 - 2. providing for the transportation of a POV to the designated POV VPC/unloading port ordinarily serving the location to which dependents' travel would have been authorized.

Such orders must be supported by a determination of the member's commanding officer (see guidance in par. U5905-C4).

Permanent Duty Travel U5915

C. <u>Ex-Family Members' Travel Incident to Divorce or Annulment</u>. If ex-family members travel under par. U5900-E is authorized, POV transportation also may be authorized. The POV must be turned over to a transportation officer within 1 year after the effective date of the final decree of divorce or annulment, whichever applies.

- D. <u>Dependents' Return to OCONUS Areas Authorized</u>. Even if dependents are permitted to return to the OCONUS PDS at Government expense (see par. U5900-B, C, or F), return shipment of a POV to the OCONUS PDS is not authorized.
- E. Entitlement on Next PCS. A member who has transported a POV under subpars. A-C has no further POV transportation entitlement from the last or any previous OCONUS PDS to CONUS.

U5915 MOBILE HOME TRANSPORTATION

- *A. General. A member entitled to HHG transportation under pars. U5905-A1, U5905-B, and U5905-C1, U5905-C2, U5905-C3, U5905-C7, and U5905-C8:
 - 1. to a CONUS designated place, or
 - 2. from a point outside CONUS and Alaska to a designated place in Alaska,

is authorized mobile home transportation to the designated place in CONUS or Alaska, as applicable, if the conditions in par. U5502 are met. This mobile home transportation is in lieu of shipping HHG except as authorized in par. U5330-F3. The orders authorizing dependent transportation under par. U5900 also may authorize HHG/mobile home transportation and should specify under which of the above-cited subparagraphs in par. U5905 the transportation is authorized. After a mobile home is shipped incident to the early return of dependents, no further mobile home transportation is authorized before the member's next PCS from the overseas PDS.

- B. Member Assigned to Full PCS Weight Allowance Area. The amount the Government pays for mobile home and HHG (see par. U5330-F3) transportation to the designated place may not exceed what it would have cost the Government to transport the member's PCS weight allowance from the OCONUS PDS to the designated place. For example: Dependents early return from Hawaii. 1,000 pounds of HHG are shipped from Hawaii to the designated place in Detroit, MI. The member's mobile home was last transported at Government expense to Dothan, AL. Member has a 12,500-pound PCS weight allowance. Member's entitlement for mobile home transportation is based on what it would have cost to move 11,500 pounds of HHG from Hawaii to Detroit.
- C. <u>Member Assigned to Administrative Weight Restricted Area</u>. The mobile home may be transported from a point in CONUS (or Alaska, if applicable) to the designated place. The Government's cost for transporting the mobile home may not exceed what it would have cost the Government to transport the member's PCS weight allowance, minus the weight of HHG shipped from OCONUS, from:
 - 1. the member's last CONUS PDS (or Alaska), or
 - 2. the CONUS port (or Alaska) through which the member's HHG from OCONUS would be shipped to the designated place, whichever is to the member's advantage (see Example 1).

Exception: If a member owned a mobile home and was entitled to, but did not, move it to the last CONUS PDS while serving there, when the dependents return early from the administrative weight restricted area, the mobile home may be shipped at Government expense from the point it was located when it could have been transported at Government expense to the member's last PDS in CONUS or Alaska. The constructive Government cost for this mobile home transportation shall be based on the member's PCS weight allowance on the effective date of the orders from that station (see Example 2).

EXAMPLE 1

Member was assigned to Fort Carson, CO and bought a mobile home while there. The member was then assigned to an administrative weight restricted area in Germany, and was restricted to shipment of 2,000 pounds of HHG to Germany. The member left the mobile home in the Fort Carson area. The dependents accompanied the member to Germany. After residing there for a year, the dependents early return and 1,000 pounds of HHG/unaccompanied baggage are shipped from Germany to the designated place in Detroit, MI. The member requests the mobile home be moved from Fort Carson to Detroit. The member has a 12,500 pound PCS weight allowance. Member has 11,500 pound PCS weight allowance remaining. Member's entitlement for mobile home transportation is computed based on what it would have cost to move 11,500 pounds of HHG from Fort Carson to Detroit. The computation is based on the distance from Fort Carson to Detroit as that is advantageous to the member over Bayonne, NJ to Detroit.

EXAMPLE 2

A member was assigned to Fort Lewis, WA and bought a mobile home while there. The member was next assigned to Fort Carson, CO. At that time, the member's PCS weight allowance was 8,000 pounds. 1,000 pounds of HHG were shipped from Fort Lewis to Fort Carson and the mobile home was left in the Fort Lewis area. The member was later assigned to an administrative weight restricted area in Germany, and was restricted to shipment of 2,000 pounds of HHG to Germany. The mobile home was left in the Fort Lewis area. The dependents accompanied the member to Germany. After residing there for a year, the dependents early return to a designated place in Detroit, MI. 1,000 pounds of HHG/unaccompanied baggage are shipped from Germany to Detroit. The member requests mobile home shipment from Fort Lewis to Detroit. The member now has a 9,000-pound PCS weight allowance. 8,000 pounds remain on the weight allowance that may be shipped within CONUS on the early return travel authorization. The member's mobile home transportation entitlement is computed based on what it would have cost to move 7,000 pounds of HHG from Fort Lewis and 1,000 pounds from Fort Carson. In the computation, 7,000 pounds is used from Fort Lewis to Detroit because the member was only entitled to 8,000 pounds when assigned from Fort Lewis and had shipped 1,000 pounds at that time to Fort Carson. The remaining 1,000 pounds that is authorized shipment within CONUS on the early return travel authorization from Germany is used in the computation for the distance from Fort Carson to Detroit as that is advantageous to the member over Bayonne, NJ, to Detroit.

SUMMARY OF ENTITLEMENTS FOR RESERVE COMPONENTS PERSONNEL ACTIVE DUTY WITH PAY 1/

SITUATION	TRANSPORTATION 2/,3/	PER DIEM 4/,5/
Annual training duty 6/	Chap 3 applies	not authorized if govt qtrs & mess available; otherwise Chap 4 applies
Involuntary training due to unsatisfactory participation in reserve commitments	Chap 3 applies	not authorized if govt qtrs & mess available
PHS officers called to active duty for Commissioned Officer Student and Extern Program (COSTEP)	Chap 3 appliesreimbursement for POC is the automobile mileage, limited to cost of Government contract carrier	not authorized
Pipeline Studentnewly enlisted member undergoing training	Normally performed as members traveling together with no/limited reimbursement (Chap 4, Part A). Otherwise, may be authorized reimbursement under Chap 3	not authorized if govt qtrs & mess available
Member commutes, or is within the commuting area as designated by local commander	May be paid the automobile mileage for one-round trip only (provided the place of active duty and home are not in same city limits). Also may be authorized reimbursement under Chap 3, Part F	not authorized - AEA may be authorized under par. U4510 (except for meal normally procured when commuting) if required to remain overnight (except if duty site and home are in same city limits)
Active duty for less than 20 weeks at one location	Chap 3 applies	Chap 4 applies
Additional periods beyond 20 weeks		If prospective extended period is less than 20 weeks per diem continues; if 20 or more weeks per diem stops on date of order directing additional duty
Physical examination in connection with active duty	Chap 5, Part B applies	Chap 5, Part B applies from place orders are received or addressed to place of physical and return, or to new PDS, or return and then to new PDS

This table summarizes entitlements and is for informational purposes. The actual entitlements are prescribed in the preceding paragraphs.

^{1/} Applies to members of the reserve components called/ordered to active duty with pay under orders which provide for return to home or place from which called/ordered to active duty. Includes Retired Members called to active duty with or without pay (except for periodic physicals for members on the TDRL, see JFTR, par. U7250).

^{2/} Travel and transportation allowances are not authorized if place of duty and home are in the corporate limits of the same city or town.

^{3/} Reservists may not be paid for commuting from home to duty--only one round-trip may be paid.

^{4/} Temporary lodging facilities are not government quarters for purposes of this table.

^{5/} Reservists on active duty for training who otherwise are not entitled to per diem and who occupy transient govt housing may be reimbursed the actual cost incurred for service charges/lodging.

^{6/} Since a training location is the PDS, no per diem is payable when govt qtrs & mess are available. Per diem is payable when TDY away from the training location or for travel to and from the AT location if not in a commuting status.

ACTIVE DUTY WITH PAY (Continued)

SITUATION	TRANSPORTATION 7/,8/	PER DIEM
*Active duty for other than training, required by unusual or emergency circumstances or Service exigencies, for 140 or more days (20 or more weeks)	*Chap 3 applies if the Secretarial Process authorizes per diem, otherwise Chap 5 applies	*Chap 4 applies if the Secretarial Process authorizes per diem, otherwise no per diem at the location Chap 5 applies en route and Chap 4 applies when duty performed at any other location for less than 140 days (20 weeks)
*Active duty for 140 or more days (20 or more weeks) at one location	Chap 5 applies	*No per diem at the location except as noted in par. U2146-B Chap 5 applies en route and Chap 4 applies when duty performed at any other location for less than 140 days (20 weeks)

ACTIVE DUTY WITHOUT PAY

	TRANSPORTATION	PER DIEM 9/,10/
Standby Reserves	not authorized	not authorized
Others performing duty without pay	Service discretion to reimburse under Chap 4, Part A (as for members traveling together with no/limited reimbursement) and/or the automobile mileage rate	not authorized except occasional meals and/or quarters may be authorized (see par. U4510) for travel days only

INACTIVE DUTY TRAINING WITH OR WITHOUT PAY 11/,12/

SITUATION	TRANSPORTATION	PER DIEM
TDY to Reserve Member's Assigned unit including the training duty station, drill site, city or town in which assigned unit is located	not authorized - may be authorized reimbursement under Chap 3, Part F	not authorized
TDY to other than Reserve Member's Assigned unit	Chap 3 applies, limited to lesser entitlement from member's abode or home unit.	Chap 4 applies
Standby Reserves voluntarily performing without pay	not authorized	not authorized

This table summarizes entitlements and is for informational purposes. The actual entitlements are prescribed in the preceding paragraphs.

- 7/ Travel and transportation allowances are not authorized if place of duty and home are in the corporate limits of the same city or town.
- 8/ Reservists may not be paid for commuting from home to duty--only one round-trip may be paid.
- 9/ Temporary lodging facilities are not government quarters for purposes of this table.
- 10/ Reservists on active duty for training who otherwise are not entitled to per diem and who occupy transient govt housing may be reimbursed the actual cost incurred for service charges/lodging.
- 11/ For travel allowance purposes, the Reserve Component unit is the designated post of duty for Reserve members attached or assigned to that unit
- 12/ Reservists on inactive duty for training who otherwise are not entitled to per diem and who occupy transient govt housing may be reimbursed the actual cost incurred for service charges/lodging.

- 4. Member Authorized to Occupy Other Than Government Quarters. A member in grade E-7 or higher who has no dependents occupying other than Government quarters is entitled to the COLA computed as indicated in Appendix J for a member with 0 dependents.
- *5. Member Who Has No Dependents and is Assigned to a Ship. A member above the grade of E-5 (see <u>NOTE</u>) who:
 - a. has no dependents,
 - b. is assigned to permanent duty aboard a ship,
 - c. elects not to occupy assigned shipboard quarters, and
 - d. occupies non-Government quarters ashore,

is authorized COLA computed as indicated in Appendix J for a member with 0 dependents.

<u>NOTE</u>: A member in the grade of E-4 or E-5 who meets the criteria in pars. U9154-A5a, U9154-A5b, and U9154-A5d above and who is authorized BAH-II (BAH-I in Alaska and Hawaii) also is authorized the COLA above.

- 6. <u>Member Without Dependents Elects Not to Occupy Inadequate Government Quarters</u>. A member above the grade of E-5 who:
 - a. has no dependents,
 - b. is assigned to inadequate quarters of the United States, or of a housing facility under the jurisdiction of a uniformed service, and
 - c. elects not to occupy the quarters or facility,

is entitled to COLA computed as indicated in Appendix J for a member with 0 dependents.

- 7. Enlisted Member Authorized to Mess Separately. An enlisted member for whom Government quarters are not available and who is authorized to mess separately, is entitled to the COLA computed as indicated in Appendix J for a member with 0 dependents
- 8. <u>Member Married to Member--Joint Residence</u>. A member, who is authorized to mess separately and who maintains a joint residence with the spouse who also is a member, is entitled to the COLA computed as indicated in Appendix J for a member with 0 dependents. See also par. U9303.
- 9. <u>Member in Confinement</u>. Except as indicated in par. U9157-A5, a member is not entitled to COLA while in a confinement status as a result of disciplinary action.
- 10. <u>Both Spouses Below Grade E-6 Assigned to Sea Duty</u>. *Effective 1 July 1997* the senior spouse of a dual military couple (both below grade E-6) is entitled to COLA specified in Appendix J, Table II in the 0 dependent column if the spouses:
 - a. have no dependents,
 - b. are assigned to permanent duty aboard ship(s),
 - c. elects not to occupy assigned shipboard quarters, and
 - d. occupy non-Government quarters ashore.

Station Allowances U9155

NOTE: This does not apply if either or both members are entitled to COLA under par. U9154-A5 above.

B. <u>Leave Periods</u>. COLA continues during any period not in excess of 30 consecutive days the member is on leave inside CONUS. COLA continues during the entire period the member is on leave OCONUS. COLA payments may be made for leave periods only if the member was paid COLA immediately before:

- 1. entering a leave status, or
- 2. hospitalization if the member was hospitalized immediately before beginning leave.

U9155 NONCOMMAND SPONSORED DEPENDENTS IN VICINITY OF PDS

A member, who on the effective date of PCS orders directing a transfer to an OCONUS PDS:

- 1. is entitled to dependent transportation;
- 2. is ordered to a PDS at which an accompanied-by-dependents tour may be elected; and
- elects to serve an unaccompanied tour but is accompanied or joined by dependents;

is not entitled to a COLA (except when entitled under par. U9154-A1), when available Government mess is not used. If the member changes the election and agrees to serve the accompanied tour, par. U9157 applies from the date dependents are command-sponsored.

U9156 FRACTIONAL COLA FOR A MEMBER WITHOUT DEPENDENTS

A member without dependents,

- 1. on duty at a PDS where a Government mess is available, and
- 2. whose duty, as distinguished from a travel status, requires the member's absence from the PDS (including a ship or other fleet unit having an assigned homeport outside CONUS) during one or more meals,

is entitled to a pro rata share of the member without dependents COLA for each meal not furnished in a Government mess in addition to the COLA authorized in par. U9154-B1. Payment of this allowance shall be supported by a statement of the commanding officer, or an officer designated by the commanding officer for that purpose. The amount payable is obtained by applying the percentages indicated in the following table to the daily COLA rates computed in accordance with Appendix J for the PDS, or in the case of a member assigned to a ship or other fleet unit having an assigned OCONUS homeport, the COLA set for the place where the meals are taken.

Meal Involved	Applicable Percentage
Morning	10%
Noon	20%
Evening	20%

APPENDIX A

PART I: DEFINITIONS

As used in these regulations, and unless otherwise specifically provided in these regulations, the following definitions apply.

ACCOMMODATIONS. Seat space, berths, roomettes, bedrooms, and staterooms on transportation facilities. Types include:

- 1. <u>Air Coach or Air Tourist</u>. A type available on commercial aircraft at rates lower than first class or premium class.
- 2. Coach or Chair Car (Rail). A type not affording sleeping facilities, at a lesser rate than first class (parlor car seat).
- 3. <u>Lowest First Class</u>. The lowest cost offered by commercial carriers to the general public as first class.
- 4. Security (Enclosed). Any private room that can be locked for security purposes.

ACCOMMODATIONS, APPROVED. Any place of public lodging that is listed on the national master list of approved accommodations. The national master list of all approved accommodations is compiled, periodically updated, and published in the Federal Register by FEMA. Additionally, the approved accommodation list is available on the U.S. Fire Administration's Internet site at http://www.usfa.fema.gov/hotel/indes.htm.

ACCOMMODATIONS, COMMON CARRIER.

<u>NOTE</u>: On common carrier aircraft with two classes of service, the higher class is first class.

- 1. <u>First/Premium Class</u>. The highest class of accommodations offered by commercial airlines. All classes above the lowest class. Includes suites offered by commercial ships, and the highest class of service, including bedrooms, roomettes, club service, parlor car, or other premium accommodations offered by passenger rail carriers.
- 2. <u>Premium Class Other than First Class</u>. Any class of accommodations offered by commercial airlines that is between coach-class and first-class accommodations (e.g., business-class).
- 3. <u>Coach-Class</u>. The basic class of accommodations offered by commercial airlines and passenger rail carriers, that includes a level of service available to all passengers regardless of the fare paid. The term applies when an airline offers only one class of accommodations. The term also includes tourist class and economy class on commercial airlines and reserved coach and/or slumber coach accommodations on overnight rail travel.
- 4. Slumber Coach. The lowest level of sleeping accommodations available on a train.
- 5. Extra-Fare Train. A train that operates at an increased fare due to the extra performance of the train (i.e., faster speed or fewer stops).
- 6. Lowest First Class. The least expensive first class reserved accommodations available on a ship.

ACCOMMODATIONS, PUBLIC. Any inn, hotel, or other establishment within a State (and the District of Columbia) that provides lodging to transient guests, excluding:

1. An establishment owned by the Federal Government;

- 2. An establishment treated as an apartment building by State or local law or regulation; or
- 3. An establishment containing not more than 5 rooms for rent or hire that also is occupied as a residence by the proprietor.

ACTIVE DUTY. Full-time duty in the active service (37 U.S.C. §101(18)) of a Uniformed Service, including full-time training duty, annual training duty, full-time National Guard duty, and attendance, while in the active service, at a school designated as a Service school by law or by the Secretary concerned. **NOTE:** A member is on active duty while in a travel status or while on authorized leave.

ACTIVE DUTY FOR TRAINING. Full-time training duty in the active military service for the purpose of training members of the Ready Reserve to acquire or maintain required military skills. It includes initial basic training, advanced individual training, annual training duty, and full-time attendance at a school designated as a Service school by law or by the Secretary concerned.

ACTUAL EXPENSE. Payment of authorized actual expenses incurred, up to the limit prescribed by the Administrator of GSA or agency, as appropriate. Entitlement to reimbursement is contingent on entitlement to per diem, and is subject to the same definitions and rules governing per diem.

ACTUAL SUBSISTENCE EXPENSES. The same items as those included under Per Diem Allowance, NOTE 2.

ADVANCED TRAVEL OF DEPENDENTS. The movement of dependents based on a Permanent Change of Station (PCS) order, but before member travel.

*AGENCY.

A. Includes:

- 1. An Executive agency, as defined in 5 U.S.C. §101;
- 2. A military department;
- 3. An office, agency or other establishment in the legislative branch;
- 4. An office, agency or other establishment in the judicial branch; and
- 5. The Government of the District of Columbia.

B. <u>Does NOT include</u>:

- 1. A Government-controlled corporation;
- 2. A member of Congress; or
- 3. An office or committee of either House of Congress or of the two Houses.

ANNUAL TRAINING DUTY. Active duty required of the Ready Reserve to satisfy the training requirements of the member's annual reserve assignment (See DoD and Service regulations). <u>NOTE</u>: The primary purpose of annual training is to provide readiness training, but annual training also may support active component missions and requirements; i.e., operational support.

APPROVED. The ratification or confirmation of an act already done.

ARMED FORCES. The Army, Navy, Air Force, Marine Corps, and Coast Guard (see 37 U.S.C. §101(4)).

EXAMPLE 2

Member ordered to make a PCS is required to report to the new PDS on 10 June. The member anticipates that the official distance of 2100 miles shall be traveled by POC. The member changes plans and travels by air. The member reports in on 9 June.

Authorized reporting date	10 June
Actual reporting date	9 June
Less 1 day travel time	8 June
Add 1 day	9 June
Effective date of PCS order	9 June

EMPLOYEE. A civilian individual:

- 1. employed by an agency (as defined in this Appendix), regardless of status or grade;
- 2. employed intermittently as an expert or consultant and paid on a daily WAE basis; or
- 3. serving without pay or at \$1 a year (5 U.S.C. \$5701(2)) (also referred to as "invitational traveler" for TDY travel purposes only).

EXPEDITED TRANSPORTATION MODE. A common carrier-operated transportation service for the accelerated or protected movement of HHG between specified points.

*EXTENDED STORAGE. See NON-TEMPORARY STORAGE.

FAMILY. See DEPENDENT.

FEDERAL TRAVEL REGULATION. Regulation contained in 41 Code of Federal Regulations (CFR), Chapters 300 through 304, that implements statutory requirements and Executive branch policies for travel by Federal civilian employees and others authorized to travel in the manner of civilian employees at Government expense.

FIELD DUTY. All duty serving with troops participating in maneuvers, war games, field exercises, or similar types of operations, during which:

1. the individual is subsisted in a Government mess or with an organization drawing field rations, and is provided Government quarters or is quartered in accommodations normally associated with field exercises.

<u>NOTE</u>: Everything ordinarily covered by per diem is furnished without charge, except that members are required to pay for rations at the discounted meal rate (basic meal rate)., or

2. students are participating in survival training, forage for subsistence, and improvise shelter.

<u>NOTE</u>: Individuals furnished quarters and subsistence obtained by contract are performing field duty when so declared by a competent official.

FOREIGN AIR CARRIER. An air carrier that does not hold a certificate issued by the United States under 49 U.S.C. §41102.

FOREIGN AREA AND FOREIGN COUNTRY.

Any area or country outside the 50 States, District of Columbia, the Commonwealths of Puerto Rico and the Northern Mariana Islands, Guam, and U.S. territories and possessions.

FOREIGN-BORN DEPENDENT. A dependent born in a foreign country, including a foreign national and a

dependent who becomes a naturalized citizen of the U.S; also, children of a foreign-born dependent spouse.

FORMER CANAL ZONE AREA. Areas and installations in the Republic of Panama made available to the U.S. under the Panama Canal Treaty of 1977 and related agreements as described in section 3(a) of the Panama Canal Act of 1979.

GEOGRAPHICAL LOCALITY. The contiguous political area of a single country or a related island group in the same region.

NOTE 1: Widely dispersed noncontiguous subdivisions of the same country are separate geographical localities. For example: the United Kingdom (including England, Wales, Scotland, and Northern Ireland) is a geographical locality and Ireland (Republic of) is a separate geographical locality; France and Germany are separate geographical localities; Portugal and the Azores are separate geographical localities; the Philippine Islands are the same geographical locality. Japan, including its separate island components, with the exception of the Ryukyu Islands, is a single geographical locality. The Ryukyu Islands (including Okinawa) are a separate geographical locality. With regard to the United States, CONUS is a single geographical locality, but the states of Hawaii and Alaska, and each United States territory or possession are separate geographical localities.

<u>NOTE 2</u>: When the term "overseas area" or "OCONUS area" is used, it relates to more than one geographical locality and may include a continent, or the area comprising command jurisdiction, or the entire OCONUS area.

GOVERNMENT. The Government of the United States and the Government of the District of Columbia.

GOVERNMENT AIRCRAFT. Any aircraft owned, leased, chartered or rented and operated by an executive agency.

GOVERNMENT-CONTRACT RENTAL AUTOMOBILE. An automobile obtained for short-term use from a commercial firm under the provisions of an appropriate GSA Federal Supply Schedule contract.

GOVERNMENT CONTRACTOR-ISSUED INDIVIDUALLY BILLED CHARGE CARD. A Government contractor-issued charge card used by authorized individuals to pay for official travel and transportation related expenses for which the contractor bills the traveler.

GOVERNMENT CONVEYANCE. Equipment owned, leased, or chartered, for transportation on land, water, or in the air, expressly for Government use. This includes aircraft on loan to or owned by an Aero Club and AMC categories B and M air travel. NOTE: A Government-owned ship totally leased for commercial operation or a rental vehicle as referred to in JFTR, par. U5320-D (Personally-procured moves) is not a Government conveyance (52 Comp. Gen. 936 (1973)).

GOVERNMENT DINING FACILITY/GOVERNMENT MESS. A generic term used in lieu of Government mess, general mess, dining hall, dining activity, mess hall, galley, field kitchen, flight kitchen, or similar terms used to describe dining facilities funded by appropriated funds. (Excludes activities operated by nonappropriated fund instrumentalities such as an officer's mess, club, organized mess and all similar terms.) If used by or made available to the member includes:

- 1. a general or Service organizational mess, including messing facilities of a state-owned National Guard Camp <u>NOTE</u>: A dining facility/mess established and operated primarily for enlisted member subsistence is not included for officers unless the mess is used by or made available to them.;
- 2. Marine Corps officers' field ration dining facility, an officers' wardroom mess, or warrant officers' and chief petty officers' mess afloat; or

ITINERARY, VARIATION IN. A change in routing of travel or points of TDY in connection with official business, justified by the mission's nature and requirements.

KEY BILLET. An OCONUS position (officers or warrant officers only) of extremely unusual responsibility for which it has been determined the continued presence of the incumbent is absolutely essential to the mission of the activity or unit or to the United States' presence in that area. <u>NOTE</u>: Approval authority for key billet designation is Joint Chiefs of Staff, USD(P&R), or the Secretary concerned.

LAST DUTY STATION. For the purpose of computing a member's own travel allowances on separation, the last duty station (permanent or temporary) where the member was, in fact, on duty, or a hospital, if the member was undergoing treatment there.

LOCALITY RATES. Maximum per diem rates prescribed for specific localities.

LODGINGS-PLUS PER DIEM SYSTEM. The method of computing per diem allowances for official travel. The per diem allowance for each travel day is established on the basis of the actual amount the traveler pays for lodging, plus an allowance for meals and incidental expenses (M&IE), the total of which does not exceed the applicable maximum per diem rate for the location concerned.

MEMBER (UNIFORMED SERVICES). A commissioned officer, commissioned warrant officer, warrant officer, and enlisted person, including a retired person, of the Uniformed Services. <u>NOTE</u>: "Retired person" includes members of the Fleet Reserve and Fleet Marine Corps Reserve who are in receipt of retainer pay.

MILEAGE (ALLOWANCE) FOR LOCAL AND TDY TRAVEL. A rate per mile in lieu of reimbursement of actual POC operating expenses. See par. U2600 for current rates.

MISSING STATUS. The absence status of a member who is officially carried or determined to be:

- 1. missing;
- 2. missing in action;
- 3. interned in a foreign country;
- 4. captured, beleaguered, or besieged by a hostile force; or
- 5. involuntarily detained in a foreign country.

MIXED MODES. Travel using POC (including on a PCS, a rental vehicle procured at personal expense) and one or more of the following modes:

- 1. Personally-procured commercial transportation,
- 2. Government-procured commercial transportation,
- 3. Government transportation.

MOBILE HOME. A mobile dwelling constructed or converted and intended for use as a permanent residence and designed to be moved, either self-propelled or towed. It includes a house trailer, a privately-owned railcar converted for use as a residence (51 Comp. Gen. 806 (1972)), and a boat a member uses as the place of principal residence (62 Comp. Gen. 292 (1983)), as well as all HHG and PBP&E contained in the mobile home and owned or intended for use by the member or the members' dependents.

MONETARY ALLOWANCE IN LIEU OF TRANSPORTATION (MALT). A rate per mile for the authorized use of a POC during official PCS travel. The total amount depends on the official distance for which the rate per mile may be paid under the circumstances (as determined in accordance with the applicable provisions of this regulation) and the number of authorized travelers transported. See par. U2605 for current rates.

NONCOMMAND SPONSORED DEPENDENT. Dependents not authorized/approved to reside with a member at an OCONUS location.

NONFOREIGN OCONUS AREA. The states of Alaska and Hawaii, the Commonwealths of Puerto Rico and the Northern Mariana Islands, Guam, and U.S. territories and possessions.

*NON-TEMPORARY STORAGE (NTS). Long-term HHG storage in lieu of transportation. NTS includes necessary packing, crating, unpacking, uncrating, transportation to and from the storage location(s), storage, and other directly related necessary services. Also referred to as Extended Storage.

OCONUS. Outside CONUS.

OFFICER. A commissioned officer, commissioned warrant officer, and warrant officer, either permanent or temporary (including temporary officers whose permanent status is enlisted) of a Uniformed Service.

OFFICIAL STATION. See PERMANENT DUTY STATION.

OPEN MESS. A nonappropriated fund activity providing essential messing, billeting, and recreation for military personnel and their dependents.

ORDER-ISSUING OFFICIAL. See AUTHORIZING/ORDER-ISSUING OFFICIAL.

OVERSEAS. See OCONUS.

PER DIEM ALLOWANCE. The per diem allowance (also referred to as subsistence allowance) is a daily payment instead of reimbursement for actual expenses for lodging, meals and related incidental expenses. The per diem allowance is separate from transportation expenses and other miscellaneous expenses. The per diem allowance covers all charges, including taxes (except taxes on lodging in the 50 states, District of Columbia, territories and possessions and the Commonwealths of Puerto Rico and the Northern Mariana Islands - see NOTE 1 below) and service charges where applicable, for:

- 1. <u>Lodging</u>. The term "lodging" includes expenses for overnight sleeping facilities (including Government quarters); baths; personal use of the room during daytime, telephone access fee; and service charges for fans, air conditioners, heaters, fires furnished in room when such charges are not included in the room rate, *and in foreign areas only lodging taxes (see NOTE 1 below)*. The term "lodging" does not include accommodations on airplanes, trains, buses or ships. These costs are included in the transportation cost and are not lodging expenses.
- <u>NOTE</u> 1: a. The maximum amount allowed for lodging in the United States and non-foreign OCONUS areas (see http://www.dtic.mil/perdiem/pdrates.html) does not include an amount for lodging taxes. Taxes on lodging in the United States and non-foreign OCONUS areas are separately reimbursable travel expenses except when MALT PLUS per diem for POC travel is paid.
- b. The maximum amount allowed for lodging outside the 50 states, District of Columbia, territories and possessions and the Commonwealths of Puerto Rico and the Northern Mariana Islands (see http://www.dtic.mil/perdiem/opdrform.html) includes an amount for lodging taxes. Taxes on lodging outside the 50 states, District of Columbia, territories and possessions and the Commonwealths of Puerto Rico and the Northern Mariana Islands are not separately reimbursable.
- 2. <u>Meals</u>. Includes the cost of breakfast, lunch and dinner and related tips and taxes (specifically excluded are alcoholic beverage and entertainment expenses, and any expenses incurred for other persons).
- 3. <u>Incidental Expenses</u>. Incidental expenses include:

STANDARD GOVERNMENT MEAL RATE. See definition of "Government The daily rate charged for meals in a Government dining facility including the operating cost Meal Rate" for current rates.

SUBSISTING OUT. The nonleave status of an outpatient medically unable to return to duty who is no longer assigned a bed because continuing treatment does not require one.

TEMPORARY DUTY (TDY).

- 1. Duty at one or more locations, away from the PDS, under orders providing for further assignment, or pending further assignment, to return to the old PDS or to proceed to a new PDS.
- 2. That period spent at a location while processing for separation from the Service, release from active duty, placement on the TDRL, or retirement, when the last PDS is different from the location where processing is accomplished.

TEMPORARY DUTY (TDY) LOCATION. See TEMPORARY DUTY STATION.

TEMPORARY DUTY (TDY) STATION. A place, away from the PDS, to which the traveler is authorized to travel.

TEMPORARY DUTY (TDY) TRAVEL. Travel to one or more places away from a PDS to perform duties for a period of time and, upon completion of assignment, return or proceed to a PDS.

TEMPORARY LODGING FACILITIES. Specifically identified interim housing facilities operated by the services to provide short term housing accommodations, that a cash charge is levied without direct charge against the quarters allowances of the occupants. They include guesthouses, except transient visiting officer quarters occupied by official visitors to the installation. <u>NOTE</u>: They do not include facilities used primarily for rest and recuperation purposes, or unaccompanied officer and enlisted quarters.

*TEMPORARY STORAGE. Short-term storage that is part of HHG transportation. May be at any combination of the origin, destination, and en route locations. Usually for 90 or fewer days, but may be extended. See par. U5375. Also referred to as storage in transit (SIT).

TERRITORIES AND POSSESSIONS OF THE UNITED STATES. (As released by the Office of the Geographer and Global Issues, July 1, 1997.)

- 1. Commonwealth of the Northern Mariana Islands i.e., Saipan, Saipan Lagoon, Tinian, Aquijan, Rota, Farallon De Pajaros Uracas), Maug, Asuncion, Agrihan, Pagan, Alamagan, Zealandia Banks, Guguan, Sarigan, Anatathan, Farallon De Medinilla, Esmeralda Banks, and Northern Islands Sanctuary. (Island names from web site http://www.saipan.com)
- 2. Commonwealth of Puerto Rico
- 3. American Samoa
- 4. Baker Island
- 5. Guam
- 6. Howland Island
- 7. Jarvis Island
- 8. Johnston Atoll
- 9. Kingman Reef

- 10. Midway Islands
- 11. Navassa Island
- 12. Palmyra Atoll
- 13. Virgin Islands
- 14. Wake Island

TERRITORY OF THE UNITED STATES. Also see TERRITORIES AND POSSESSIONS OF THE UNITED STATES. An incorporated or unincorporated territory over which the United States exercises sovereignty, an area at times referred to as a dependent area or possession, and other areas subject to jurisdiction of the United States. NOTE: "Incorporated" territories refer to any areas that Congress has "incorporated" into the United States by making the Constitution applicable thereto. "Unincorporated" territories refer to any territories to which the Constitution has not been expressly and fully extended.

TRANSOCEANIC TRAVEL. Travel that, if performed by surface means of commercial transportation over a usually traveled route, requires the use of oceangoing ships.

TRANSPORTATION. The means of moving people or things (particularly HHG) from one place to another.

TRANSPORTATION EXPENSES. The costs related to transportation.

TRANSPORTATION, **HHG.** The shipment, packing, crating, drayage, temporary storage, uncrating, and unpacking of HHG at Government expense. <u>NOTE</u>: Includes special technical servicing to prepare household appliances for safe transport and use at destination (not connecting or disconnecting.)

TRANSPORTATION, **POV**. Transportation by vessel, including port-handling charges, to, from, and between OCONUS ports.

<u>NOTE 1</u>: The term does not include land transportation to or from such ports, except when transportation of POV is authorized by 37 U.S.C. §554 and is in accordance with Service regulations.

<u>NOTE 2</u>: Customs and other fees and charges required to effect entry of a POV into a country are not part of transportation. They are the member's responsibility.

TRANSPORTATION REQUEST. A written request of the United States Government to procure, from a common carrier, transportation, accommodations, or other services chargeable to the Government, in connection with official travel. <u>NOTE</u>: GTRs may be issued and used only for official travel. They must not be issued or used for personal travel on a reimbursable basis.

TRANSPORTATION TERMINAL. A transportation terminal is a common carrier or Government transportation (air, rail, bus, or ship) terminal, station, airport, or wharf. It includes a rental car pick-up or drop-off point if rental car is the transportation mode to and from the TDY location.

TRAVEL. The term "travel" relates to movement of persons from place to place and includes entitlement to the use of quarters facilities, allowances, and certain transportation and reimbursable expenses incidental to travel, subject to conditions and limitations in this Volume.

TRAVEL ADVANCE. Prepayment of estimated travel expense.

TRAVEL AUTHORIZATION (ORDERS). See Travel Orders.

TRAVEL CLAIM (VOUCHER). A written request supported by documentation and receipts where applicable, for reimbursement of expenses incurred in the performance of any official travel.

TRAVEL, INVITATIONAL. Authorized travel of individuals either not employed by the Government or employed (under 5 U.S.C. §5703) intermittently in the Government's service as consultants or experts and paid on a

daily when-actually-employed basis. It is also used for individuals serving without pay or at \$1 a year when they are acting in a capacity directly related to, or in connection with, official Government activities. Travel and transportation allowances authorized for these persons are the same as those ordinarily authorized for civilian employees in connection with TDY, except as provided by JTR, par. C4562-D for interview travel and by par. A. item 13 of Appendix E, Part I. See Appendix E.

TRAVEL MANAGEMENT SYSTEM (TMS). A system to arrange travel services for Federal travelers on official travel, including reservation of accommodations and ticketing. A TMS includes a travel management center, CTO, and on electronic travel management system or other commercial method of arranging travel.

TRAVEL, OFFICIAL. Authorized travel and assignment solely in connection with business of the DoD or the Government.

NOTE 1: Official travel may be performed within or in the vicinity of a PDS; to or from the actual residence; to, from, or between PDSs; and to, from, at, and between TDY assignment locations.

NOTE 2: Travel and delays for personal reasons or convenience, by circuitous route, by transportation modes other than authorized/approved, for additional distances, or to places in connection with personal business is not official travel. Nonofficial travel status affects allowances, reimbursements, and pay status.

TRAVEL ORDERS. A written instrument issued or approved by person(s) to whom authority has been delegated directing a member or group of members to travel. There are four basic types of orders:

- 1. Unlimited Open. An authorization allowing a member to travel on official business without further authorization for a specified period of time. NOTE: Unlimited Open travel orders are not used in DTS.
- 2. Limited Open. An authorization allowing a member to travel on official business without further authorization under certain specific conditions, i.e., travel to specific geographic area(s) for specific purpose(s), subject to trip cost ceilings, or for specific periods of time. NOTE: Limited Open travel orders are not used in DTS.
- 3. Repeat. An authorization allowing a member to travel on official business without further authorization to a specific destination for a specified period of time. NOTE: Repeat travel orders are not used in DTS.
- 4. Trip-by-trip. An authorization allowing an individual or group of individuals to take one or more specific official business trips, that must include specific purpose, itinerary, and estimated costs.

TRAVEL STATUS. The member's status for the elapsed period of time from the beginning to the end of official travel in compliance with the authority in a travel order, including time en route waiting for transportation connections and delays en route beyond the control of the traveler. NOTE: See par. U2200 for more detail.

UNACCOMPANIED BAGGAGE. See BAGGAGE, UNACCOMPANIED.

UNACCOMPANIED MEMBER. A member whose dependents have not accompanied the member or have accompanied the member at personal expense and are not command sponsored.

UNIFORMED SERVICES. The Army, Navy, Air Force, Marine Corps, Coast Guard, National Oceanic and Atmospheric Administration Corps, and Public Health Service.

UNIT. A military element whose structure is prescribed by competent authority, such as in a table of organization and equipment.

UNITED STATES. The 50 states and the District of Columbia.

U.S. FLAG AIR CARRIER. A U.S. flag air carrier that holds a certificate under 49 U.S.C. §41102 and that is authorized either by the carrier's certificate or by exemption or regulation. U.S. flag air carrier service also includes service provided under a code share agreement with a foreign air carrier in accordance with Title 14, Code of

Federal Regulations (CFR) when the ticket, or documentation for an electronic ticket, identifies the U.S. flag air carrier's designator code and flight number.

U.S. INSTALLATION. A base, post, yard, camp or station:

- 1. under the local command of a uniformed service,
- 2. with permanent or semi-permanent-type troop shelters and a Government mess, and
- 3. where there are U.S. Government operations.

<u>NOTE</u>: This term includes only that area actually occupied by those operations (plus the minimum surrounding area necessary for close-in security) and excludes contracted hotels not contained on and operated by the installation.

UNUSUALLY ARDUOUS SEA DUTY. Duty aboard or with designated units. These units must be designated in writing and meet the criteria in 57 Comp. Gen. 266 (1978).

WARD. A person, especially an infant, placed by authority of law under the care of a guardian.

YEARS OF SERVICE. Any service authorized to be credited in computation of basic pay under 37 U.S.C. §205.

APPENDIX O

TEMPORARY DUTY (TDY) TRAVEL ENTITLEMENTS

T4000 INTRODUCTION

This Appendix describes the entitlements and responsibilities of travelers who perform the most common types of TDY travel as authorized by law for uniformed members and DoD civilian employees. It is authorized for use by the activities listed in, and under the conditions cited in, Joint Federal Travel Regulations (JFTR), par. U1039, and Joint Travel Regulations (JTR), par. C1001-B. This Appendix covers individual travel for business, travel for schoolhouse training, and deployment or personnel traveling together with or without no/limited reimbursement. These provisions are to be used in place of TDY entitlements in the JFTR and JTR, except that for travel of, Senior ROTC, Reservists travel for medical and dental care, retirees called to active duty, Ready Reserve, midshipmen and cadets, patients, and escorts and attendants; pre-employment travel; invitational travel; and rules that apply when emergency situations occur while TDY is being performed, JFTR, Chapter 7 for uniformed travelers and JTR, Chapter 6 for civilian employees apply. See JFTR, par. U7125-D for rules on per diem for uniformed members who are inpatients in a hospital. For travel of civilian consultants and experts, see JTR, par. C4501. TDY performed as part of a PCS move continues to be paid as prescribed for TDY travel in Chapters 4 of the JFTR and JTR. Except where differences are identified, the entitlements and responsibilities in this Appendix apply equally to uniformed members and DoD civilian employees. In this Appendix, "authorizing official" or "AO" means the individual who controls the mission, authorizes the trip, and controls funds for TDY travel. Definitions specific to this Appendix are found in par. T4070. These provisions shall not be supplemented.

T4010 REIMBURSEMENT RATE

Rates for private vehicle mileage reimbursement are listed in JFTR, par. U2600 and JTR, par. C2505. Government mess food and operating expense rates are found in JFTR, par. U4125-A3b, and JTR, par. C4554. Per diem rates by location showing the lodging, meals and incidental expense components are published in JFTR/JTR, Appendices B and D; or provided under separate issuance by the Per Diem, Travel and Transportation Allowance Committee (PDTATAC). These rates also are available from the (Contracted) Commercial Travel Office (CTO).

T4020 TDY TRAVEL POLICY

A. Criteria for TDY Travel. TDY travel is mission support. TDY travel is performed when there is no other means to successfully complete the mission. When the mission can be achieved by another means, such as written correspondence or teleconferencing, AOs shall choose that method.

B. Traveler Rights and Responsibilities

- 1. Travelers are to follow the policies and procedures in this regulation, and use good judgment in incurring official travel-related expenses, as if traveling on their personal money.
- 2. Travelers are provided transportation, lodging, and food, or they shall be reimbursed promptly for reasonable and necessary authorized expenses if they purchase them. AOs shall authorize reimbursement for other travelrelated expenses appropriate to the mission.
- *3. Travelers should arrange commercial transportation, rental cars (if authorized), through the CTO or inhouse travel arranger in accordance with TRANSCOM policy. Government and/or commercial lodging should also be arranged through the CTO. The CTO estimates the total cost for the trip (a "should-cost" estimate) forming the basis of the reimbursement.
- *4. Travelers should make their travel and transportation arrangement through the CTO. Only in extremely unusual circumstances in which the traveler cannot communicate with the CTOs should CTOs not be used. Travelers:
 - a. who do not use a CTO or the Government travel card to purchase transportation must forward the ticket coupon, and/or the receipt for the excess baggage costs, with the Trip Record for reimbursement,
 - b. must use coach class, unless a medical condition or mission timing requires premium class,

Change 183/437 O-1 JFTR/JTR Appendix O

- c. shall not use foreign flag transportation even if U.S. flag carrier fares are higher,
- d. who use premium class or a foreign flag transportation presumably at Government expense must provide adequate acceptable justification that meets the requirements of the JFTR/JTR to the AO for reimbursement, and
- e. should contact the AO and CTO as soon as possible after personally making arrangements to get the Trip Record updated, and arrangements confirmed, and/or to get alternate arrangements.
- 5. Travelers are advised, in advance, of their entitlements, the arrangements made for them, probable expenses, and a good estimate of what they shall be reimbursed.
- 6. Travelers will have use of a Government-sponsored, contractor-issued travel charge card. The policies and procedures for the Government travel charge card program (including central billing and unit cards) are found in the DoD Financial Management Regulation (DoD 7000.14-R), Volume 9, "Travel Policy and Procedures."
- 7. Travelers should turn in the expense report portion of the Trip Record and be paid every 30 days when the TDY is over 45 days. This shall ensure travelers are paid for expenses in about the same time as charge card bills are received.
- 8. Travelers must comply with Federal and Departmental ethics rules when accepting travel benefits (i.e., goods, services or payment) from non-Federal sources. For DoD personnel, see Joint Ethics Regulation, DoD 5500.7-R, Chapter 4. For Coast Guard personnel, see COMDTINST M5370.8(series). For NOAA Corps personnel, see Department of Commerce Administrative Order 202-735. For Public Health Service personnel, see Commissioned Corps Personnel Manual CC26.1, Inst 1. Travelers may keep items of nominal value (as defined in applicable ethics regulations). Travelers also may keep benefits received for voluntarily vacating a seat on an overbooked flight, but are not to vacate their seats if additional costs would be incurred by the Government or if it would affect the mission.

*9. Retaining Promotional Items

- a. A traveler on official business traveling at Government expense on the funds of an agency (See definition in Appendix A) may keep promotional material (including frequent traveler benefits such as points or miles, upgrades, or access to carrier clubs or facilities) for personal use. This applies to promotional items received before, on, or after 31 December 2001.
- b. The promotional material must be obtained under the same terms as those offered to the general public and must be at no additional Government cost.
- c. Promotional items received for travel using funds other than those of an agency are not covered by this rule. Travelers should seek guidance from those funding authorities.
- 10. Travelers must be treated as honest, responsible customers, but they must follow the rules in this regulation. The DoD Financial Management Regulation (DoDFMR), Volume 9, JFTR, par. U2505, and JTR, par. C1305, apply when a fraudulent claim submission is suspected.

*T4025 ARRANGING OFFICIAL TRAVEL

A. Governmentwide Policy for CTO Use. It is the Government's policy that, when available, CTO services be used to arrange official travel. It is DoD (TRANSCOM) policy that CTOs be used for all transportation including rental car arrangements.

B. Requirements

- 1. When making travel arrangements, travelers should use the following:
 - a. a CTO (see Appendix A),

Change 183/437 O-2 3/1/02

- b. in-house travel offices, or
- c. General Services Administration (GSA) Travel Management Centers (TMCs).
- 2. All travel arrangements must be made in accordance with:
 - a. DoDD 4500.9 (Transportation and Traffic Management) at http://web7.whs.osd.mil/dodiss/directives/dir2.html;
 - b. DoDI 4500.42 (DoD Passenger Transportation Reservation and Ticketing Services) at http://web7.whs.osd.mil/dodiss/instructions/ins2.html; and
 - c. Service regulations.
- C. <u>Foreign Ship or Aircraft Transportation</u>. Transportation on foreign ships or aircraft shall **not** be authorized/approved unless the conditions in par. T4060-B1d are met (see also JFTR, par. U3125-C and JTR, par. C2204-B).

D. Transportation Reimbursement

- 1. <u>CTO Available</u>. When a CTO is available but the traveler arranges transportation through a non-contract travel agent or common carrier direct purchase, reimbursement is limited to the amount the Government would have paid if the arrangements had been made directly through a CTO.
- 2. <u>CTO Not Available</u>. When the AO certifies that a CTO was/is not available to arrange transportation, reimbursement is paid for the actual cost of the authorized or approved transportation NTE the least expensive unrestricted commercial coach fare that meets mission requirements.

T4030 GETTING THERE AND BACK (TRANSPORTATION ENTITLEMENTS)

- A. <u>Type of Travel</u>. The AO may direct travel by any mode (e.g., Government or commercial air, bus, train) except the AO cannot require the traveler to use a personal or rental vehicle for official travel. If a certain mode is directed and another mode is used, reimbursement is not authorized to uniformed personnel, and a civilian employee may only receive transportation reimbursement up to the cost of the directed transportation mode.
- B. <u>Commercial Transportation</u>. The CTO must arrange commercial transportation in accordance with law, Government policies, agreements and contracted rates using American flag carriers and coach accommodations whenever possible. The AO may authorize the CTO to arrange other than contract flights, or to arrange foreign flag carriers, or premium (but not first) class accommodations when needed to fulfill a documented mission requirement as specified in par. T4060-B1. Only the traveler's Service or Agency Headquarters may authorize reimbursement for first-class accommodations.

Change 183/437 3/1/02



T4045 TRAVEL ENTITLEMENTS FOR RESERVE COMPONENT PERSONNEL

- A. <u>General</u>. This paragraph applies to Reserve Component personnel on active/inactive duty under orders that provide for return home. For travel of cadets and midshipmen, applicants and members of the Senior Reserve Officers' Training Corps (SROTC), Reserve travel for medical and dental care, members of the Ready Reserve on muster duty, retirees called to active duty and active duty for training tours of 20 or more weeks at one location (except as noted in par. U2146), see par. U7150.
- B. <u>Inactive Duty Training</u>. Reserve Component personnel commit to an obligation to participate in 48 scheduled training periods (inactive duty training (IDT) unit drills) a year. Services have different terms for these drills, such as unit training assemblies, or weekend drills. Inherent in this obligation is the travel between the member's home and the location where the member normally performs "drill" (the armory, reserve center, assembly location, etc.). They receive no reimbursement for that commute. For purposes of this subparagraph, *Assigned Unit* is a reserve member's designated post of duty and *TDY Station* is an alternate site outside the local commuting area (see par. U3500) of the member's assigned unit or home.
 - 1. <u>Travel from Home to Assigned Unit or Alternate Site in Local Commuting Area</u>. There is no entitlement to travel and transportation allowances. The member may be authorized reimbursement under par. T4040-F for transportation expenses in and around the unit/site. When the member travels between home and an alternate site, the member is paid mileage for the distance that exceeds the distance from home to the assigned unit.
 - 2. <u>Travel from Home/Assigned Unit or Other Location to TDY Station</u>. The member is entitled to allowances in par. T4040 and par. T4030, limited to travel cost from the assigned unit.
 - 3. <u>Travel from a Location Other than Home/Assigned Unit to an Alternate Site Within the Local Commuting Area</u>. There's no entitlement to travel and transportation allowances; however, the member is paid mileage for the distance traveled limited to the distance from the assigned unit to the alternate site less the distance from home to assigned unit.
- C. <u>Travel for Annual Training (AT)</u>. For AT travel, members are entitled to payment for 1 round trip between home and the AT site under par. T4030. If the AT is performed in two or more separate tours, the AO may authorize round-trip transportation for each tour. Per diem is payable under par. T4040-A for travel days to and from the AT location, unless the member commutes daily or the AO determines the member can commute.

D. No per diem is payable to:

- 1. Reservists at an AT site when both Government quarters and meals are available, but the member is entitled to reimbursement for the Government quarters charge. If Government quarters and/or meals are not available, per diem is payable under par. T4040-A;
- 2. Reservists on active duty without pay;
- 3. Newly enlisted members undergoing training when both Government quarters and meals are available;
- 4. Public health service Officers called to active duty for Commissioned Officer Student Extern Program (COSTEP);
- 5. Reservists who commute daily or AO determines members can commute except for entitlement under par. T4040-C if required to remain at the place of duty overnight outside the home's city limits;
- 6. Reservists on inactive duty training except when duty is performed at a location other than the assigned unit (designated post of duty includes training duty station, drill site and city where located) or local area (see par. U3500) of the assigned unit or home. If required to occupy transient Government housing, reimbursement for actual lodging cost is authorized:
- 7. Standby Reserves voluntarily performing without pay.

Change 183/437 O-11 3/1/02

Appendix O JFTR/JTR

E. When a Reserve Component member is ordered:

1. to schoolhouse training, par. T4030 applies for transportation entitlement and par. T4040-B for per diem entitlement:

- 2. to deploy, to be one of personnel traveling together under orders directing no/limited reimbursement, on unit travel, field duty, or at sea training, par. T4040-C applies for per diem entitlement for periods under 20 weeks. Par. T4030 applies for transportation entitlement;
- 3. to active duty for any other purpose for less than 20 weeks, per diem entitlement is determined under business travel rules in par. T4040-A, and transportation entitlement under par. T4030;
- *4. to active duty for other than training for 140 or more days (20 or more weeks) because of unusual or emergency circumstances or exigencies of the Service and the Secretarial Process authorizes per diem, per diem is determined under the business travel rules in par. T4040-A (or deployment rules in par. T4040-C), and transportation under par. T4030.
- F. Funeral Honors Duty. Members of the Reserve Components who perform funeral honors in a funeral honors duty status (under 10 U.S.C. §12503 or 32 U.S.C. §115) at a location 50 or more miles from the member's residence are entitled to travel and transportation allowances as for business travel under pars. T4030 and T4040-A & D.

O-12 Change 183/437

SUMMARY OF ENTITLEMENTS FOR RESERVE COMPONENTS PERSONNEL

ACTIVE DUTY WITH PAY 1/

SITUATION 2/	TRANSPORTATION 3/4/	PER DIEM
Annual training duty 5/	par. T4030 applies	not authorized if Gov't qtrs 6/ & mess available 7/; else par. T4040 applies
PHS officers called to active duty for Commissioned Officer Student and Extern Program (COSTEP)	par. T4030 applies	not authorized
Pipeline Studentnewly enlisted member undergoing training	Normally performed as personnel traveling together with no/limited reimbursement (par. T4040-C). If not, may be authorized reimbursement under par. T4030	not authorized if Gov't qtrs & mess available
Member commutes or AO determines member can commute	par. T4030-E applies for one-round trip only provided the place of active duty is outside home's town/city limits	not authorized - payment may be authorized under par. T4040-C if required to remain overnight at place of duty outside home's town/city limits
Active duty for less than 20 weeks at one location	par. T4030 applies	par. T4040 applies
*Active duty for other than training, required by unusual or emergency circumstances or Service exigencies, for 140 or more days (20 or more weeks)	*par. T4030 applies if the Secretarial Process authorizes per diem, otherwise Chap 5 applies	*par. T4040 applies if the Secretarial Process authorizes per diem, otherwise Chap 5 applies

ACTIVE DUTY WITHOUT PAY

	TRANSPORTATION	PER DIEM
Others performing duty without pay	Service discretion to reimburse under par. T4040-C (as for personnel traveling together with no/limited reimbursement) and/or par. T4030-E (reimbursement on mileage basis) none for Standby Reserve	not authorized except occasional meals and/or quarters may be authorized (see par. T4040-C) for travel days only 8/

- 1/ Applies to members of the reserve components called/ordered to active duty with pay under orders that provide for return to home or place from which called/ordered to active duty. Includes retired members called to active duty with or without pay (except for periodic physicals for members on the TDRL, see JFTR, par. U7250).
- 2/ Except as noted in JFTR, par. U2146.
- 3/ No travel and transportation allowances are authorized if place of duty and home are in the corporate limits of the same city or town.
- 4/ Reservists may not be paid for commuting from home to duty--only one round-trip may be paid.
- 5/ Since a training location is the PDS, no per diem is payable when Government quarters & mess are available. Per diem is payable when TDY away from the training location or for traveling to and from the AT location if not in a commuting status.
- 6/ Temporary lodging facilities are not Government quarters for purposes of this table.
- 7/ Reservists on active duty for training not otherwise entitled to per diem who occupy transient Government housing may be reimbursed the actual cost incurred for service charges/lodging.
- 8/ Reservists on active duty for training not otherwise entitled to per diem who occupy transient Government housing may be reimbursed the actual cost incurred for service charges/lodging.

Change 183/437 O-12-1

INACTIVE DUTY TRAINING WITH OR WITHOUT PAY 1/2/3/

SITUATION	TRANSPORTATION	PER DIEM
Travel from home to Assigned Unit or alternate site in local commuting area of the member's assigned unit or home	 May be authorized reimbursement under par. T4040-F When the member travels between home and an alternate site, the member is paid mileage for the distance that exceeds the distance from home to the assigned unit. 	not authorized
Travel from home/assigned unit to TDY Station	parT4030 applies limited to travel cost from the assigned unit	par. T4040 applies
Travel from a location other than home/ assigned unit to TDY Station	par. T4030 applies limited to travel cost from the assigned unit	par. T4040 applies
Travel from a location other than home/ assigned unit to alternate site within the local commuting area	The member is paid mileage for the distance limited to the distance from the assigned unit to the alternate site less the distance from home to assigned unit	not authorized
Standby Reserves voluntarily performing without pay	not authorized	not authorized

Table is for informational purposes only. Entitlements are prescribed in par. T4045.

Table 2. TDY Entitlements for Reserve Component Personnel

^{1/} For travel allowance purposes, the assigned unit is the designated post of duty.

^{2/} TDY station is alternate site outside the local commuting area (see par. U3500) of the member's assigned unit or home for the purposes of this paragraph.

^{3/} Reservists on inactive duty for training who are not otherwise entitled to per diem and who occupy transient Government housing may be reimbursed the actual cost incurred for service charges/lodging.